

16 April 2009

ASX Announcement

Clarification to Response to Price Query

Please note that in the response to the price query released to the market today the last sentence in note 3 is to read “Legend has cash and liquid assets of approximately \$A18.5m which equates to 1.54 cents per share.” and not “Legend has cash and liquid assets of approximately \$A18.5m which equates to \$1.54 cents per share.” as previously stated.

Visit www.legendmining.com.au for further information and announcements.

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