

Rockford Project Exploration Update

Legend Mining Limited (“Legend”) hereby provides an update of recent exploration activities over its Rockford Project in the Fraser Range district of Western Australia, see Figure 1.

Poor weather conditions have temporarily stopped moving loop electromagnetic surveying (MLEM) with the geophysical crew currently offsite. To date, MLEM surveys have been completed over the central block of Area A, all of Area B and two thirds of Area C (Figure 2), with no significant bedrock conductors warranting follow up work identified. MLEM surveying will recommence once the weather conditions improve, with surveying planned for a further 3-4 weeks prior to a Christmas break.

Legend Managing Director Mark Wilson said, “This is early days in the challenge of unlocking the potential of the Rockford project.”

Legend has also commenced a detailed 50m line spaced aeromagnetic survey covering 400km² in the southern portion of the project area. Previous data in this region is at 300m line spacing and the added resolution will greatly assist targeting.

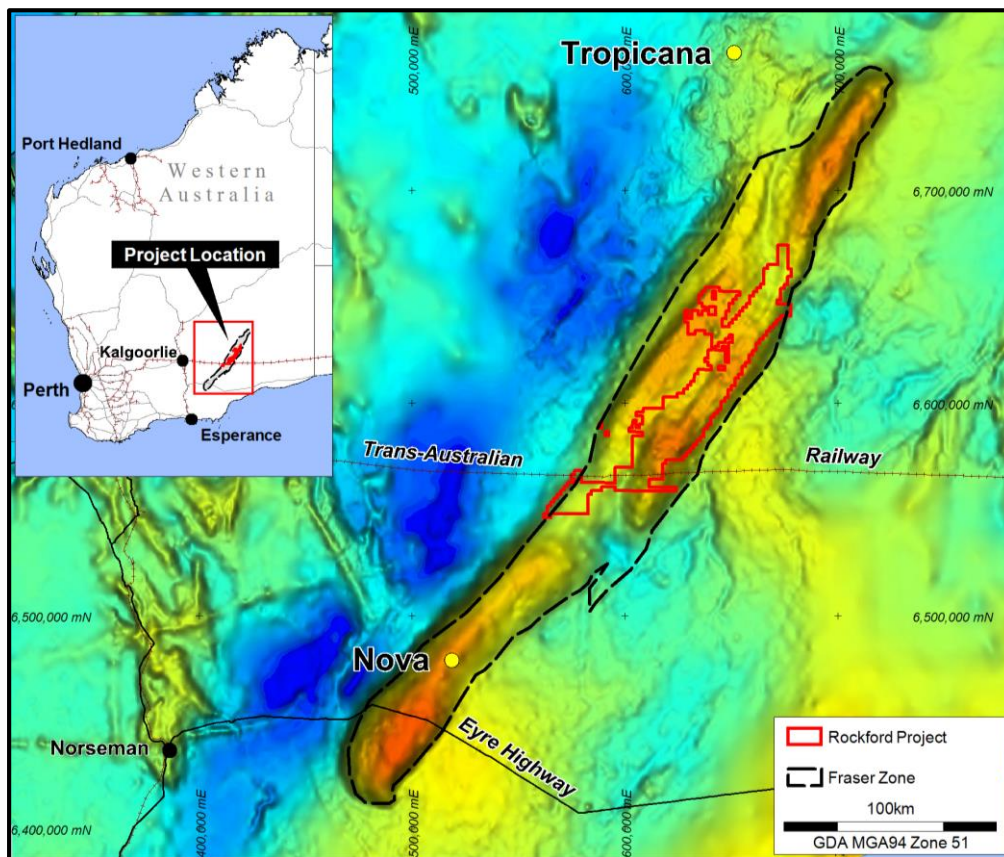


Figure 1: Rockford Project Location on Regional Gravity Image

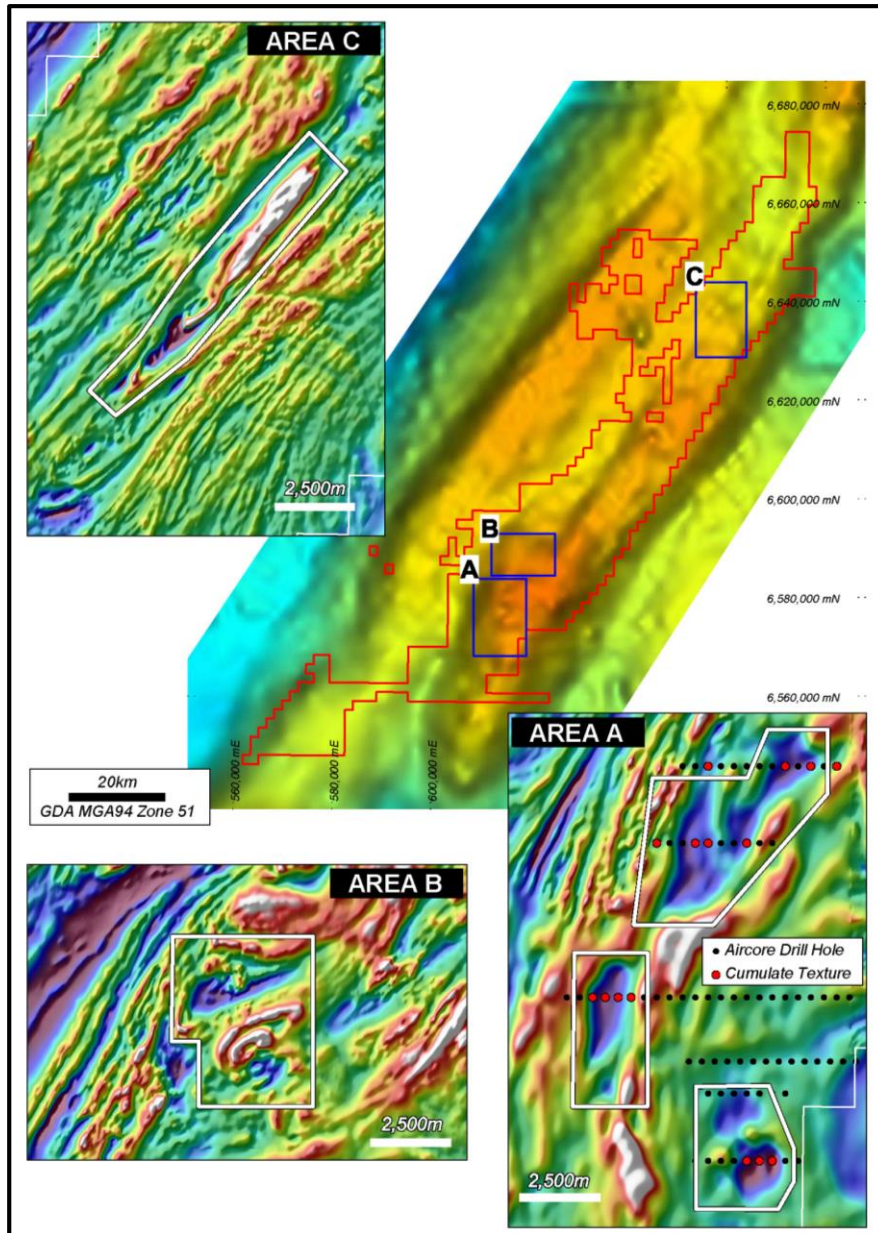


Figure 2: MLEM Target Areas A, B & C over Aeromagnetic Images

Competent Person Statement

The information in this report that relates to Exploration Results is based on information compiled by Mr Derek Waterfield, a Member of the Australian Institute of Geoscientists and a full time employee of Legend Mining Limited. Mr Waterfield has sufficient experience that is relevant to the styles of mineralisation and types of deposit under consideration, and to the activity being undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves” (JORC Code). Mr Waterfield consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Visit www.legendmining.com.au for further information and announcements.

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