

VOLUNTARY SUSPENSION REQUEST

Legend Mining Limited (**Company**) requests trading of its securities continue to be voluntary suspended pending an announcement on an extension of time to complete the conditions precedent to the sale of Legend Iron Limited (BVI), which beneficially owns the Company's 90% interest in Camina SA, the holding company of the Ngovayang Project.

The Company would like the suspension to end on the earlier of the release of the announcement referred to above or opening of trade on Monday, 5 May 2014.

The Company is not aware of any reason why the voluntary suspension should not be granted.

For further information please contact:

Visit www.legendmining.com.au for further information and announcements.

For more information:

Mr Mark Wilson
Managing Director
Legend Mining Limited
(08) 9212 0600