

30 September 2024

Cleansing Notice

Metgasco Ltd (Metgasco or the Company) issued 10,000,000 fully paid ordinary shares (Shares) on 27 September 2024.

The Shares were issued to Directors who participated in the Company's Placement announced on 10 May 2024 following Shareholder approval provided at a General Meeting held 29 August 2024.

The Company relies on section 708A of the Corporations Act 2001 (Cth) (the Act) in relation to its disclosure requirements in respect the Placement.

In accordance with section 708A(5)(e) of the Act the following information is provided:

1. This notice is being given within five (5) business days after the day of the Placement;
2. The Placement was made without disclosure to investors under Part 6D.2 of the Act;
3. This notice is given under section 708A(5)(e) of the Act;
4. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
5. As at the date of this notice, there is no excluded information to be provided in accordance with section 708A(7)(8) of the Corporations Act.

Approved by the Board of Directors