

# MARKET ANNOUNCEMENT

## Securities Information

### Securities on Issue

Class of Security	Quoted on ASX	Unlisted	Total
Fully paid ordinary shares	45,000,000	35,010,000	<b>80,010,000</b>
Executive Options (\$0.30, 18 March 2024) <sup>1</sup>	-	10,000,000	<b>10,000,000</b>
Broker Options (\$0.30, 4 May 2024) <sup>2</sup>	-	4,000,000	<b>4,000,000</b>

### Restricted Securities

Class of Security	Number	Escrow Period
Fully paid ordinary shares	34,860,000	24 months from date of Quotation
Fully paid ordinary shares	150,000	12 months from date of issue
<b>Total fully paid ordinary shares</b>	<b>35,010,000</b>	
Executive Options (\$0.30, 18 March 2024)	10,000,000	24 months from date of Quotation
Broker Options (\$0.30, 4 May 2024)	4,000,000	24 months from date of Quotation

### Distribution of Fully Paid Ordinary Shares

Spread	of	Holdings	Number of Holders	Number of Shares	% of Total Issued Capital
1	-	1,000	0	0	0.00%
1,001	-	5,000	0	0	0.00%
5,001	-	10,000	# 259	2,590,000	3.237%
10,001	-	100,000	206	8,574,662	10.717%
100,001	-	and over	131	68,845,338	86.046%
<b>TOTAL</b>			<b>596</b>	<b>80,010,000</b>	<b>100.00%</b>

# All holders hold 10,000 shares

1 Refer Section 16.3 (Rights Attaching to Executive Options) of the Company's Prospectus (dated 30 March 2021) for terms and conditions of the Executive Options

2 Refer Section 16.2 (Rights Attaching to Broker's Options) of the Company's Prospectus (dated 30 March 2021) for terms and conditions of the Broker Options



## Top 20 Holders of Fully Paid Ordinary Shares

Rank	Shareholder name	Shares Held	% Issued Capital
1	STRIKE RESOURCES LIMITED	* 34,410,000	43.01
2	MR ADAM WILLIAM CONNON + MRS BELINDA ANN CONNON	1,642,000	2.05
3	RUBI HOLDINGS PTY LTD	1,548,750	1.94
4	BENTLEY CAPITAL LIMITED	1,250,000	1.56
5	NORFOLK BLUE PTY LTD	1,190,000	1.49
6	RECO HOLDINGS PTY LTD	775,493	0.97
7	IRIS SYDNEY HOLDINGS PTY LTD	700,000	0.87
8	PINGHUA LIU	641,500	0.80
9	HONGZE GROUP LTD	641,500	0.80
10	INYATI FUND PTY LTD	619,500	0.77
11	MR VU QUANG MINH DANG + MRS THI KIM DAU NGUYEN	500,000	0.62
12	THREEBEE INVESTMENT GROUP PTY LTD	500,000	0.62
13	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	464,625	0.58
14	MR JACKIE AU YEUNG	464,625	0.58
15	MR HAN SWEE TAN	464,625	0.58
16	MR ROBERT VELLETRI + MRS FRANCINE LEE VELLETRI	464,625	0.58
17	MACARONIS PTY LTD	455,398	0.57
18	PETER CRAIG SMITH	* 450,000	0.56
19	MR MICHAEL OWEN SHERRY	418,163	0.52
20	RAINMAKER HOLDINGS (WA) PTY LTD <	418,163	0.52
<b>TOTAL</b>		<b>48,018,967</b>	<b>59.99%</b>

\* *Restricted securities*

### AUTHORISED FOR RELEASE - FOR FURTHER INFORMATION:

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### ABOUT LITHIUM ENERGY LIMITED (ASX:LEL)

Lithium Energy Limited is an ASX listed battery minerals company which is developing its flagship Solaroz Lithium Brine Project in Argentina and the Burke Graphite Project in Queensland. The Solaroz Lithium Project (LEL:90%) comprises 12,000 hectares of highly prospective lithium mineral tenements located strategically within the Salar de Olaroz Basin in South America's "Lithium Triangle" in north-west Argentina. The Solaroz Lithium Project is directly adjacent to or principally surrounded by mineral concessions being developed into production by Orocobre Limited (ASX/TSX:ORE) and Lithium Americas Corporation (TSX/NYSE:LAC). The Burke Graphite Project (LEL:100%) contains a high grade graphite deposit and presents an opportunity to participate in the anticipated growth in demand for graphite and graphite related products. LEL was spun out of Strike Resources Limited (ASX:SRK) via a \$9 million IPO; Strike remains a major (43%) shareholder of the Company.