



Legend Mining Limited
ACN 060 966 145
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West Perth, WA 6005
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4 January 2013

Companies Announcement Office
ASX Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Share Buy Back and Cancellation of Shares

We advise that 18,274,828 Shares have been bought back on market and cancelled since the last ASIC Form 484 was lodged. There are 1,965,192,856 shares on issue following this cancellation.

We enclose a copy of the Form 484 lodged with the Australian Securities and Investment Commission recently.

Yours sincerely

A handwritten signature in black ink, appearing to read "Dennis Wilkins", with a large, stylized flourish at the end.

Dennis Wilkins
Secretary

Change to company details

Company details

Company name

LEGEND MINING LIMITED

Australian Company Number (ACN)

060 966 145

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

WILKINS,DENNIS

ASIC registered agent number (if applicable)

21479

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

DENNIS WILLIAM WILKINS

Capacity

Secretary

Signature

Date signed

02-01-2013

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	18274828	328946.91	

Earliest Date of cancellation **28-11-2012**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	1965192856	69921976.20	0.00

Earliest date of change **28-11-2012**