

25 January 2024

Notice under Section 708A(5)(e) of the Corporations Act 2001

Lunnon Metals Limited (**Lunnon Metals** or the **Company**) (ASX:LM8) issued today 224,097 fully paid ordinary shares following the exercise of 224,097 unquoted options with a nil exercise price (216,965 options expiring 25 October 2026 and 7,132 options expiring 28 March 2027) (**Employee Option Shares**). The options were issued under the Employee Incentive Option Scheme dated 1 October 2020.

Lunnon Metals gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) in relation to the Employee Option Shares, and in accordance with section 708A(6) of the Act, gives notice that:

- (a) The Employee Option Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) the notice is being given under sections 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) section 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice.

This release has been authorised by the Company Secretary, Hayden Bartrop.

Yours sincerely

Hayden Bartrop
CFO & Company Secretary
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