



28 April 2016

Companies Announcement Office  
ASX Ltd  
Level 40, Central Park  
152 – 158 St Georges Terrace  
Perth WA 6000

### OUTCOME OF ANNUAL GENERAL MEETING

The Directors are pleased to advise that all resolutions detailed in the Notice of Annual General Meeting of Legend Mining Limited were passed unanimously on a show of hands at the Annual General Meeting of the Company held on 28 April 2016.

Listed below is a summary of the number of proxy votes cast in respect to the resolutions put to shareholders at the Annual General Meeting:

Resolution	For	Against	Discretion	Chairman's Discretion	Abstain
1. Re-election of Derek Waterfield as a Director	740,100,062	6,925,000	500,000	2,657,165	1,265,334
2. Adoption of Remuneration Report	655,397,785	11,710,611	500,000	2,657,165	81,182,000
3. Approval of Grant of Options to Mark Wilson	655,353,673	11,754,723	500,000	2,657,165	81,182,000
4. Approval of Grant of Options to Michael Atkins	655,353,673	11,754,723	500,000	2,657,165	81,182,000
5. Approval of Grant of Options to Derek Waterfield	655,289,451	11,818,945	500,000	2,657,165	81,182,000

Yours sincerely

**Dennis Wilkins**  
Company Secretary