



18 February 2005

Australian Stock Exchange  
Level 8, Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

### Top 20 Shareholders

Further to the recent Placement and Shareholder Share Purchase Plan please find attached a current top 20 shareholder list of quoted shares for Legend Mining Limited.

#### Top 20 Shareholders as at 17 February 2005

Name	Total Holdings	% Issued Capital
Johnny Kahlbetzer	21,966,666	8.500
Citicorp Nominees Pty Limited	11,439,833	4.426
Equifast Nominees Pty Limited	8,859,950	3.425
Yandal Investments Pty Ltd	7,500,000	2.902
Murray McDonald	5,525,001	2.138
Captain Starlight Nominees Pty Limited	4,289,998	1.660
Rigi Investments Pty Ltd	4,166,667	1.612
David Robert Hannon	2,805,051	1.085
Yarandi Investments Pty Limited	2,526,666	0.977
L J K Nominees Pty Limited	2,500,000	0.967
Joseph David Ross	2,500,000	0.967
Europa Investment Services Ltd	2,330,000	0.901
Alimond Pty Ltd	2,000,000	0.773
John Kirou	1,850,000	0.715
Ronay Investments Pty Ltd	1,708,333	0.661
Elinora Investments Pty Ltd	1,666,666	0.664
Jetan Pty Ltd	1,510,000	0.584
Blamnco Trading Pty Ltd	1,500,000	0.570
Mark Edward Connell	1,475,000	0.570
James Bremner & Janice Ivy Skinner	1,400,000	0.541
	89,519,831	34.628

**Note:** A further 75,000,000 shares will be issued to the Creasy Group but are not quoted and are subject to an Escrow period of 12 months.

Yours faithfully

Andrew Chapman  
Company Secretary  
18<sup>th</sup> February 2005