



14 October 2024

ASX:MM8

## Notice under Section 708A(5)(e) of the Corporations Act

Medallion Metals Limited (the **Company**) gives this notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (the Act).

The Company advises that it has issued 85,900 ordinary shares (**Shares**) following the exercise of unquoted incentive options (**Incentive Options**). The Incentive Options were issued pursuant to the Company's Incentive Option Plan, under which options may be issued to directors and employees of the Company from time to time. Further details regarding the exercise of the Incentive Options are as detailed in the Appendix 2A provided to ASX on 14 October 2024.

The Company hereby gives notice that:

1. the Shares have been issued without a disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under 708A(5)(e) of the Corporations Act;
3. as at the date of this notice the Company has complied with:
  - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
  - b) Section 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no information that is "excluded information" within the meaning of 708A(7) and 708A(8) of the Corporations Act.

This announcement is authorised for release by the Company Secretary of Medallion Metals Limited.

-ENDS-

For further information, please visit the Company's website [www.medallionmetals.com.au](http://www.medallionmetals.com.au) or contact:

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