

Market Announcement

29 August 2025

Middle Island Resources Limited (ASX: MDI) – Trading Halt

Trading in the securities of Middle Island Resources Limited ('MDI') will be halted at the request of MDI, pending the release of an announcement by MDI.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Tuesday, 2 September 2025; or
- the release of the announcement to the market.

MDI's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance

29 August 2025

TRADING HALT

Middle Island Resources Limited (ASX: MDI, “Middle Island or “the Company”) requests that a trading halt be granted by the ASX with respect to the Company’s shares quoted on the ASX, from the commencement of trading today, 29 August 2025.

The Company provides the following information in relation to the request in accordance with ASX Listing Rule 17.1:

1. The trading halt is requested pending an announcement concerning an acquisition and a capital raise by the Company.
2. The Company requests that the trading halt remain in place until the earlier of the commencement of trading on Tuesday 2 September 2025 or the release of an announcement by the Company regarding the capital raising and acquisition.
3. The Company is seeking the trading halt to assist in managing its disclosure obligations and to maintain an orderly market in relation to the capital raising.
4. The Company confirms that it is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

-END-

This announcement was approved for release by the Board.

