

NOTIFICATION UNDER SECTION 708AA (2) (F) OF THE CORPORATION ACT 2001

Horizon Gold Limited (**Horizon**) advises that it has issued 1,476,602 fully paid ordinary shares at an issue price of \$0.35 per share, being shortfall shares pursuant to the Renounceable Entitlement Offer announced to ASX on 28 April 2022 (the **Entitlement Offer**).

Horizon confirms that pursuant to section 708AA(2)(f) of the Corporations Act 2001 (Cth) (Corporations Act) that:

1. Horizon has issued 1,476,602 fully paid ordinary shares pursuant to the Entitlement Offer without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice, Horizon has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to Horizon; and
 - b. section 674 of the Corporations Act.
3. As at the date of this notice, there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the shares for issue.

Control

Horizon has issued a total of 1,476,602 New Shares being shortfall shares pursuant to the Entitlement Offer, as a result the issued capital of Horizon is now 125,181,641 fully paid ordinary shares.

The effect of the issue of the New Shares under the Entitlement Offer on the control of Horizon has been minimal and there is no material consequence of the completion of the Entitlement Offer or the placement of the shortfall to that Entitlement Offer.

This announcement has been authorised for issue by the Board of the Company.



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About the Company

Horizon Gold Limited (**ASX:HRN**) is an exploration company focused on its 100% owned Gum Creek Gold Project in Western Australia. The Gum Creek Gold Project hosts JORC 2012 Mineral Resources of **1.79 million ounces of gold**¹. It is located within a well-endowed gold region that hosts multi-million ounce deposits including Big Bell, Wiluna, Mt Magnet, Meekatharra and Agnew/Lawlers. Horizon is undertaking drilling at multiple advanced targets to expand its resource base with the aim of developing a stand-alone operation.

¹ Refer to ASX Announcement dated 25 July 2022 titled "32% Increase in Resources at Gum Creek Gold Project" to which the Company confirms there has been no changes.