

15 March 2023

ASX:MM8

Expiry of Escrow Restrictions

In accordance with Listing Rule 3.10A, Medallion Metals Limited (ASX:MM8, the “Company” or “Medallion”) advises that the following restricted securities will cease to be escrowed on 22 March 2023.

Security Description	Number
Fully Paid Ordinary Shares	90,452,459
Unquoted Options Expiring 15 October 2025	2,250,000

The Company will apply for the quotation of the Fully Paid Ordinary Shares within 5 business days after the end of the escrow period in according with Listing Rule 2.8.5.

This announcement is authorised for release by the Company Secretary of Medallion Metals Limited.

-ENDS-

For further information, please visit the Company's website www.medallionmetals.com.au or contact:

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