



13 October 2021

ANNUAL GENERAL MEETING - NOTICE AND PROXY FORM

Dear Shareholder

Lunnon Metals Limited (ASX:LM8) (Company) is convening an Annual General Meeting of shareholders to be held on Tuesday, 16 November 2021 at 11:00am (WST) at Fellowes Room, Trinity on Hampden, 230 Hampden Road, Crawley WA 6009 (Meeting).

In accordance with amendments to the Corporations Act in August 2021, the Company will not be dispatching physical copies of the Notice of Annual General Meeting (Notice). Instead, a copy of the Notice is available at the following link <https://lunnonmetals.com.au/asx-announcements/>, and has also been lodged on the Australian Securities Exchange (ASX), and should be read in its entirety prior to voting.

You may vote by attending the Meeting in person, by proxy or by appointing an authorised representative.

VOTING IN PERSON

To vote in person, attend the Meeting at the time, date and place set out above.

VOTING BY PROXY

To vote by proxy, please complete and sign the enclosed Proxy Form and return it by the time and in accordance with the instructions set out in the Proxy Form.

In accordance with section 249L of the Corporations Act, shareholders are advised that:

- each shareholder has a right to appoint a proxy;
- the proxy need not be a shareholder of the Company; and
- a shareholder who is entitled to cast two or more votes may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise. If the shareholder appoints two proxies and the appointment does not specify the proportion or number of the shareholder's votes, then in accordance with section 249X(3) of the Corporations Act, each proxy may exercise one-half of the votes.

Proxy Forms must be received by 11:00am (WST) on Sunday, 14 November 2021.

Details on how to lodge your Proxy Form can be found in the enclosed Proxy Form.

Should you wish to discuss the matters in the Notice of Meeting, please contact the Company Secretary by telephone at +61 8 6245 2050.

If COVID-19 social distancing restrictions change prior to the Meeting, the Company will advise via an ASX announcement as to any changes in the manner in which the Meeting will be held and as to whether shareholders will still be able to attend in person and participate in the usual way.

Yours faithfully

Jessamyn Lyons
COMPANY SECRETARY

