



## Update Summary

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**Entity name**

MANHATTAN CORPORATION LIMITED

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Tuesday October 08, 2024

**Reason for the update**

The Shortfall Shares have been issued on 8th October 2024.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MANHATTAN CORPORATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

123156089

**1.3 ASX issuer code**

MHC

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

The Shortfall Shares have been issued on 8th October 2024.

**1.4b Date of previous announcement to this update**

8/10/2024

**1.5 Date of this announcement**

8/10/2024



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

15-Aug-2024 09:36

**Announcement Title**

Update - Update - Proposed issue of securities - MHC

**Selected Appendix 3B to submit quotation request**

A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Corporate Action Component Detail

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**ASX +security code and description**

MHC : ORDINARY FULLY PAID

**Issue date**

9/10/2024

Issue details

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**Number of +securities to be quoted**

1,312,936,518

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00100000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issue of Shortfall Shares from non-renounceable pro-rata entitlement offer.

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Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MHC : ORDINARY FULLY PAID	4,405,469,859

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MHCAN : OPTION EXPIRING 30-MAR-2026 EX \$0.01	100,000,000
MHCAO : OPTIONS EXPIRING 30-MAR-2026 EX \$0.02	110,000,000
MHCAP : OPTION EXPIRING 30-MAR-2026 EX \$0.04	10,000,000
MHCAD : OPTION EXPIRING 28-NOV-2026 EX \$0.015	17,500,000
MHCAB : PERFORMANCE SHARES	300,000,000