



Rockford 2018 Aircore Drill Programme to Commence

- 100 hole ~8,000m aircore programme at Area D to commence in March 2018
- Drilling to follow up anomalous Ni-Cu-Co results from two aircore drillholes completed in November 2017
 - RKAC151: 47m @ 0.30% Ni, 0.11% Cu, 0.03% Co from 64m to end of hole
 - RKAC167: 10m @ 0.09% Ni, 0.09% Cu, 0.01% Co from 56m to end of hole
- Broad spaced drill traverses planned across additional aeromagnetic and gravity features at Area D

Legend Mining Limited (“Legend”) is pleased to release details of the upcoming Area D aircore drill programme at its Rockford Project in the Fraser Range of Western Australia. The programme will comprise 100 holes for ~8,000m and is designed to follow up highly anomalous nickel-copper results in two aircore holes drilled in November 2017, and also test additional aeromagnetic and gravity features, see Figure 1. The drilling is scheduled to commence in early-mid March 2018 and expected to take up to three months to complete.

Legend Managing Director Mark Wilson said, “We are pleased to start our 2018 field season leveraging off the success of the aircore work late last year. We feel we have found the haystack and are now working our way to the needle”.

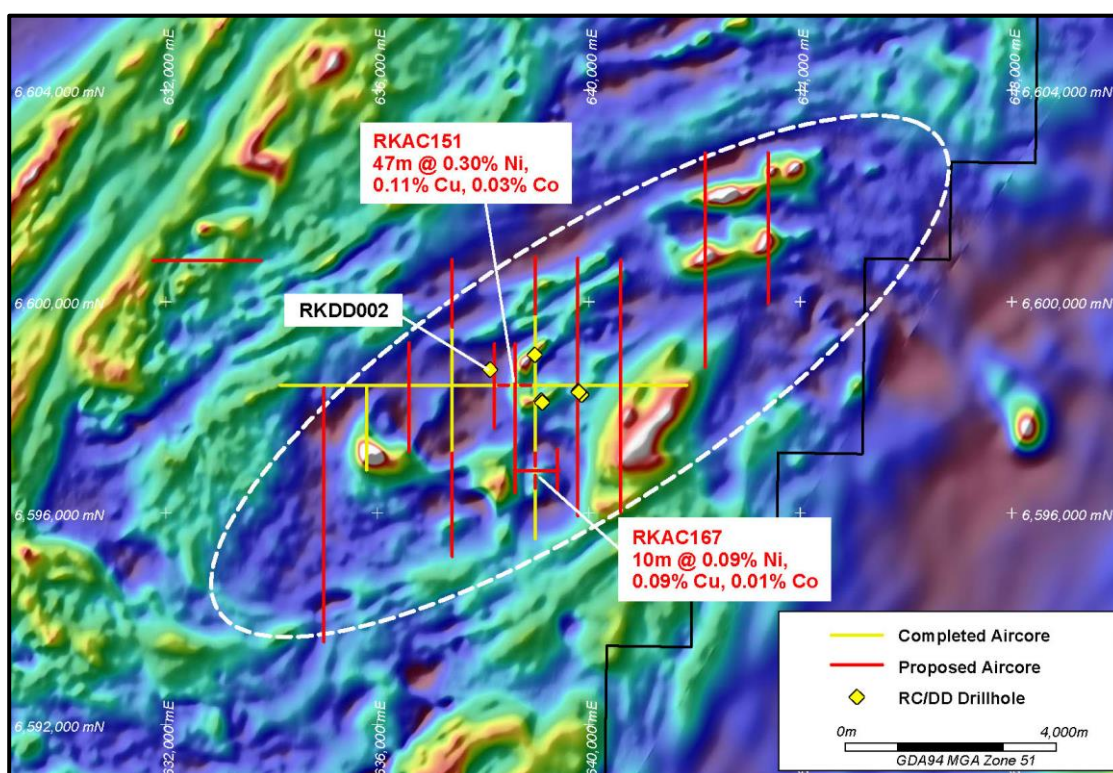


Figure 1: Area D Drillholes on Aeromagnetics

Technical Discussion

Broad spaced (400m) aircore drilling at Area D in November 2017 returned highly anomalous Ni-Cu-Co results in drillholes RKAC151 and RKAC167, see below. It is the elevated copper assays directly associated with the anomalous nickel values, that make these intersections compelling follow up targets.

RKAC151: 47m @ 0.30% Ni, 0.11% Cu, 0.03% Co from 64m to end of hole

RKAC167: 10m @ 0.09% Ni, 0.09% Cu, 0.01% Co from 56m to end of hole

The significance of the intersection in RKAC151 is further enhanced by petrographic results from a bottom of hole sample which identified the bedrock as an olivine rich gabbro-norite orthocumulate. This is a favourable host for magmatic nickel-copper sulphide mineralisation and is the host rock for the mineralisation at the Nova deposit.

Area D Programme & Objectives

- Infill aircore drilling (200m north, south, east and west) of drillholes RKAC151 and RKAC167 to determine the extent of the anomalous Ni-Cu-Co footprint. Additional step out drilling will be undertaken pending favourable results from these 200m spaced holes.
- Complete additional drill traverses with holes at 400m spacing over aeromagnetic and gravity features in the wider Area D region, potentially related to mafic/ultramafic intrusions. Infill to 200m will be undertaken, if required.
- Results from this aircore drilling programme will be used to assist the design of follow-up innovative MLTEM surveys, ultimately aimed at identifying conductors for RC/diamond drill testing.

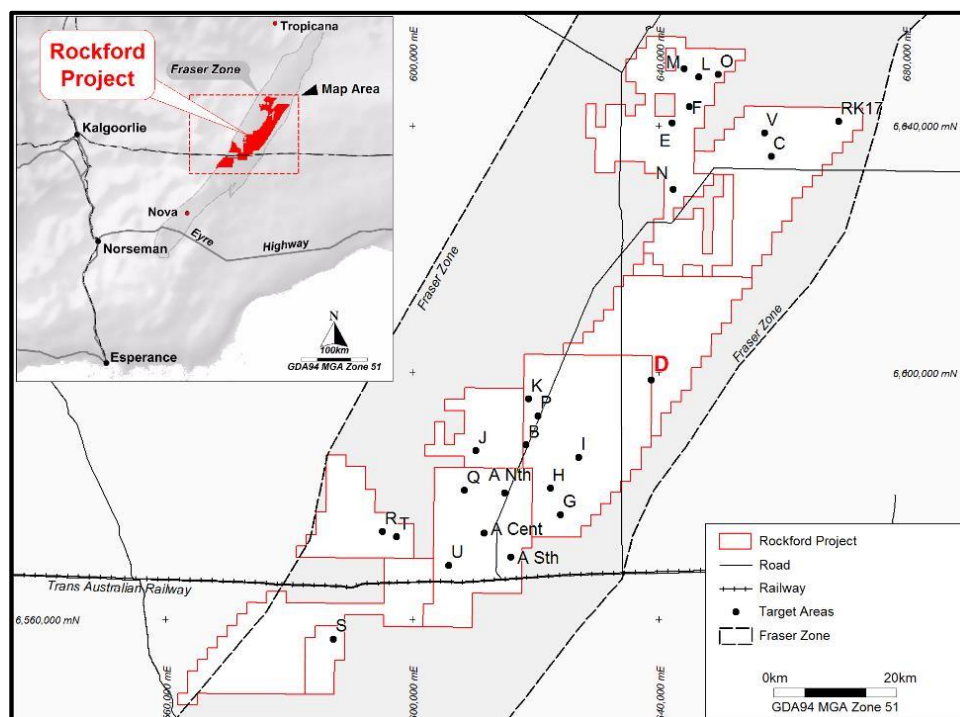


Figure 2: Area D Location

Competent Person Statement

The information in this report that relates to Exploration Results is based on information compiled by Mr Derek Waterfield, a Member of the Australian Institute of Geoscientists and a full time employee of Legend Mining Limited. Mr Waterfield has sufficient experience that is relevant to the styles of mineralisation and types of deposit under consideration, and to the activity being undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves” (JORC Code). Mr Waterfield consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information in this report that relates to Legend’s Exploration Results is a compilation of previously released to ASX by Legend Mining (11 December 2017 & 18 December 2017) and Mr Derek Waterfield consents to the inclusion of these Results in this report. Mr Waterfield has advised that this consent remains in place for subsequent releases by Legend of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent. Legend confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters in the market announcements continue to apply and have not materially changed. Legend confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original market announcements.

Visit www.legendmining.com.au for further information and announcements.

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