



Market Announcement

11 June 2021

Lunnon Metals Limited (ASX: LM8) – Admission and Commencement of Official Quotation

Description

Lunnon Metals Limited ('LM8') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 11 June 2021.

Official quotation of LM8's ordinary fully paid shares will commence at 11:00 AM AEST on Wednesday, 16 June 2021.

LM8 raised \$15,000,000 pursuant to the offer under its prospectus dated 22 April 2021 ('Prospectus') by the issue of 50,000,000 new shares at an issue price of \$0.30 per share.

Quotation information

Quoted Securities:	76,600,156 fully paid ordinary shares
ASX Code:	LM8
Time:	11:00 AM AEST
Date:	Wednesday, 16 June 2021
ASX Trade Abbreviation:	LUNNONMET
ISIN:	AU0000148975
Home Branch:	Perth
Registered Office:	Address: Level 3, 35 Outram Street, West Perth WA 6005 Phone: +61 (8) 9226 0887 Email: info@lunnonmetals.com.au
Company Secretary:	Jessamyn Sarah Lyons
Share Registry:	Automic Pty Ltd (ACN 152 260 814) trading as Automic Group Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Australia
Dividend Policy:	See section 4.4 of the Prospectus
Activities:	Mining Exploration
Lead Manager:	Euroz Hartleys Limited
Underwriter:	Euroz Hartleys Limited



ASX Restricted Securities: 63,629,002 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 June 2023, being 24 months from the date of commencement of Official Quotation.

169,406 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 24 December 2021, being 12 months from the date of issue.

848,501 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 February 2022, being 12 months from the date of issue.

2,175,000 options exercisable at \$0.05 on or before 22 March 2026, classified by ASX as restricted securities and to be held in escrow until 16 June 2023, being 24 months from the date of commencement of Official Quotation.

1,426,738 options exercisable at \$0.45 on or before 9 June 2023, classified by ASX as restricted securities and to be held in escrow until 16 June 2023, being 24 months from the date of commencement of Official Quotation.

Other Securities Not Quoted: 1,700,000 options exercisable at \$0.05 on or before 22 March 2026.

What do I need to do and by when?

Please refer to LM8's Prospectus.

Need more information?

For further information, please call the Company Secretary on +61 8 6245 2050.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Nicola Mullen

Adviser, Listings Compliance (Perth)