



9 October 2024

ASX:MM8

Notice under Section 708A(5)(e) of the Corporations Act

Medallion Metals Limited (the **Company**) gives this notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (the Act).

On 12 August 2024, the Company announced on ASX the details of a placement of shares, which included a proposed placement of 36,680,894 ordinary shares (**Shares**) in a second tranche subject to shareholder approval (**Tranche 2 Placement**).

The Tranche 2 Placement was approved by shareholders at a general meeting held on 30 September 2024. The Company advises that today it has issued and allotted the Shares.

The Company hereby gives notice that:

1. the Shares have been issued without a disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under 708A(5)(e) of the Corporations Act;
3. as at the date of this notice the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - b) Section 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no information that is “excluded information” within the meaning of 708A(7) and 708A(8) of the Corporations Act.

This announcement is authorised for release by the Company Secretary of Medallion Metals Limited.

-ENDS-

For further information, please visit the Company's website www.medallionmetals.com.au or contact:

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