

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **Medallion Metals Limited**ACN/ARSN **609 225 023****1. Details of substantial holder (1)**Name **Aurora Prospects Pty Ltd ('Aurora') ATF Aurora Family Trust**ACN/ARSN (if applicable) **111 384 233**There was a change in the interests of the substantial holder on **24/7/2023**The previous notice was given to the company on **1/12/2021**The previous notice was dated **1/12/2021****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares (Shares)	15,500,000	7.94%	17,934,419	6.86%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer Annexure A	Refer Annexure A	Rights issue acceptance, on market buys and subsequent dilution in a capital raising on 24 July 2023	Refer Annexure A	Refer Annexure A	Refer Annexure A

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Aurora	Aurora	Aurora	Direct - s608 (1) (a) of	17,934,419	17,934,419

			the Corporations Act		
Ian Courtney Junk	Aurora	Aurora	Indirect - ss608(1)(b) & (c) and s608(3) of the Corporations Act - sole shareholder of Aurora Prospects Pty Ltd and beneficiary of Aurora Family Trust	17,934,419	17,934,419

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	


6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Aurora	14 Davey Street, Mandurah WA 6210
Ian Courtney Junk	14 Davey Street, Mandurah WA 6210

Signature

print name **Ian Courtney Junk** capacity **Director of Aurora Prospects Pty Ltd**

sign here  date **26/7/2023**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this

contract, scheme or arrangement; and

- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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This is Annexure A of 1 page referred to in Form 604 Notice of change of interests of substantial shareholder

Signed:

Name: Ian Courtney Junk
 Capacity: Director of Aurora Prospects Pty Ltd
 Date: 26 July 2023

Date of Change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
30-August-2022	Aurora and Ian Courtney Junk	Rights issue acceptance	\$0.16/share	ORD 1,250,000	1,250,000
21-March-2023	Aurora and Ian Courtney Junk	On market buy	\$0.11/share	ORD 261,822	261,822
22-March-2023	Aurora and Ian Courtney Junk	On market buy	\$0.13/share	ORD 168,178	168,178
23-May-2023	Aurora and Ian Courtney Junk	On market buy	\$0.095/share	ORD 200,000	200,000
25-May-2023	Aurora and Ian Courtney Junk	On market buy	\$0.095/share	ORD 40,000	40,000
26-May-2023	Aurora and Ian Courtney Junk	On market buy	\$0.096/share	ORD 60,000	60,000
29-May-2023	Aurora and Ian Courtney Junk	On market buy	\$0.095/share	ORD 75,000	75,000
30-May-2023	Aurora and Ian Courtney Junk	On market buy	\$0.094/share	ORD 99,922	99,922
31-May-2023	Aurora and Ian Courtney Junk	On market buy	\$0.095/share	ORD 45,078	45,078
30-June-2023	Aurora and Ian Courtney Junk	On market buy	\$0.071/share	ORD 114,957	114,957
03-July-2023	Aurora and Ian Courtney Junk	On market buy	\$0.07/share	ORD 20,000	20,000
11-July-2023	Aurora and Ian Courtney Junk	On market buy	\$0.072/share	ORD 49,015	49,015
12-July-2023	Aurora and Ian Courtney Junk	On market buy	\$0.072/share	ORD 50,447	50,447