



02 February 2005

Australian Stock Exchange  
Level 8, Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

Fax – 08 9221 2020

Dear Sir / Madam

Further to the lodgement of the appendix 3B on 31<sup>st</sup> January 2005 Legend Mining Limited, would like to clarify that the 75 million shares and 75 million options for the acquisition of Gidgee Resources Limited are subject to a 12 month escrow period.

The number of securities quoted on ASX are now as followed:

<b>Security</b>	<b>Amount</b>
Ordinary fully paid shares	170,633,328
Options expiring 30 April 2005 (exercisable at 15 cents)	36,174,207

The number of unquoted securities is:

<b>Security</b>	<b>Amount</b>
Ordinary shares	75,000,000
Vendor Options expiring 31 May 2009 (exercisable at 4 cents each)	75,000,000
Unlisted Options expiring 01 June 2006 (exercisable at 22 cents)	2,350,000
Employee Options expiring 30 July 2007 (exercisable at 20 cents)	250,000
Directors Options expiring 30 July 2007 (exercisable at 30 cents)	1,500,000
Secured convertible Note expiring 10 November 2006 (face value of \$5,000,000)	

Yours faithfully

A handwritten signature in black ink, appearing to read 'A Chapman', with a large, stylized flourish at the end.

Andrew Chapman  
Company Secretary  
3<sup>rd</sup> February 2005