

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme **HORIZON GOLD LIMITED**

ACN/ARSN ABN 27 614 175 923

### 1. Details of substantial holder (1)

Name Zeta Resources Limited (and associates as listed in Annexure B)

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 07 June 2022

The previous notice was given to the company on 19 October 2021

The previous notice was dated 21 October 2021

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice |                  | Present notice |                  |
|-------------------------|-----------------|------------------|----------------|------------------|
|                         | Person's votes  | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary Shares         | 74,854,834      | 70.16%           | 89,375,449     | 72.25%           |

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|----------------------|---|---|-------------------------|
| See Annexure A |  |                      |   |   |                         |

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|---------------------------------|--------------------------------|----------------|
| See Annexure B              |                                 |  |                                 |                                |                |

### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A                               | N/A                   |

### 6. Addresses

The addresses of persons named in this form are as follows:

| Name   | Address  |
|--|--|
| Zeta Resources Limited (and its associates as listed in Annexure B). | 34 Bermudiana Road, Hamilton HM12 Bermuda                    |
| ICM Investment Management Limited                                    | The Cottage, Ridge Court, The Ridge, Epsom, Surrey, KT18 7EP |

### Signature

print name

**Greg Segers**

capacity

**Notifications Administrator**

sign here



date

**09 June 2022**

## Annexure 'A'

This is Annexure A of 1 page referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 09 June 2022.

**Print Name** Greg Segers **Capacity** Notifications Administrator

**Signature**  **Date** 09 June 2022

### Change in relevant interests

| Date of change                | Person whose relevant interest changed       | Nature of change (6)   | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|-------------------------------|--|--|---|---|-------------------------|
| 07 March 2022 – 30 March 2022 | Zeta Resources Limited                       | On market purchases  | A\$65,779                                     | 156,838                                 | 156,838                 |
| 07 June 2022                  | Zeta Resources Limited                       | Participation in rights issue  | A\$5,027,322                                  | 14,363,777                              | 14,363,777              |
| 07 March 2022 – 07 June 2022  | ICM Limited                                  | Change in % holding due to on market purchases and participation in rights issues by Zeta Resources Limited. |   | 14,520,615                              | 14,520,615              |
| 07 March 2022 – 07 June 2022  | ICM Investment Management Limited            | Change in % holding due to on market purchases and participation in rights issues by Zeta Resources Limited. |   | 14,520,615                              | 14,520,615              |
| 07 March 2022 – 07 June 2022  | UIL Limited                                  | Change in % holding due to on market purchases and participation in rights issues by Zeta Resources Limited. |   | 14,520,615                              | 14,520,615              |
| 07 March 2022 – 07 June 2022  | General Provincial Life Pension Fund Limited | Change in % holding due to on market purchases and participation in rights issues by Zeta Resources Limited. |   | 14,520,615                              | 14,520,615              |
| 07 March 2022 – 07 June 2022  | Union Mutual Pension Fund Limited            | Change in % holding due to on market purchases and participation in rights issues by Zeta Resources Limited. |   | 14,520,615                              | 14,520,615              |
| 07 March 2022 – 07 June 2022  | Somers Isle Private Trust Company            | Change in % holding due to on market purchases and participation in rights issues by Zeta Resources Limited. |   | 14,520,615                              | 14,520,615              |
| 07 March 2022 – 07 June 2022  | Duncan Saville                               | Change in % holding due to on market purchases and participation in rights issues by Zeta Resources Limited. |   | 14,520,615                              | 14,520,615              |

## Annexure 'B'

This is Annexure B of 2 pages referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 09 June 2022.

**Print Name** Greg Segers **Capacity** Notifications Administrator

**Signature**  **Date** 09 June 2022

### Present relevant interests

| Holder of relevant interest                  | Registered holder of securities          | Person entitled to be registered as holder (8) | Nature of relevant interest (6)  | Class and number of securities | Person's votes |
|--|--|--|--|--------------------------------|----------------|
| Zeta Resources Limited                       | JP Morgan Nominees Australia Pty Limited | Zeta Resources Limited                         | Beneficial Owner   | 89,055,422 ordinary shares     | 89,055,422     |
| Ingot Capital Investments Pty Ltd            | Ingot Capital Investments Pty Ltd        | Ingot Capital Investments Pty Ltd              | Registered Holder  | 320,027 ordinary shares        | 320,027        |
| Capel Court Pty Ltd                          | Ingot Capital Investments Pty Ltd        | Ingot Capital Investments Pty Ltd              | Relevant interest under section 608(3)(b) of the Corporations Act by having control over Ingot Capital Investments Pty Ltd.  | 320,027 ordinary shares        | 320,027        |
| ICM Limited                                  | JP Morgan Nominees Australia Pty Limited | Zeta Resources Limited                         | Relevant interest under sections 608(3)(a) of the Corporations Act as investment manager for Zeta Resources Limited.<br><br>Relevant interest under section 608(3)(b) of the Corporations Act as Co-Investment Manager of UIL Limited which has control over Zeta Resources Limited. | 89,055,422 ordinary shares     | 89,055,422     |
| UIL Limited                                  | JP Morgan Nominees Australia Pty Limited | Zeta Resources Limited                         | Relevant interest under section 608(3)(b) of the Corporations Act by having control over Zeta Resources Limited.   | 89,055,422 ordinary shares     | 89,055,422     |
| ICM Investment Management Limited            | JP Morgan Nominees Australia Pty Limited | Zeta Resources Limited                         | Relevant interest under section 608(3)(b) of the Corporations Act as Co-Investment Manager of UIL Limited which has control over Zeta Resources Limited.   | 89,055,422 ordinary shares     | 89,055,422     |
| General Provincial Life Pension Fund Limited | JP Morgan Nominees Australia Pty Limited | Zeta Resources Limited                         | Relevant interest under section 608(3)(a) of the Corporations act by having voting power of above 20% in Zeta Resources Limited<br><br>Relevant interest under section 608(3)(b) of the Corporations Act by having control over UIL Limited.   | 89,055,422 ordinary shares     | 89,055,422     |
| Union Mutual Pension Fund Limited            | JP Morgan Nominees Australia Pty Limited | Zeta Resources Limited                         | Relevant interest under section 608(3)(b) of the Corporations Act by having common control over UIL Limited.   | 89,055,422 ordinary shares     | 89,055,422     |

|                                   |   |   |  |   |                           |
|-----------------------------------|---|---|--|---|---------------------------|
| Somers Isle Private Trust Company | JP Morgan Nominees Australia Pty Limited  | Zeta Resources Limited  | Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited, ICM Investment Management Limited, Union Mutual Pension Fund Limited and General Provincial Life Pension Fund Limited. | 89,055,422 ordinary shares                                | 89,055,422                |
| Duncan Saville                    | JP Morgan Nominees Australia Pty Limited<br><br>Ingot Capital Investments Pty Ltd | Zeta Resources Limited<br><br>Ingot Capital Investments Pty Ltd | Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited ICM Investment Management Limited and having control over Somers Isles Private Trust Limited and Capel Court Pty Ltd.   | 89,055,422 ordinary shares<br><br>320,027 ordinary shares | 89,055,422<br><br>320,027 |