

Aircore Drilling Completed over Area D - Rockford Project

- **Aircore drilling completed at Area D - 41 holes for 3,494m**
- **Favourable mafic/ultramafic lithologies intersected in numerous holes**
- **All assays awaited**

Legend Mining Limited (“Legend”) is pleased to announce the completion of the Area D aircore drilling programme at its Rockford Project in the Fraser Range of Western Australia, see Figure 1.

The programme comprised 41 holes for 3,494m, with drilling undertaken at 400m intervals along a 7.6km long E-W baseline and three N-S traverses, see Figure 2. The drilling has provided valuable bedrock geological information identifying broad sections with mafic/ultramafic lithologies. The lithogeochemical data from these holes (when received) will be integrated with the aeromagnetic and gravity datasets to assist with interpretation and future exploration planning both locally at Area D and on a more regional scale.

A total of 153 drill samples have been taken for multi-element analysis. The first batch of 75 samples was submitted last week with the balance to be delivered to the laboratory today. All results are expected mid to late December and will be reported when received.

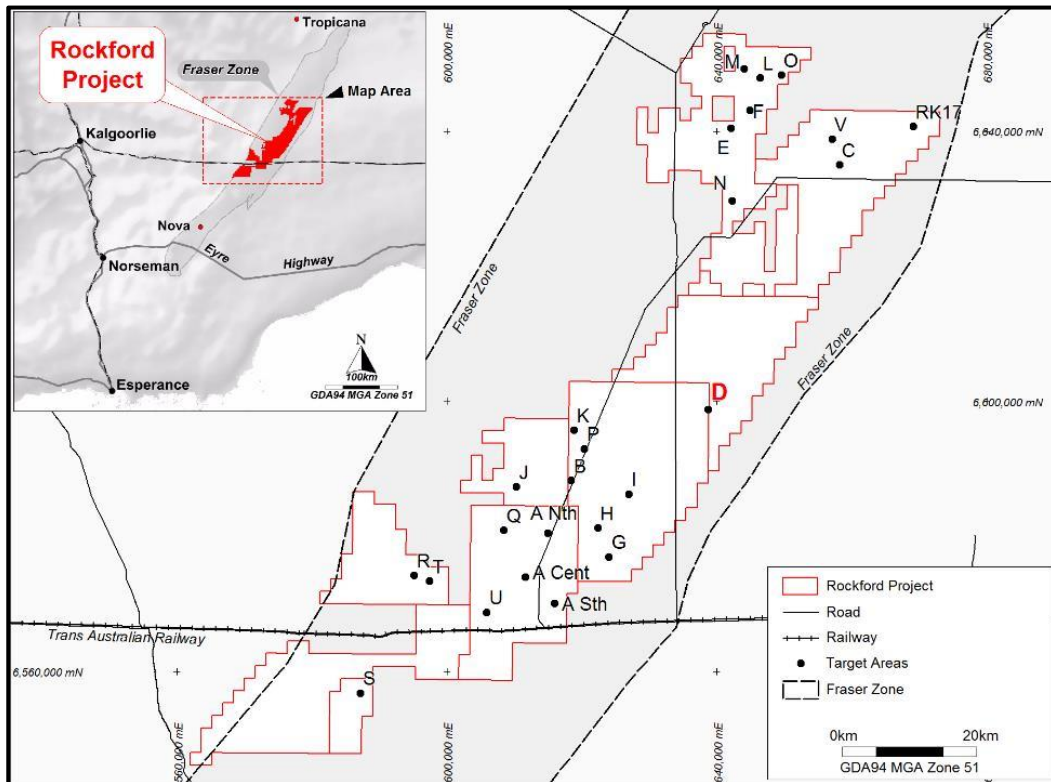


Figure 1: Area D Location

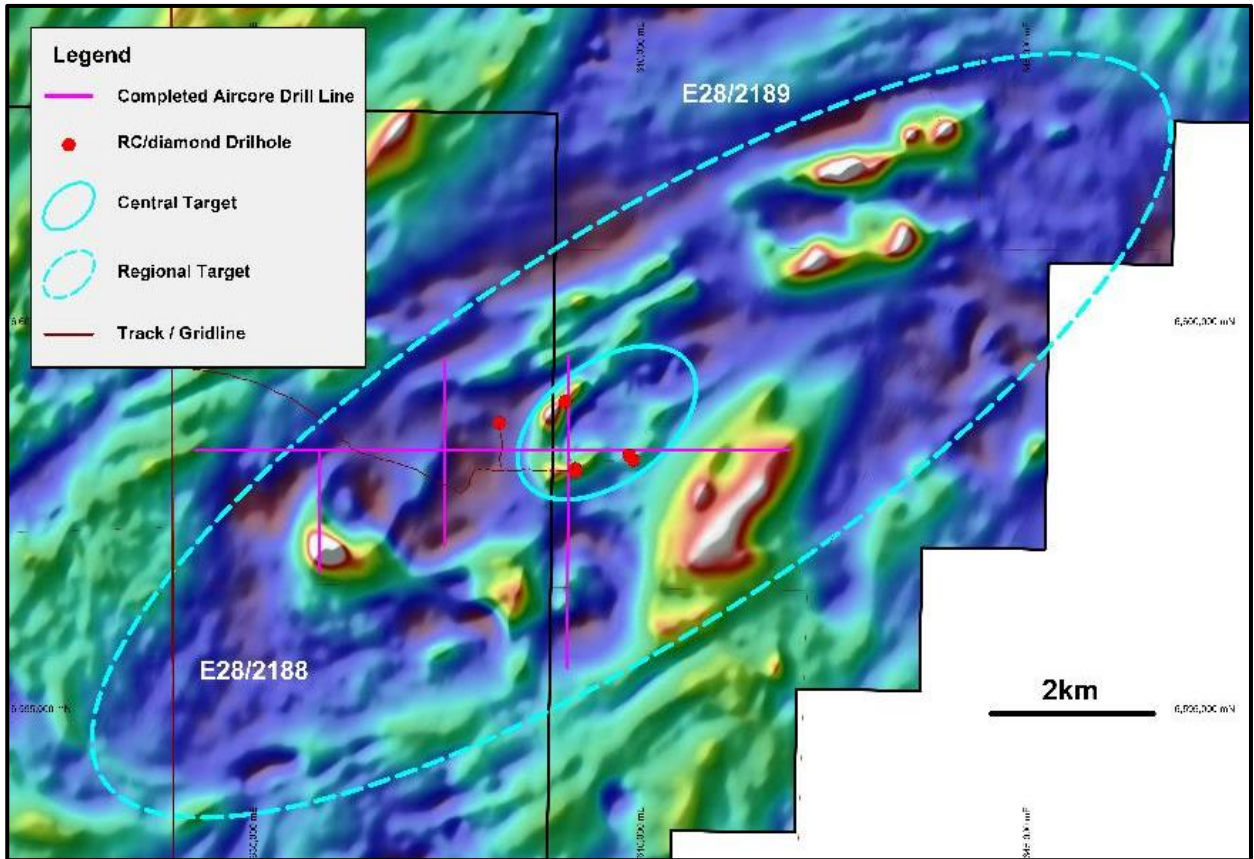


Figure 2: Area D Completed Aircore Drilling on Aeromagnetics

Competent Person Statement

The information in this report that relates to Exploration Results is based on information compiled by Mr Derek Waterfield, a Member of the Australian Institute of Geoscientists and a full time employee of Legend Mining Limited. Mr Waterfield has sufficient experience that is relevant to the styles of mineralisation and types of deposit under consideration, and to the activity being undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves” (JORC Code). Mr Waterfield consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Visit www.legendmining.com.au for further information and announcements.

For more information:

Mr Mark Wilson
 Managing Director
 Ph: (08) 9212 0600

Mr Derek Waterfield
 Executive Director - Technical
 Ph: (08) 9212 0600