

Results of Meeting

Metgasco Ltd (ASX: MEL, “**Metgasco**” or “the **Company**”) advises, in accordance with ASX Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act, details of the resolutions, proxies received and votes cast for the meeting today are set out in the attached summary.

The results include details of the proxies and the polls held.

This Announcement was approved and authorised for release by the Board.

Contact and further information:

Metgasco welcomes shareholder communication and invites all interested shareholders to make contact at any time.

For further information contact:

Ken Aitken

Managing Director

+61 8 9463 2463

ken.aitken@metgasco.com.au

www.metgasco.com.au

EXTRAORDINARY GENERAL MEETING
Thursday, 29 August, 2024

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Total votes cast in the poll (where applicable)			
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (open votes)	Abstain	For	Against	Abstain **	Result
1	RATIFICATION OF PRIOR ISSUE OF MAY PLACEMENT SHARES LISTING RULE 7.1	NA	89,246,715 84.34%	13,283,670 12.55%	3,281,486 3.10%	3,289,514	100,754,671 88.35%	13,283,670 11.65%	3,289,514	Carried
2	RATIFICATION OF PRIOR ISSUE OF MAY PLACEMENT SHARES LISTING RULE 7.1A	NA	89,246,715 84.34%	13,283,670 12.55%	3,281,486 3.10%	3,289,514	100,754,671 88.35%	13,283,670 11.65%	3,289,514	Carried
3	RATIFICATION OF PRIOR ISSUE OF JULY PLACEMENT SHARES LISTING RULE 7.1	NA	105,785,274 86.28%	13,533,670 11.04%	3,281,486 2.68%	3,287,514	119,293,230 89.81%	13,533,670 10.19%	3,287,514	Carried
4	APPROVAL TO ISSUE JULY PLACEMENT OPTIONS	NA	168,505,703 90.74%	13,916,723 7.49%	3,281,486 1.77%	3,184,032	182,013,659 92.90%	13,916,723 7.10%	3,184,032	Carried
5	DIRECTOR PARTICIPATION IN PLACEMENT KENNETH AITKEN	NA	167,294,465 90.09%	15,539,759 8.37%	2,872,188 1.55%	3,181,532	172,166,653 91.72%	15,539,759 8.28%	3,181,532	Carried
6	DIRECTOR PARTICIPATION IN PLACEMENT ROBBERT WILLINK	NA	154,203,836 89.33%	15,539,759 9.00%	2,872,188 1.66%	3,181,532	167,302,494 91.50%	15,539,759 8.50%	3,181,532	Carried
7	RATIFICATION OF PRIOR ISSUE OF OPTIONS TO BLUE OCEAN EQUITIES	NA	166,508,847 89.70%	15,909,679 8.57%	3,213,024 1.73%	3,256,394	179,948,341 91.88%	15,909,679 8.12%	3,256,394	Carried
8	RATIFICATION OF PRIOR ISSUE OF OPTIONS TO LENDER (NAGY)	NA	166,465,614 89.68%	15,952,912 8.59%	3,213,024 1.73%	3,256,394	179,905,108 91.85%	15,952,912 8.15%	3,256,394	Carried
9	RATIFICATION OF PRIOR ISSUE OF OPTIONS TO LENDER (VAUGHAN)	NA	103,715,158 55.86%	15,690,868 8.45%	66,268,944 35.69%	3,212,974	180,210,572 91.99%	15,690,868 8.01%	3,212,974	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item