

ASX / Media Release

ASX Announcement

23 October 2019

ASX Announcements Platform
Bridge Street
Sydney NSW 2001

CLEANSING NOTICE - s708A(5)(e) of the Corporations Act 2001

Magmatic Resources Limited (ASX: MAG ("Magmatic" or the "Company")) is pleased to confirm that on 23 October 2019 it has issued 10,375,000 fully paid ordinary shares (Shares) at \$0.08 per Share pursuant to Tranche 1 of a placement issued pursuant to the Company's Listing Rule 7.1A capacity (refer to the Company's Notice of General Meeting for the shareholder meeting being held on 22 November 2019 released on ASX for further details).

In accordance with s708A(5)(e) of the *Corporations Act 2001* (Act) the Company provides notice to ASX that:

- (a) the Company issued the Tranche 1 Shares without disclosures to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and section 674 of the Act; and
- (c) as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - the rights and liabilities attaching to the Tranche 1 Shares.

Yours faithfully,



Tony Walsh
Company Secretary

Please direct all enquiries to:

David Richardson
Managing Director
Phone: +61 430 353 343
Email: info@magmaticresources.com



MAGMATIC RESOURCES LTD
magmaticresources.com

T: +61 8 9322 6009
E: info@magmaticresources.com

Head Office: Suite 8, 1297 Hay Street
West Perth WA 6005
ABN 32 615 598 322