



Announcement Summary

Entity name

KAIROS MINERALS LIMITED

Applicable security for the reorganisation

KAI	ORDINARY FULLY PAID
KAI AZ	OPTION EXPIRING 01-MAY-2026 EX \$0.05
KAI AAD	PERFORMANCE RIGHTS
KAI AAA	OPTION EXPIRING 01-MAY-2026 EX \$0.05

Announcement Type

New Announcement

Date of this announcement

26/2/2026

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

2/4/2026

Record Date

7/4/2026

Issue Date

14/4/2026

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

KAIROS MINERALS LIMITED

1.2 Registered Number Type

ACN

Registration Number

006189331

1.3 ASX issuer code

KAI

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/2/2026

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
KAI	ORDINARY FULLY PAID
KIAAZ	OPTION EXPIRING 01-MAY-2026 EX \$0.05
KAIAAD	PERFORMANCE RIGHTS
KIAAAA	OPTION EXPIRING 01-MAY-2026 EX \$0.05

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	30/3/2026	Actual	



Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

7/4/2026

3.2 Date of +security holder meeting

30/3/2026

3.2a Effective date of consolidation or split

31/3/2026

3.3 Last day for trading in the pre consolidation or split +securities

1/4/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

2/4/2026

3.5 Record date

7/4/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

8/4/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

14/4/2026

3.8 Trading starts on a normal T+2 basis

15/4/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

17/4/2026

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

15

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number



Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
KAI	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	3,367,390,235	224,492,683	Actual
ASX +Security Code	ASX +Security Description		
KAI AZ	OPTION EXPIRING 01-MAY-2026 EX \$0.05		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	335,606,233	22,373,749	Actual
ASX +Security Code	ASX +Security Description		
KAI AAD	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	174,000,000	11,600,000	Actual
ASX +Security Code	ASX +Security Description		
KAI AAA	OPTION EXPIRING 01-MAY-2026 EX \$0.05		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	6,000,000	400,000	Actual

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
KAI AZ	OPTION EXPIRING 01-MAY-2026 EX \$0.05	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.05000000	0.75000000
ASX +Security Code	ASX +Security Description	
KAI AAD	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
KAI AAA	OPTION EXPIRING 01-MAY-2026 EX \$0.05	
Quoted/unquoted	Exercise price pre consolidation or	Exercise price post consolidation or



Unquoted

split

split

0.05000000

0.75000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Refer to Notice of Meeting dated 26 February 2026.

6.2 Additional information for inclusion in the Announcement Summary