

18 November 2021

The Manager Companies
ASX Limited
20 Bridge Street
Sydney NSW 2000

(3 pages by email)

Dear Sir/ Madam,

RESULTS OF ANNUAL GENERAL MEETING

I advise the results of Lode Resources Ltd's Annual General Meeting held today 18 November 2021 are set out in the attached document.

All resolutions put to the AGM were decided by way of a poll.

This announcement has been approved for release by the Chairman Mr Andrew Van Heyst.

Yours faithfully



Marcelo Mora
Company Secretary

LODE RESOURCES LTD

ABN 30 637 512 415

Meeting Date: Thursday, November 18, 2021

Meeting Time: 12.00 PM AEDT



In accordance with section 251AA(2) of the Corporations Act 2001 and ASX Listing Rule 3.13.2, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable):			
	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain	Result
1 - ADOPTION OF THE REMUNERATION REPORT	6,549,273	145,000	1,651,000	0	8,290,273 (98.28 %)	145,000 (1.72 %)	0	Passed on a poll
2 - RE-ELECTION OF MR JASON BECKTON AS A DIRECTOR	27,309,274	135,000	1,651,000	0	29,050,274 (99.54 %)	135,000 (0.46 %)	0	Passed on a poll
3 - RE-ELECTION OF MR ANDREW VAN HEYST AS A DIRECTOR	27,309,274	135,000	1,651,000	0	29,050,274 (99.54 %)	135,000 (0.46 %)	0	Passed on a poll
4 - RATIFICATION OF PRIOR ISSUE UNLISTED OPTIONS - LISTING RULE 7.4	27,299,274	145,000	1,651,000	0	29,040,274 (99.50 %)	145,000 (0.50 %)	0	Passed on a poll
5 - APPROVAL OF ADDITIONAL CAPACITY TO ISSUE SECURITIES	27,299,274	145,000	1,651,000	0	29,040,274 (99.50 %)	145,000 (0.50 %)	0	Passed on a poll



*Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item. Advanced Share Registry Limited - Onsite Meeting System

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting of members is to be convened. The meeting will be held on Thursday 18 November 2021 at 12 pm Daylight Saving Time (EDST). Due to the continuing developments concerning coronavirus (COVID19), the health and safety of our shareholders and employees being of paramount importance, continuing restrictions on large gatherings, it is not feasible or advisable for shareholders to physically attend this General Meeting. Accordingly, the General Meeting will be made accessible to shareholders via a live webcast as well as an online platform. These processes are set out in this notice of meeting.

AGENDA

ORDINARY BUSINESS

1. **Financial Reports for the Year Ended 30 June 2021**

To receive and consider the Company's Annual Financial Reports, the Directors' Report and the Auditor's Report for the year ended 30 June 2021.

To consider and, if thought fit, pass the following resolutions, with or without amendment:

2. **Resolution 1 Adoption of the Remuneration Report**

'That the Remuneration Report for the year ended 30 June 2021 be and is hereby adopted.'

3. **Resolution 2 Re-election of a Director**

'That Jason Beckton who was appointed during the year retires in accordance with the Company's Constitution, and being eligible, offers himself for re-election, be re-elected as a Director of the Company with immediate effect.'

4. **Resolution 3 Re-election of a Director**

'That Andrew Van Heyst having retired in accordance with the Company's Constitution and the Listing Rules, and being eligible, offers himself for re-election, be re-elected as a Director of the Company with immediate effect.'

5. **Resolution 4 Ratification of 500,000 Unlisted Options - Listing Rule 7.4**

'That for the purposes of ASX Listing Rule 7.4 and for all other purposes, shareholders hereby ratify and approve the issue and allotment of 500,000 unlisted options issued under Listing Rule 7.1 on 14 July 2021, on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.'

6. **Resolution 5 Additional capacity to issue securities**

'That the additional capacity to issue equity securities up to 10% of the issued capital of the Company as set out in the Explanatory Memorandum attached to this Notice of Meeting be and is hereby approved for the purposes of ASX Listing Rule 7.1A.'

To transact any other business that may be brought forward in accordance with the Company's Constitution.

By order of the Board

Marcelo Mora

Company Secretary

18 October 2021