

ASX Announcements Platform  
Bridge Street  
Sydney NSW 2001

**CLEANSING NOTICE - s708A(5)(e) of the Corporations Act 2001**

Legend Mining Limited (ASX: LEG) (“**Legend**” or the “**Company**”) is pleased to confirm that on 30 September 2019 it has issued 67,787,142 fully paid ordinary shares (**Shares**) at \$0.036 per Share and 33,893,571 free attaching unlisted options exercisable at \$0.072 per option (**Options**) and expiring on 30 September 2022 pursuant to Tranche Two of a placement to Independence Group NL (**Tranche 2 Securities**), made up of 67,787,142 Shares and 33,893,571 Options issued following shareholder approval on 27 September 2019 (refer to the Company's Notice of General Meeting and ASX announcements of 9 July 2019 and 27 September 2019 for further details).

In accordance with s708A(5)(e) of the *Corporations Act 2001* (**Act**) the Company provides notice to ASX that:

- (a) the Company issued the Tranche 2 Shares without disclosures to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and section 674 of the Act; and
- (c) as at the date of this notice, there is no information:
  - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
    - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (B) the rights and liabilities attaching to the Tranche 2 Shares.

Yours faithfully,



**Tony Walsh**  
Company Secretary