

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
LEGEND MINING LIMITED	22 060 966 145

We (the entity) give ASX the following information.

#### Information about buy-back

1	Type of buy-back	On market (within 10/12 limit)
2	Date Appendix 3C was given to ASX	2 August 2012

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day	
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	3,540,000	2,226,117
4	Total consideration paid or payable for the shares/units	\$63,720.00	\$40,070.11

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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<b>Before previous day</b>	<b>Previous day</b>
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5	If buy-back is an on-market buy-back	<p>highest price paid: \$0.018 date: 19 November 2012</p> <p>lowest price paid: \$0.018 date: 19 November 2012</p>	<p>highest price paid: \$0.018</p> <p>lowest price paid: \$0.018</p> <p>highest price allowed under rule 7.33: \$0.0189</p>
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**Participation by directors**

6	Deleted 30/9/2001.	
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**How many shares/units may still be bought back?**

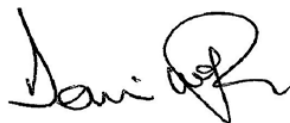
7	If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	119,233,883
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**Compliance statement**

- The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

- The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.
- There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: \_\_\_\_\_  
 (Director/Company secretary)

Date: 21 November 2012

Print name: Dennis Wilkins

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+ See chapter 19 for defined terms.