



LEGEND MINING LIMITED

ACN: 060 966 145
ABN: 22 060 966 145

RESULTS OF ANNUAL GENERAL MEETING

Held 11.00am on 28 May, 2004

Legend Mining Limited advises that pursuant to Listing Rule 13.13.2 all resolutions put to the shareholders at the Annual General Meeting held at 11.00am today were carried on a show of hands.

A total of 21,752,498 exercisable proxy votes were received for each resolution. Their voting percentages are as follows:

	For (%)	Against (%)	Abstain (%)	Proxy Discretion (%)
Resolution 1	98.82%	0.01%	-	1.17%
Resolution 2	98.68%	0.15%	-	1.17%
Resolution 3	98.67%	0.16%	-	1.17%
Resolution 4	98.44%	0.39%	-	1.17%
Resolution 5	98.44%	0.39%	-	1.17%
Resolution 6	98.44%	0.39%	-	1.17%
Resolution 7	98.79%	0.01%	0.03%	1.17%
Resolution 8	98.69%	0.14%	-	1.17%

Yours faithfully,

Donna Dockerill
Company Secretary