

Appendix 2A

Application for quotation of +securities

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

If you are an entity incorporated outside Australia and you are seeking quotation of a new class of +securities other than CDIs, you will need to obtain and provide an International Securities Identification Number (ISIN) for that class. Further information on the requirement for the notification of an ISIN is available from the Create Online Forms page. ASX is unable to create the new ISIN for non-Australian issuers.

*Denotes minimum information required for first lodgement of this form, with exceptions provided in specific notes for certain questions. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.

Part 1 – Entity and announcement details

Question no	Question	Answer
1.1	*Name of entity We (the entity here named) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules. ¹	Legend Mining Limited
1.2	*Registration type and number <i>Please supply your ABN, ARSN, ARBN, ACN or another registration type and number (if you supply another registration type, please specify both the type of registration and the registration number).</i>	ACN 060 966 145
1.3	*ASX issuer code	LEG
1.4	*This announcement is <i>Tick whichever is applicable.</i>	<input checked="" type="checkbox"/> A new announcement <input type="checkbox"/> An update/amendment to a previous announcement <input type="checkbox"/> A cancellation of a previous announcement
1.4a	*Reason for update <i>Mandatory only if "Update" ticked in Q1.4 above. A reason must be provided for an update.</i>	Issue of 10 million ordinary shares on exercise of 10 million unlisted 4 cent options expiring on 30 March 2021
1.4b	*Date of previous announcement to this update	n/a
1.4c	*Reason for cancellation <i>Mandatory only if "Cancellation" ticked in Q1.4 above.</i>	n/a
1.4d	*Date of previous announcement to this cancellation	n/a
1.5	*Date of this announcement	17 April 2020

¹ Appendix 2A of the Listing Rules includes a warranty that an offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or 1012C(6) of the Corporations Act. If the securities to be quoted have been issued by way of a pro rata offer, to give this warranty, you will generally need to have lodged a cleansing notice with ASX under section 708AA(2)(f) or 1012DAA(2)(f) of the Corporations Act within 24 hours before the securities are offered (see ASIC Regulatory Guide 189 *Disclosure relief for rights issues*). If in doubt, please consult your legal adviser.

Part 2 – Type of issue

Question No.	Question	Answer
2.1	*The +securities to be quoted are: <i>Select whichever item is applicable.</i> <i>If you wish to apply for quotation of different types of issues of securities, please complete a separate Appendix 2A for each type of issue.</i>	<input checked="" type="checkbox"/> Being issued as a result of options being exercised or other +convertible securities being converted
2.2a.1	*Date of Appendix 3B notifying the market of the proposed issue of +securities for which quotation is now being sought <i>Answer this question if your response to Q2.1 is "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B"</i>	17 April 2020
2.2a.2	*Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?	No
2.2a.2.1	*Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B	n/a
2.2b.1	*Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution	n/a
2.2b.2	*Does the +dividend or distribution plan meet the requirement of listing rule 7.2 exception 4 that it does not impose a limit on participation?	N/a
2.2c.1	Please state the number and type of options that were exercised or other +convertible securities that were converted (including their ASX security code)	10 million unlisted 4 cent options expiring on 30 March 2021
2.2c.2	And the date the options were exercised or other +convertible securities were converted	17 April 2020
2.2d.1	Please state the number and type of partly paid +securities (including their ASX security code) that were fully paid up	n/a
2.2d.2	And the date the +securities were fully paid up	n/a
2.2e.1	Please state the number and type of +restricted securities (including their ASX security code) where the escrow period has expired or is about to expire	n/a
2.2e.2	And the date the escrow restrictions have ceased or will cease	n/a

2.2f.1	Please state the number and type of +securities (including their ASX security code) previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease	n/a
2.2f.2	And the date the restrictions on transfer have ceased or will cease:	n/a
2.2g.1	Please state the number and type of +securities (including their ASX security code) issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer	n/a
2.2g.2	*Please attach a document or provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms.	n/a
2.2g.3	*Are any of these +securities being issued to +key management personnel (KMP) or an +associate	No
2.2g.3.a	*Provide details of the recipients and the number of +securities issued to each of them.	n/a
2.2h.1	*The purpose(s) for which the entity is issuing the +securities is:	<input checked="" type="checkbox"/> Other [<i>provide details below</i>] <i>Additional details:</i> Issue of 10 million ordinary shares on exercise of 10 million unlisted 4 cent options expiring on 30 March 2021
2.2h.2	*Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including (if applicable) why the issue of the +securities has not been previously announced to the market in an Appendix 3B	n/a
2.2i	*Are these +securities being offered under a +disclosure document or +PDS?	No
2.2i.1	*Date of +disclosure document or +PDS?	n/a
2.3	*The +securities to be quoted are: <i>Tick whichever is applicable</i>	<input checked="" type="checkbox"/> Additional +securities in a class that is already quoted on ASX ("existing class") <input type="checkbox"/> New +securities in a class that is not yet quoted on ASX ("new class")

Part 3A – number and type of +securities to be quoted (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

N/a

**Part 3B – number and type of +securities to be quoted (existing class)
where issue has not previously been notified to ASX in an
Appendix 3B**

Answer the questions in this Part if your response to Q2.1 is anything other than "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B" and your response to Q2.3 is "existing class".

Question No.	Question	Answer
3B.1	*ASX security code & description	LEG – ordinary shares fully paid
3B.2	*Number of +securities to be quoted	10,000,000
3B.3a	*Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?	Yes
3B.3b	*Is the actual date from which the +securities will rank equally (non-ranking end date) known?	Yes
3B.3c	*Provide the actual non-ranking end date	17 April 2020 being the date of issue
3B.3d	*Provide the estimated non-ranking end period	n/a
3B.3e	*Please state the extent to which the +securities do not rank equally: <ul style="list-style-type: none"> • in relation to the next dividend, distribution or interest payment; or • for any other reason 	n/a

**Part 3C – number and type of +securities to be quoted (new class)
where issue has not previously been notified to ASX in an
Appendix 3B**

N/a

Part 4 – Issue details

Question No.	Question	Answer
4.1	*Have the +securities to be quoted been issued yet?	Yes
4.1a	*What was their date of issue?	17 April 2020
4.1b	*What is their proposed date of issue?	n/a
4.2	*Are the +securities to be quoted being issued for a cash consideration?	Yes
4.2a	*In what currency is the cash consideration being paid	AUD
4.2b	*What is the issue price per +security	4 cents per share in cash
4.2c	Please describe the consideration being provided for the +securities to be quoted.	n/a

4.2d	Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted	n/a
4.3	Any other information the entity wishes to provide about the issue	Issue of shares on exercise of unlisted 4 cent options expiring on 30 March 2021

Part 5 – Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

Note: the figures provided in the tables in sections 5.1 and 5.2 below are used to calculate the total market capitalisation of the entity published by ASX from time to time. Please make sure you include in the relevant table each class of securities issued by the entity.

If you have quoted CHESS Depository Interests (CDIs) issued over your securities, include them in the table in section 5.1 and include in the table in section 5.2 any securities that do not have CDIs issued over them (and therefore are not quoted on ASX).

Restricted securities should only be included in the table in section 5.1 if you are applying to have them quoted because the escrow period for the securities has expired or is about to expire. Otherwise include them in the table in section 5.2.

5.1	*Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities the subject of this application)	
	ASX security code and description	Total number of +securities on issue
	LEG Ordinary Shares	2,382,128,578
5.2	*Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX):	
	ASX security code and description	Total number of +securities on issue
	Unlisted Options exercisable at \$0.04 expiry 23/9/2020	150,000,000
	Unlisted Options exercisable at \$0.04 expiry 30/3/2021	78,000,000
	Unlisted Options exercisable at \$0.072 and expiring on 11/07/2022	102,217,540
Unlisted Options exercisable at \$0.072 and expiring on 30/09/2022	46,893,571	

Part 6 – Other Listing Rule requirements

The questions in this Part should only be answered if you are an ASX Listing (ASX Foreign Exempt Listings and ASX Debt Listings do not need to complete this Part) and:

- your response to Q2.1 is "Being issued under a dividend/distribution plan" and the response to Q2.2b.2 is "No"; or
- your response to Q2.1 is "Other".

Note that if your response to Q2.1 is "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B", it is assumed that you will have provided the information referred to in this Part in the Appendix 3B.

Question No.	Question	Answer
6.1	*Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?	Yes

6.1a	*Date of meeting or proposed meeting to approve the issue under listing rule 7.1	On 18 May 2017 the issue of the unlisted options was ratified by shareholders
6.1b	*Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?	No
6.1b.1	*How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?	NIL
6.1c	*Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? <i>Answer this question if the response to Q6.1 is "No".</i>	No
6.1c.1	*How many +securities are being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A?	NIL

Introduced 01/12/19, amended 31/01/20

By giving this Appendix 2A form to ASX applying for the quotation of +securities, the Company agrees as follows:

1 We acknowledge that +quotation of our +securities is in ASX's absolute discretion. ASX may quote our +securities on any conditions it decides.

2 We warrant to ASX that.

- The +securities to be quoted have been, or will be, validly issued and their issue complies, or will comply, with the law and is not, or will not be, for an illegal purpose.
- The +securities comply or will comply with listing rule 2.1 or 2.5 (as applicable).
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.
- At the time the +securities are quoted by ASX and at all times thereafter, section 724 and section 1016E of the Corporations Act will not apply to any applications received by us in relation to any of the +securities and no-one will have any right to return any of the +securities under sections 601MB(1), 737, 738, 992A, 992AA or 1016F of the Corporations Act.
- If we are a trust, at the time the +securities are quoted by ASX and at all times thereafter, no person will have the right to return any of the +securities to be quoted under section 1019B of the Corporations Act.
- All of the documents and information we have given, or will give, to ASX in connection with the +quotation of our +securities are, or will be, accurate, complete and not misleading.
- There is no other reason why the +securities should not be granted +quotation.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We will give ASX the information and documents required by the Appendix 2A form. If any information or document is not available now, we will give it to ASX before +quotation of the +securities begins.



Sign here:

Date: 17 April 2020

(Company Secretary)

Print name: Tony Walsh