

ASX Announcements Platform
Bridge Street
Sydney NSW 2001

CLEANSING NOTICE - s708A(5)(e) of the Corporations Act 2001

Legend Mining Limited (ASX: LEG) (“**Legend**” or the “**Company**”) is pleased to confirm that on 11 June 2020 it has issued 142,857,143 fully paid ordinary shares (**Shares**) at \$0.14 per Share pursuant to a placement to Creasy Group, IGO Limited, and professional and sophisticated investors (**Placement Shares**), as announced to ASX on 4 June 2020. The Placement Shares are being issued out of Legend’s existing 15% capacity under ASX Listing Rule 7.1.

In accordance with s708A(5)(e) of the *Corporations Act 2001* (**Act**) the Company provides notice to ASX that:

- (a) the Company issued the Placement Shares without disclosures to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and section 674 of the Act; and
- (c) as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (a) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (b) the rights and liabilities attaching to the Placement Shares.

Authorised for release by Mark Wilson, Managing Director, Legend Mining Limited.

Yours faithfully,



Tony Walsh
Company Secretary