

Notice Reference No: 0530.17.05

Notice date: 17/05/2017

What's this about?

Effective date: 17/05/2017

<input checked="" type="checkbox"/> ASX Trade	<input type="checkbox"/> ASX 24	<input checked="" type="checkbox"/> ASX TECH				
<input checked="" type="checkbox"/> Trading	<input type="checkbox"/> Clearing	<input type="checkbox"/> Settlement	<input type="checkbox"/> ALC	<input type="checkbox"/> ASX NET		
<input type="checkbox"/> Operations	<input type="checkbox"/> Technology	<input type="checkbox"/> Market Data	<input type="checkbox"/> Rules	<input checked="" type="checkbox"/> Compliance	<input type="checkbox"/> Risk	<input checked="" type="checkbox"/> Other

## Title

Magmatic Resources Limited – Admission and Commencement of Official Quotation

## Description

Magmatic Resources Limited (“Company”) was admitted to the Official List of ASX Limited (“ASX”) on Wednesday 17 May 2017.

Official quotation of the Company’s securities will commence at 12.30 pm Australian Eastern Standard Time (“AEST”) on 19 May 2017.

The Company raised \$4,000,000 pursuant to the offer made under the prospectus dated 24 March 2017 (“Prospectus”) issued by the Company, by the issue of 20,000,000 fully paid ordinary shares (“Shares”) at an issue price of \$0.20 per Share.

Quoted securities: 27,324,999 fully paid ordinary shares.

ASX Code: MAG

Time: 12:30pm AEST (10:30am AWST) on 19 May 2017

ASX Trade Abbreviation: MAGMATIC

ISIN: AU000000MAG5

Home Branch: Perth

Industry Classification: 1510 – Materials

Registered Office:  
Level 1, 11 Lucknow Place  
West Perth WA 6005  
Tel: +61 8 6102 2709

Company Secretary: Mr Ian Hobson

Share Registry:  
Computershare Investor Services Pty Ltd  
Level 11  
172 St George’s Terrace  
Perth WA 6000  
  
Tel: 1300 850 505

Balance Date: 30 June.

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

<u>Place of Incorporation:</u>	Western Australia.
<u>Dividend Policy:</u>	See section 11.2 (c) on page 168 of the Company's Prospectus dated 24 March 2017.
<u>Activities:</u>	The Company's business is the exploration of gold, copper and base metals tenements in New South Wales.
<u>Restricted Securities</u>	<p>51,044,118 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from date of quotation.</p> <p>683,824 paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 26 August 2016.</p> <p>947,059 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 11 May 2017.</p> <p>8,750,000 unquoted options exercisable at \$0.30 each, expiring 19 May 2020, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from date of quotation.</p> <p>7,500,000 unquoted options exercisable at the greater of \$0.20 or a 5% discount to the 20 day volume weighted average price of shares on ASX expiring on the following dates:</p> <p style="padding-left: 40px;">2,500,000 expiring on 11 May 2018;</p> <p style="padding-left: 40px;">2,500,000 expiring on 11 May 2019;</p> <p style="padding-left: 40px;">2,500,000 expiring on 11 May 2020</p> <p>14,880,000 unquoted performance shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from date of quotation.</p> <p>1,120,000 performance shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 11 May 2017.</p>
<u>Unrestricted Unquoted Securities</u>	<p>750,000 unquoted options exercisable at \$0.30 each, expiring 19 May 2020.</p> <p>10,000,000 unquoted options exercisable at \$0.30 each expiring 3 years from the date of quotation subject to the vesting condition that the shareholder holds shares on the date 6 weeks following the commencement of trading of the Company's shares on ASX.</p>

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### What do I need to do and by when?

#### Instructions

For further details please see the Company's Prospectus.

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### Need more information?

For further information, please refer to the Company's Prospectus.

#### Issued by

Dawn James

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#### Disclaimer