

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
LEGEND MINING LIMITED	22 060 966 145

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On market (within 10/12 limit)
2	Date Appendix 3C was given to ASX	2 August 2012

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	23,711,365	818,802
4 Total consideration paid or payable for the shares/units	\$426,804.58	\$14,738.44

+ See chapter 19 for defined terms.

Appendix 3E
Daily share buy-back notice

Before previous day	Previous day
----------------------------	---------------------

5	If buy-back is an on-market buy-back	highest price paid: \$0.018 date: 5 December 2012 lowest price paid: \$0.018 date: 5 December 2012	highest price paid: \$0.018 lowest price paid: \$0.018 highest price allowed under rule 7.33: \$0.01953
---	--------------------------------------	---	---

Participation by directors

6	Deleted 30/9/2001.	
---	--------------------	--

How many shares/units may still be bought back?

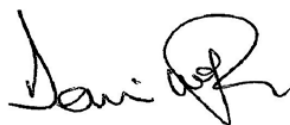
7	If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	100,469,833
---	---	-------------

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:

(~~Director~~/Company secretary)

Date: 20 December 2012

Print name: Dennis Wilkins

+ See chapter 19 for defined terms.