



Announcement Summary

Entity name

MANHATTAN CORPORATION LIMITED

Date of this announcement

Wednesday November 29, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options expiring 28-Nov-2026 Ex \$0.015	17,500,000	29/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MANHATTAN CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

61123156089

1.3 ASX issuer code

MHC

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Please refer to the Appendix 3B lodged with the ASX on 15 November 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options expiring 28-Nov-2026 Ex \$0.015

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

29/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://manhattcorp.com.au/investor-centre/>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01500000

Expiry date

28/11/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully Paid Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Following Shareholder approval at the 2023 Annual General Meeting on 28 November 2023, the Unlisted Options are being issued to the Directors.

Issue details

Number of +securities

17,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As an incentive to Directors, subject to Shareholder approval, which was provided at the 2023 Annual General Meeting on 28 November 2023.

Purpose of the issue

Other

Additional Details

Issued to the three (3) Directors following Shareholder approval.



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MHC : ORDINARY FULLY PAID	2,936,979,775

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MHCAN : OPTION EXPIRING 30-MAR-2026 EX \$0.01	100,000,000
MHCAO : OPTIONS EXPIRING 30-MAR-2026 EX \$0.02	120,000,000
MHCAP : OPTION EXPIRING 30-MAR-2026 EX \$0.04	20,000,000
MHCAB : PERFORMANCE SHARES	340,000,000
New class - code to be confirmed : Options expiring 28-Nov-2026 Ex \$0.015	17,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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