

EXTENSION TO SPP CLOSING DATE

Metgasco Ltd (ASX:MEL) (**Metgasco** or **the Company**) advises that the Directors have decided to extend the closing date of the current Share Purchase Plan (**SPP**) to 5:00pm AWST on Friday, 21 June 2024.

The SPP entitling shareholders to purchase up to \$30,000 worth of fully paid ordinary shares (Shares) in Metgasco at an issue price of \$0.005 was announced on 10 May 2024 and opened on 17 May 2024. The extension of the SPP is to ensure that all shareholders have sufficient time to participate.

The revised timetable for completion of the SPP is as follows, with the revised dates highlighted in blue*:

Event	Date
Record date for the SPP	Thursday, 9 May 2024
SPP opening date	Friday, 17 May 2024
<i>Revised</i> Closing date for SPP**	Friday, 21 June 2024
<i>Revised</i> Announcement of results of SPP and Issue of SPP shares	Tuesday, 25 June 2024
<i>Revised</i> Commencement of trading of SPP shares	Wednesday, 26 June 2024

* All dates and times are indicative only and subject to change. MEL reserves the right to amend any or all of these dates and times subject to the Corporations Act, the Listing Rules and other applicable laws. In particular, MEL reserves the right to extend the Closing Date for the SPP, to accept late Applications under the SPP (either generally or in particular cases) and to withdraw the SPP without prior notice. Any extension of the closing date of the SPP will have a consequential effect on the allotment date of the SPP Shares.

** Subscribers under the Offer should ensure that they have lodged their Application Form by this date.

This Announcement has been authorised by the Board of Directors.

Contact and further information:

Metgasco welcomes shareholder communication and invites all interested shareholders to make contact at any time.

For further information contact:

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