



Announcement Summary

Entity name

MEDALLION METALS LIMITED.

Announcement Type

New announcement

Date of this announcement

Thursday February 02, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MM8AB	OPTION EXPIRING 31-JAN-2023 RESTRICTED	4,000,000	Expiry of option or other convertible security without exercise or conversion	31/01/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MEDALLION METALS LIMITED.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

89609225023

1.3 ASX issuer code

MM8

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/2/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MM8AB : OPTION EXPIRING 31-JAN-2023 RESTRICTED

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/1/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MM8 : ORDINARY FULLY PAID	139,955,059

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MM8AH : OPTION EXPIRING 15-MAR-2027 EX NIL	282,750
MM8AE : OPTION EXPIRING 20-OCT-2026 EX NIL PRICE	390,800
MM8AK : OPTION EXPIRING 26-NOV-2027 EX NIL	4,550,000
MM8AL : OPTION EXPIRING 26-NOV-2027 EX NIL	4,211,000
MM8AI : OPTION EXPIRING 19-MAY-2027 EX NIL	44,000
MM8AF : OPTION EXPIRING 31-JAN-2025 EX \$0.38	2,000,000
MM8AG : OPTION EXPIRING 31-JAN-2025 EX \$0.285	2,000,000
MM8AA : ORDINARY FULLY PAID RESTRICTED	90,452,459
MM8AB : OPTION EXPIRING 31-JAN-2023 RESTRICTED	0
MM8AC : OPTION EXPIRING 15-OCT-2025 RESTRICTED	2,250,000
MM8AD : OPTION EXPIRING 15-OCT-2025 EX \$0.01	535,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.