

30 April 2021

Outcome of Annual General Meeting

The Directors are pleased to advise that all resolutions detailed in the Notice of Annual General Meeting of Legend Mining Limited were passed on a poll at the Annual General Meeting of the Company held on 30 April 2021.

Attached are the number of proxy votes cast by shareholders at the Annual General Meeting and the Poll Results for the Annual General Meeting.

Authorised by Mark Wilson, Managing Director.

Visit www.legendmining.com.au for further information and announcements.

For more information contact:

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Executive Director

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Appendix 1:

Proxy votes cast at the 30 April 2021 Annual General Meeting and Poll Results for the 30 April 2021 Annual General Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Proxy Summary

Resolution	For	Against	Abstain	Chairman's and Other's Discretion
1. RE-ELECTION OF MICHAEL ATKINS AS A DIRECTOR 1	1,650,849,136	50,244,762	715,093	4,072,748
2. ELECTION OF OLIVER KIDDIE AS A DIRECTOR	1,651,163,405	50,025,963	715,093	3,977,278
3. ADOPTION OF REMUNERATION REPORT	1,505,307,074	1,112,417	752,093	4,048,278

Poll Results

Resolution	For	Against	Abstain	Resolution Result
1. RE-ELECTION OF MICHAEL ATKINS AS A DIRECTOR 1	1,690,075,786	50,244,762	715,093	Carried
2. ELECTION OF OLIVER KIDDIE AS A DIRECTOR	1,690,294,585	50,025,963	715,093	Carried
3. ADOPTION OF REMUNERATION REPORT	1,520,509,254	1,112,417	752,093	Carried