

9 June 2021

RESTRICTED SECURITIES

Lunnon Metals Limited (ACN 600 008 848) (**Company**) confirms that following quotation of the Company's securities on the ASX, the following securities will be subject to restriction pursuant to the ASX Listing Rules for the period outlined below.

Class	Number	Restriction Period
Ordinary Fully Paid Shares	63,629,002	24 months from date of quotation
Options ¹	3,601,738	24 months from date of quotation
Ordinary Fully Paid Shares	169,406	12 months from 24 December 2020
Ordinary Fully Paid Shares	848,501	12 months from 9 February 2021

Notes:

1. The 3,601,738 Options outlined above comprise the following;
 - a) 2,175,000 Options are exercisable at \$0.05 on or before 22 March 2026.
 - b) 1,426,738 Options are exercisable at \$0.45 on or before 9 June 2023.