

Aircore Drilling at Area D Commences – Rockford Project

Legend Mining Limited is pleased to announce that Area D aircore drilling has commenced at its Rockford Project in the Fraser Range of Western Australia. The drilling programme will comprise 100 holes for ~8,000m and concentrate on multiple targets at Area D and the immediate surrounds, see Figures 1 and 2 for location.

Drilling will initially focus around aircore drillholes RKAC151 and RKAC167 (completed in November 2017), which returned the following anomalous nickel-copper results.
 RKAC151 – 47m @ 0.30% Ni, 0.11% Cu, 0.03% Co from 64m to end of hole
 RKAC167 – 10 m @ 0.09% Ni, 0.09% Cu, 0.01% Co from 56m to end of hole

Drilling will then continue with traverses over the wider Area D region testing additional aeromagnetic and gravity features with broad 400m spaced holes. The drilling will provide valuable information on the regolith depth/profile, basement lithologies and the lithochemical signature of the basement rocks. It will also provide data to enable selection and prioritisation of areas for the next phase of our innovative high power EM surveys. The drilling is expected to take up to three months to complete.

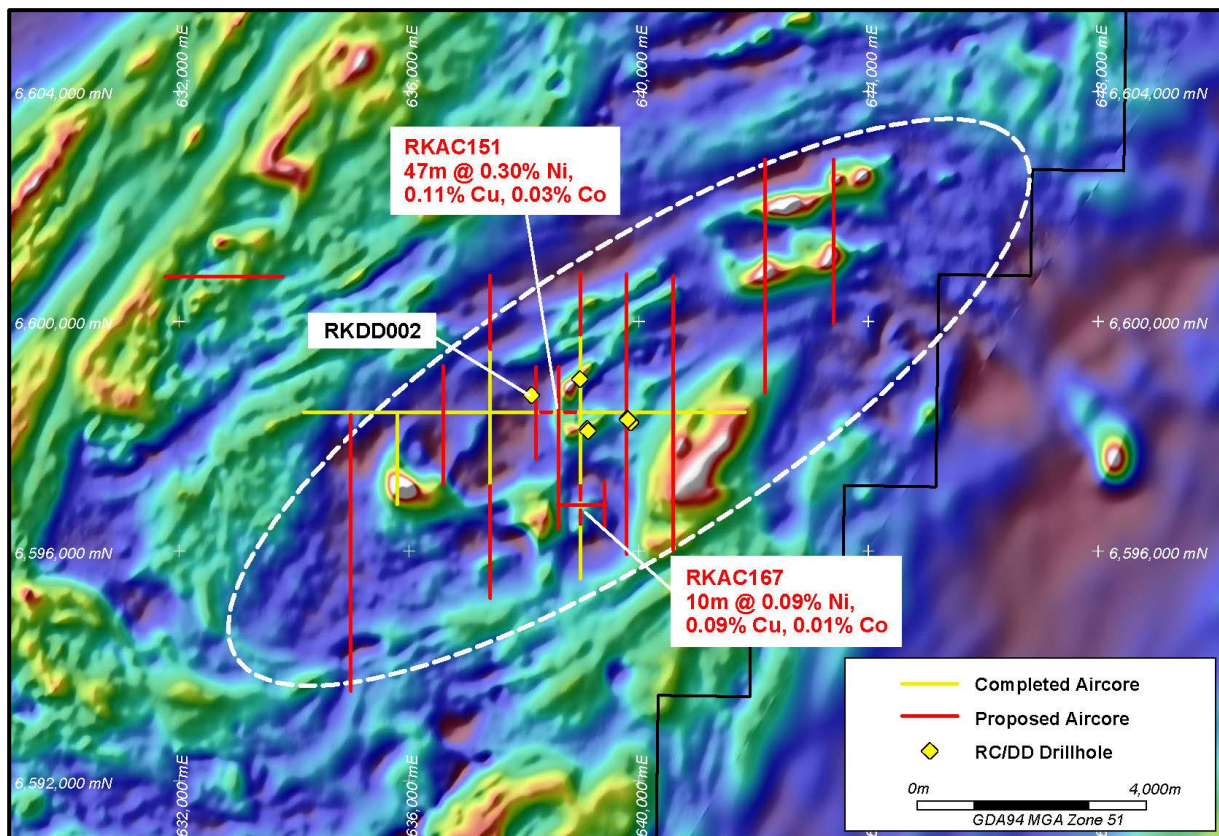


Figure 1: Area D Drillholes on Aeromagnetics

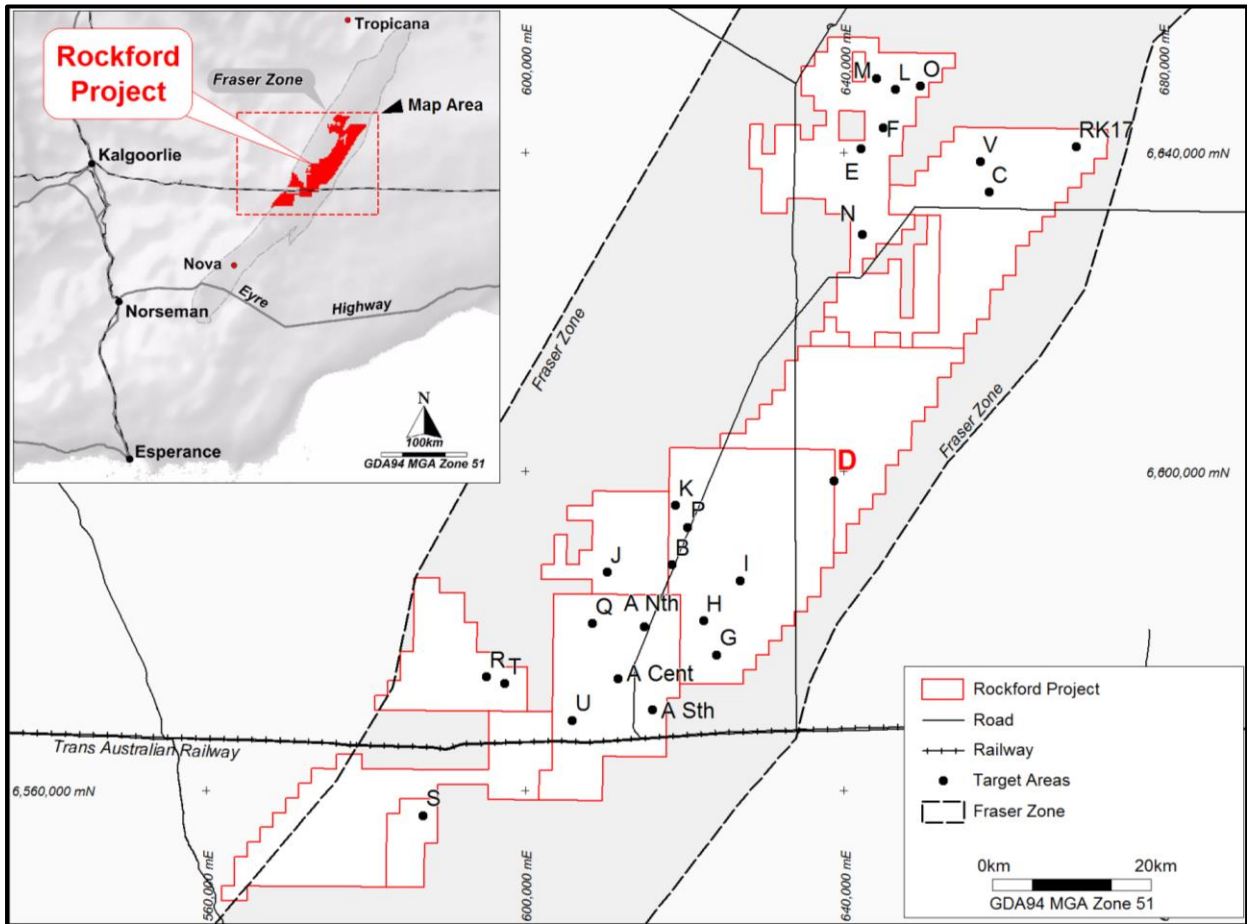


Figure 2: Area D Location

Competent Person Statement

The information in this report that relates to Exploration Results is based on information compiled by Mr Derek Waterfield, a Member of the Australian Institute of Geoscientists and a full time employee of Legend Mining Limited. Mr Waterfield has sufficient experience that is relevant to the styles of mineralisation and types of deposit under consideration, and to the activity being undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves” (JORC Code). Mr Waterfield consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Visit www.legendmining.com.au for further information and announcements.

For more information:

Mr Mark Wilson
 Managing Director
 Ph: (08) 9212 0600

Mr Derek Waterfield
 Executive Director - Technical
 Ph: (08) 9212 0600