



Market Announcement

9 December 2020

Kingfisher Mining Limited (ASX: KFM) – Admission and Commencement of Official Quotation

Description

Kingfisher Mining Limited ('KFM') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 9 December 2020.

Official quotation of KFM's ordinary fully paid shares will commence at 10:30 AEDT on Friday, 11 December 2020.

KFM raised \$6,000,000 pursuant to the offer under its prospectus dated 9 November 2020 ('Prospectus') by the issue of 30,000,000 shares at an issue price of \$0.20 per share

Quotation information

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| Quoted Securities: | 32,945,001 fully paid ordinary shares |
| ASX Code: | KFM |
| Time: | 10:30 AEDT |
| Date: | Friday, 11 December 2020 |
| ASX Trade Abbreviation: | KINGFISHER |
| ISIN: | AU0000118473 |
| Home Branch: | Perth |
| Registered Office: | Address: Level 11, 216 St Georges Terrace, Perth WA 6000 Phone: +61 8 9481 0389 Email: info@kingfishermining.com.au |
| Company Secretary: | Stephen Brockhurst |
| Share Registry: | Automic Pty Ltd Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au |
| Balance Date: | 30 June |
| CHESS: | Participating. CHESS and Issuer Sponsored. |
| Place of Incorporation: | Western Australia |
| Dividend Policy: | See section 2.7 of the Prospectus |
| Activities: | Mineral exploration |
| Lead Manager: | CPS Capital Group Pty Ltd |
| Underwriter: | NA |



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| ASX Restricted Securities: | <p>8,005,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 December 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>125,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 October 2021, being 12 months from the date of issue.</p> <p>375,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 13 October 2021, being 12 months from the date of issue.</p> <p>800,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 November 2021, being 12 months from the date of issue.</p> <p>10,250,000 options exercisable at \$0.25 on or before 11 December 2023, classified by ASX as restricted securities and to be held in escrow until 11 December 2022, being 24 months from the date of commencement of Official Quotation.</p> |
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| Other Securities Not Quoted: | Nil |
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What do I need to do and by when?

Please refer to KFM's Prospectus.

Need more information?

For further information, please call the office line on +61 8 9481 0389.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Madeleine Green

Senior Adviser, Listings Compliance (Perth)