![Legend mining limited logo]

Legend Mining Limited
ACN 060 966 145
Level 2, 640 Murray Street
West Perth, WA 6005
T: +61 8 9212 0600

27 November 2012

Companies Announcement Office
ASX Limited
Exchange Plaza
2 The Esplanade
PERTH WA  6000

**Share Buy Back and Cancellation of Shares**

We advise that 6,883,117 Shares have been bought back on market and cancelled since the commencement of the buy back on 14 November 2012. There are 1,983,467,684 shares on issue following this calculation.

We enclose a copy of the Form 484 lodged with the Australian Securities and Investment Commission today.

Yours sincerely

**Dennis Wilkins**
Secretary

**Form 484**
Corporations Act 2001

# Change to company details

| Company details | Company name |
| --- | --- |
| | **LEGEND MINING LIMITED** |
| | Australian Company Number (ACN) |
| | **060 966 145** |

| Lodgement details | Who should ASIC contact if there is a query about this form? |
| --- | --- |
| | Name |
| | **WILKINS,DENNIS** |
| | ASIC registered agent number (if applicable) |
| | **21479** |

## Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name  DENNIS WILKINS

Capacity  Secretary

Signature

Date signed  27 / 11 / 12

## C1 Cancellation of shares

**Reason for cancellation**

**Shares cancellation details**

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) | |
|---|---|---|---|
| ORD | 6883117 | 123896.11 | |

Earliest Date of cancellation     **14-11-2012**

## C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | Total number of shares | Total amount paid on these shares | Total amount unpaid on these shares |
|---|---|---|---|---|
| ORD | ORDINARY SHARES | 1983467684 | 70250923.11 | 0.00 |

Earliest date of change     **14-11-2012**