



Announcement Summary

Entity name

METGASCO LTD

Date of this announcement

Wednesday November 29, 2023

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MELAI	OPTION EXPIRING 22-MAR-2026 EX \$0.025	417,288	29/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

METGASCO LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

24088196383

1.3 ASX issuer code

MEL

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Mar-2023 08:25	New - Proposed issue of securities - MEL	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MELAI : OPTION EXPIRING 22-MAR-2026 EX \$0.025

Date the +securities the subject of this notification were issued

29/11/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

250,373

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Resolution 5 - Approval of proposed issue of Keybridge Tranche 2 Options

ASX +security code and description

MELAI : OPTION EXPIRING 22-MAR-2026 EX \$0.025

Date the +securities the subject of this notification were issued

29/11/2023

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

166,915

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Resolution 6 - Approval of proposed issue of Glennon Tranche 2 Options



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MEL : ORDINARY FULLY PAID	1,063,886,745
MELOB : OPTION EXPIRING 10-DEC-2024	66,102,543

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MELAI : OPTION EXPIRING 22-MAR-2026 EX \$0.025	160,000,000
MELAH : OPTION EXPIRING 07-DEC-2025 EX \$0.036	2,000,000
MELAF : OPTION EXPIRING 31-DEC-2022 EX \$0.031	1,500,000
MELAG : OPTION EXPIRING 10-DEC-2024 EX \$0.045	33,875,000