



New EM Survey at Area D - Rockford Project

- High power innovative EM survey scheduled to commence at Area D within four weeks.
- Survey design based on first stage of geophysical/geological review.
- Survey’s aim is to identify new conductors associated with massive sulphide mineralisation hosted by mafic/ultramafic intrusions and to better define previously identified conductors.

Legend Mining Limited (“Legend”) is pleased to provide details of a new innovative moving loop electromagnetic survey (“MLTEM”) over Area D at its Rockford Project in the Fraser Range of Western Australia (see Figures 1 & 2). The survey will cover 32km² and is expected to take 4-6 weeks to complete.

Legend Managing Director Mark Wilson said, “This survey is the first recommendation of the geophysical review conducted at Area D. The review was commissioned to integrate the anomalous nickel-copper-cobalt results from the 2018 aircore drilling programme with all known geophysical data and is ongoing. The new survey is designed to identify targets for diamond drilling in the last quarter of this year.”

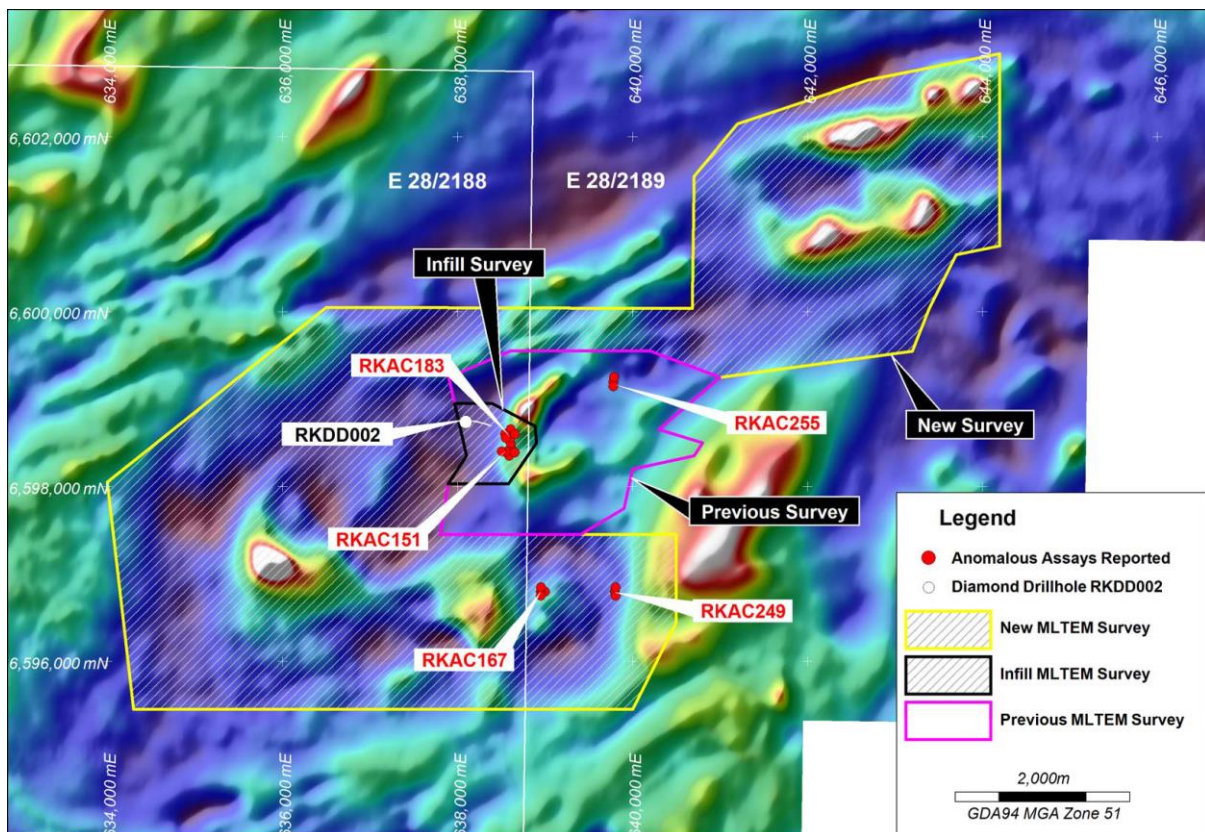


Figure 1: New MLTEM Survey – Area D

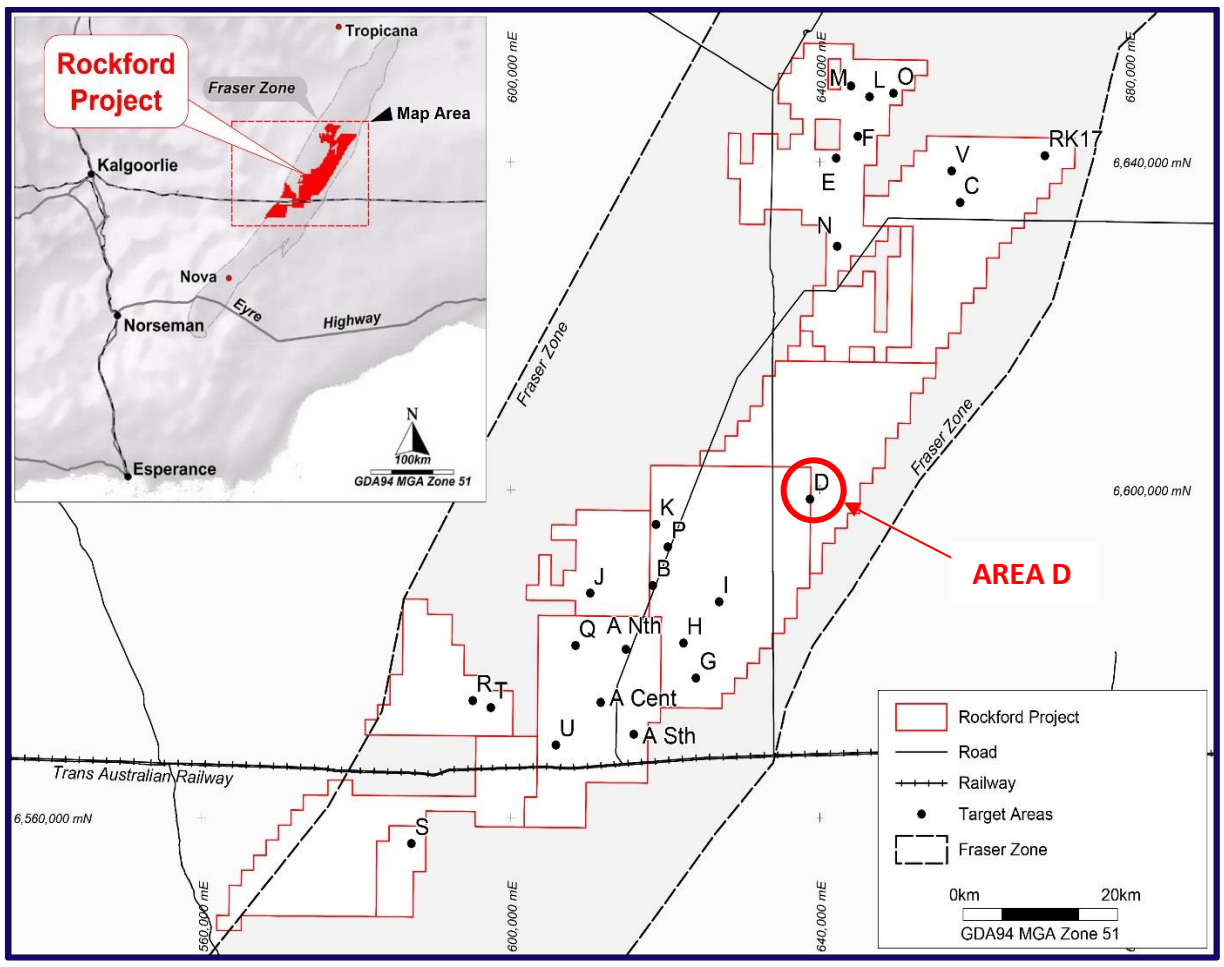


Figure 2: Rockford Project, Area D Location

Competent Person Statement

The information in this report that relates to Exploration Results is based on information compiled by Mr Derek Waterfield, a Member of the Australian Institute of Geoscientists and a full time employee of Legend Mining Limited. Mr Waterfield has sufficient experience that is relevant to the styles of mineralisation and types of deposit under consideration, and to the activity being undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves” (JORC Code). Mr Waterfield consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Visit www.legendmining.com.au for further information and announcements.

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