

MARKET ANNOUNCEMENT

Results of 2021 Annual General Meeting

The Company announces the results of voting on the resolutions considered at the Annual General Meeting (**AGM**) held earlier today¹, as follows:

All resolutions considered at the AGM were put to a vote on a Poll (called by the Chair).

The Poll voting results are as follows:

Poll Voting on Resolutions		For	Against	Total	Result
(1)	Re-Elect Peter Smith as Director	36,788,721	10,000	36,798,721	Passed
		99.97%	0.03%	100.00%	
(2)	Adopt Remuneration Report	36,626,221	77,286	36,703,507	Passed (and not a '1 st Strike' ²)
		99.79%	0.21%	100.00%	
(3)	Appoint Auditor	37,248,721	-	37,248,721	Passed
		100.00%	-	100.00%	
(4)	Approve 10% Placement Facility	37,185,197	112,310	37,297,507	Passed
		99.70%	0.30%	100.00%	
(5)	Approve Issue of 1M Options to W Johnson	37,043,687	130,163	37,173,850	Passed
		99.65%	0.35%	100.00%	
(6)	Approve Issue of 0.5M Options to P Smith	36,703,687	130,163	36,833,850	Passed
		99.65%	0.35%	100.00%	
(7)	Approve Issue of 1M Options to F Khan	37,140,557	118,293	37,258,850	Passed
		99.68%	0.32%	100.00%	
(8)	Approve Issue of 1M Options to V Ho	37,165,557	118,293	37,283,850	Passed
		99.68%	0.32%	100.00%	

A summary of valid proxy votes received is as follows:

ALL PROXIES		For	Against	Abstain	Open ³	Total
(R1)	Re-Elect Peter Smith as Director	36,744,835	10,000	511,834	16,886	37,283,555
(R2)	Adopt Remuneration Report	36,569,428	77,286	22,048	29,793	36,698,555
(R3)	Appoint Auditor	37,204,835	0	61,834	16,886	37,283,555
(R4)	Approve 10% Placement Facility	37,136,505	112,310	13,048	21,692	37,283,555
(R5)	Approve Issue of 1M Options to W Johnson	36,994,995	130,163	26,705	21,692	37,173,555
(R6)	Approve Issue of 0.5M Options to P Smith	36,654,995	130,163	26,705	21,692	36,833,555
(R7)	Approve Issue of 1M Options to F Khan	37,079,995	118,293	26,705	33,562	37,258,555
(R8)	Approve Issue of 1M Options to V Ho	37,104,995	118,293	26,705	33,562	37,283,555

1 Refer Lithium Energy's Notice of Annual General Meeting, Explanatory Statement and Proxy Form dated 18 October 2021 and released on ASX on 28 October 2021

2 For the purposes of section 250U of the *Corporations Act 2001 (Cth)* (ie. receipt of at least 25% "Against" votes)

3 "Open" means the Proxyholder can vote on the resolution at their discretion



AUTHORISED FOR RELEASE - FOR FURTHER INFORMATION:

William Johnson
Executive Chairman

T | (08) 9214 9737

E | cosec@lithiumenergy.com.au

Victor Ho

Company Secretary

T | (08) 9214 9737

E | cosec@lithiumenergy.com.au