

4 March 2021

\$3M Cash Boost to Legend Treasury by Directors and Senior Management Exercising Options

Legend Mining Limited (“ASX:LEG”) is pleased to advise that 74,900,000 4 cent 30 March 2021 and 2,000,000 7.2 cent 30 September 2022 unlisted options have been exercised which has added \$3.14M to the Company’s cash at bank.

As a result of this exercise of options, the Managing Director Mark Wilson (Wilson Group) has become a substantial shareholder and moved up to be Legend’s third largest shareholder. Also, the Chairman Michael Atkins (Atkins Group) and the General Manager Exploration Derek Waterfield (Waterfield Group) have now become top 20 shareholders. The “Top 20” listing below details these resultant changes.

Legend Mining Limited (LEG) Top 20 Listing – Grouped at 3 March 2021

Rank	Name	Units	% of Units
1	CREASY GROUP	823,153,914	29.87
2	IGO LIMITED	356,578,323	12.94
3	WILSON GROUP	169,748,200	6.16
4	BAILEY GROUP	148,652,091	5.39
5	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED GROUP	76,202,544	2.76
6	MR PLATON CONSTANTINE MANIOTIS	25,000,000	0.90
7	MR MATTHEW MCLEISH	24,000,000	0.87
8	THREE CHEEKY MONKEYS HOLDINGS PTY LTD	19,404,000	0.70
9	PHH PTY LIMITED	17,800,000	0.64
10	ATKINS GROUP	17,108,334	0.62
11	CITICORP NOMINEES PTY LIMITED	15,426,010	0.56
12	WATERFIELD GROUP	14,100,000	0.51
13	NINO CONSTRUCTIONS PTY LTD	13,161,547	0.47
14	MUSGRAVE MINERALS LIMITED	12,500,000	0.45
15	BNP PARIBAS NOMINEES PTY LTD	11,685,697	0.42
16	ZERO NOMINEES PTY LTD	11,407,143	0.41
17	MICHAELMAS ISLAND PTY LTD	11,216,945	0.40
18	LISTOGA PTY LTD	10,000,000	0.36
19	M & K LI HOWARD	9,455,844	0.34
20	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	9,071,915	0.32
TOTALS: Top 20 holders of Legend ordinary shares fully paid		1,795,672,507	65.17

Authorised by Mark Wilson, Managing Director.

Visit www.legendmining.com.au for further information and announcements.

For more information:

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