

GOING _{FOR} GOLD

IN WESTERN AUSTRALIA



Advancing the Bush
Chook Gold Project

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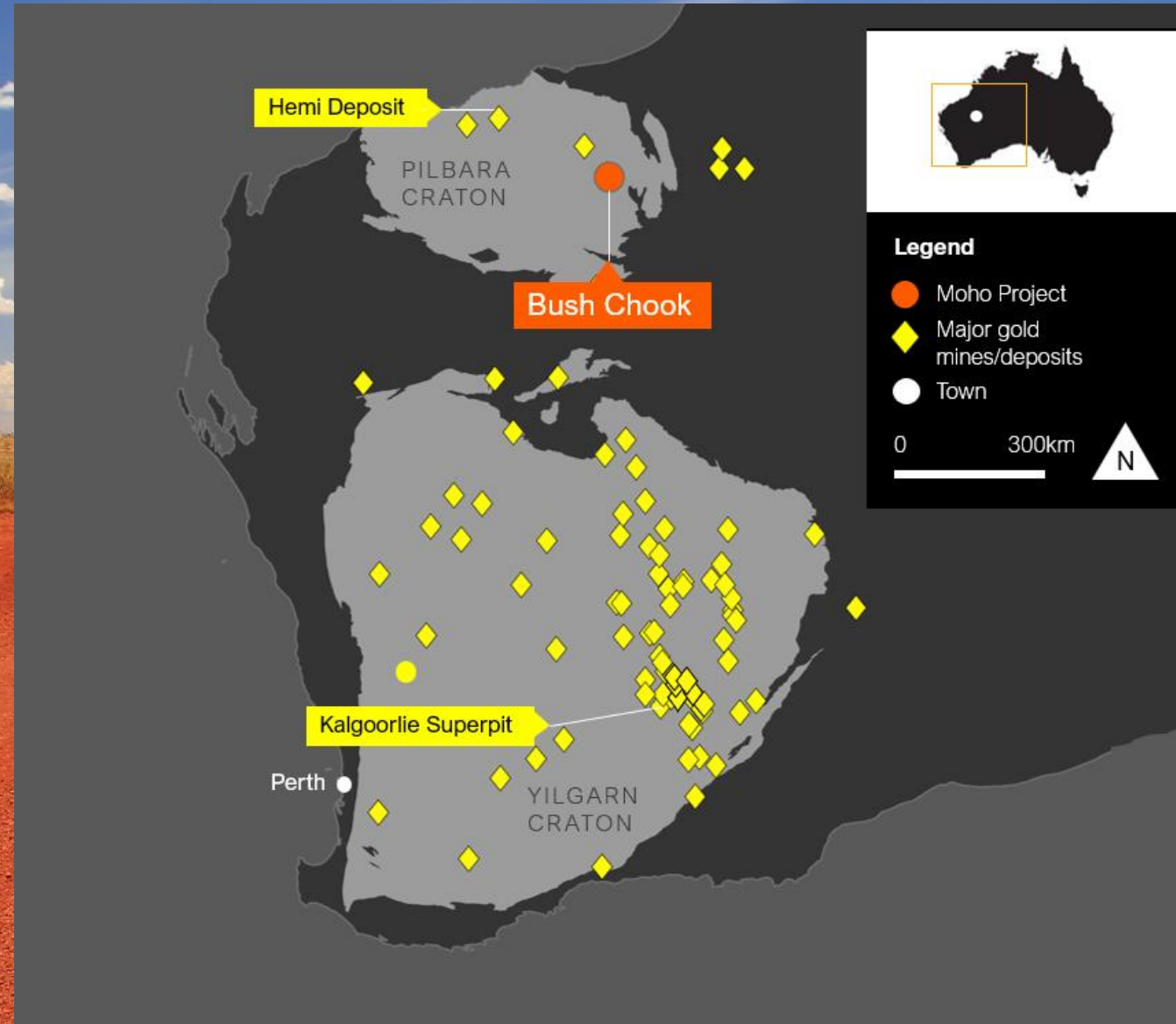
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OVERVIEW

CORPORATE
BUSH CHOOK
LOCATION
GEOLOGY
EXPLORATION

**MOHO
RESOURCES
(ASX MOH) IS
FOCUSED
ON GOLD
DISCOVERY
AT THE BUSH
CHOOK
PROJECT IN
WESTERN
AUSTRALIA.**



CORPORATE SNAPSHOT.

Share price	A\$0.009	At 24 April 2026 52 week high \$0.015, low \$0.003
Market capitalisation	A\$9.45m	At 24 April 2026
Shares on issue	1050.8m	At 24 April 2026
Cash*	A\$2.147m	At 31 December 2025 Does not include milestone payments for sale of East Sampson project and deferred payment for Empress Springs.

ASX Share price performance (\$A)
12 months to 24 April 2026



LEADING THE WAY IN WA.

Peter Christie
Non-Executive Chairman



Bryce Gould
Non-Executive Director



Greta Purich
Non-Executive Director



Graeme Hardwick
Exploration Manager



THE BUSH CHOOK GOLD PROJECT TICKS THE RIGHT BOXES.



Land Position Large 442km² land position in a highly-endowed gold belt in the Pilbara, Western Australia.



Geology Mosquito Creek Basin is a 2.5Moz* gold belt with striking geological similarities to the Mallina Basin – host to Northern Star's 11.2Moz Hemi Gold Deposit.



Infrastructure Adjacent to Mark Creasy's Nullagine and Blue Spec Projects with a 1.8Mtpa gold plant.



Historic Mine Rocky Ridge mine produced 932oz from 341t at 85g/t Au, with mineralisation open down dip and along strike[^].



Blue Spec Analogue Narrow high-grade Au-Sb shear at Rocky Ridge shows comparable geometry, grade style and antimony association.



Aggressive Exploration A 5,000m RC program is scheduled to begin in May.

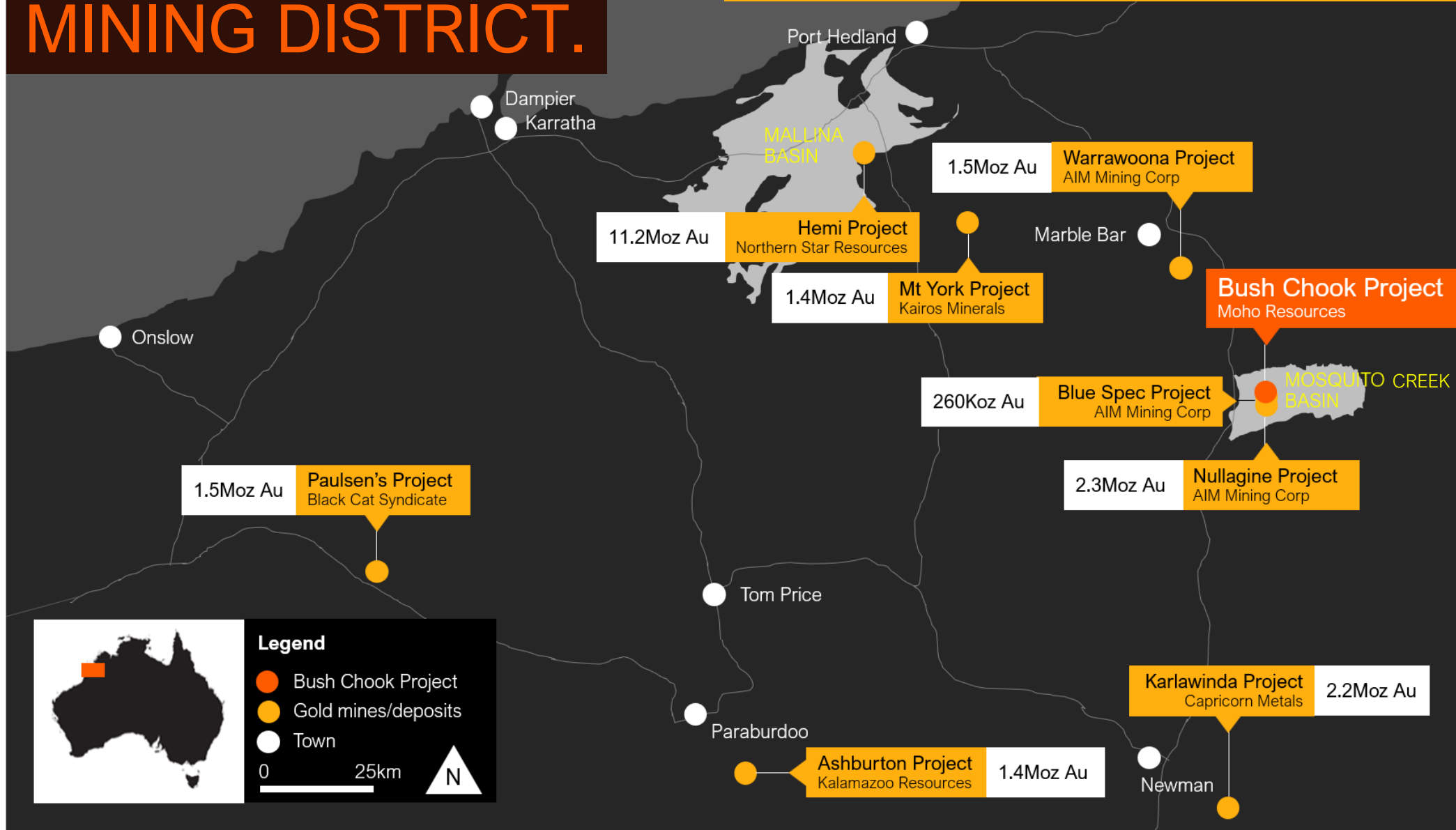
*DMPE MINDEX Database –
Site Resource Estimates and
Site Production

[^]DMPE WAMEX
Areport number 25861

BUSH CHOOK IS IN A PROVEN MINING DISTRICT.



Western Australia's Pilbara region is known for multiple mines including the 11.2Moz Hemi Gold Project*.



*DMPE MINDEX Database – Site Resource Estimates and Site Production and refer Appendix 1 for resource qualifications



Legend

- Orange circle: Bush Chook Project
- Yellow circle: Gold mines/deposits
- White circle: Town

0 25km



NEXT DOOR TO CREASY'S AIM MINING CORP.

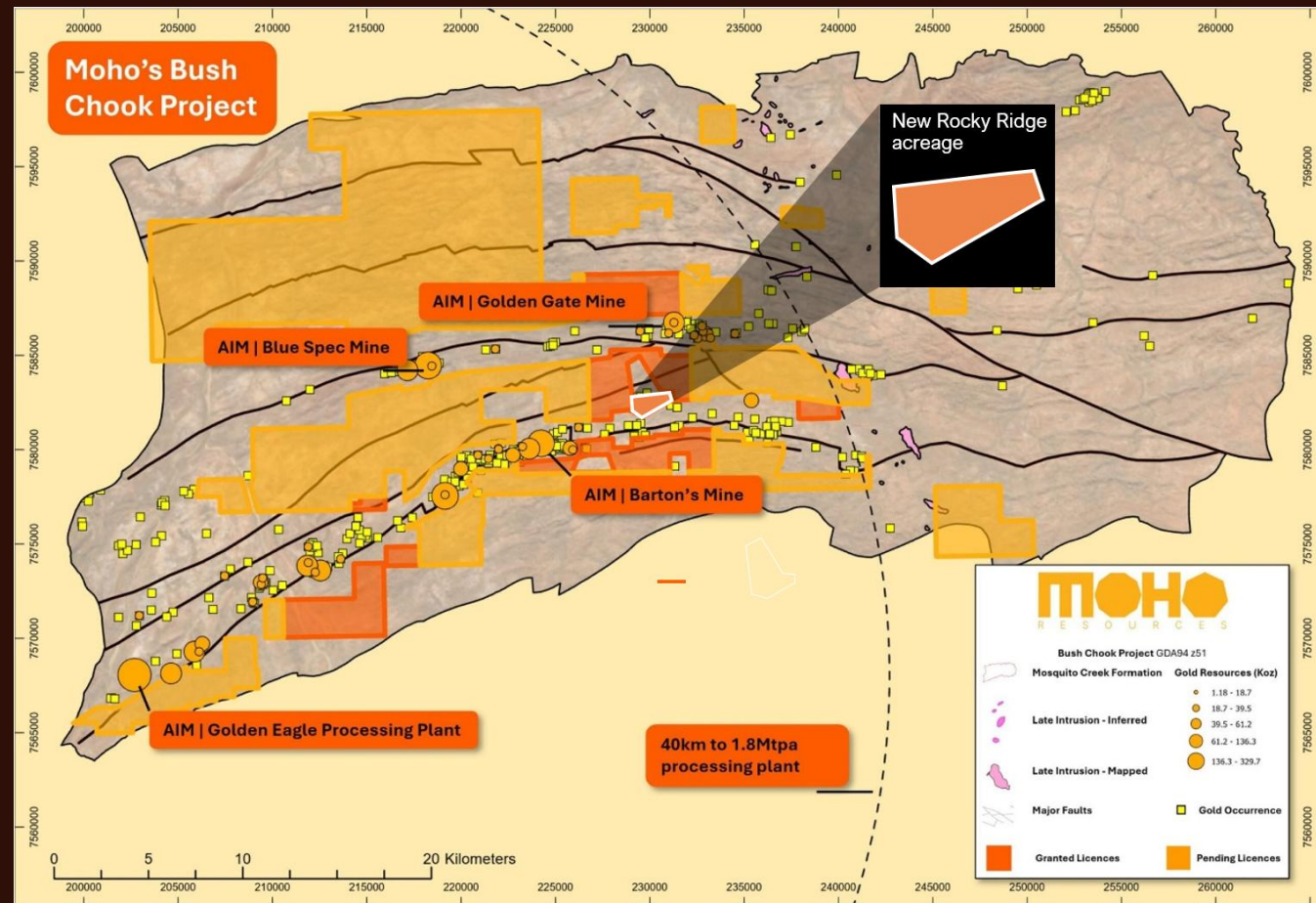
- Bush Chook surrounds Mark Creasy's underground operations and processing plant.
- The Nullagine Project has produced 671Koz of gold since 2012*.
- Bush Chook is within 40km radius of the 1.8Mtpa Golden Eagle Mill.
- The high-grade Blue Spec Gold-Antimony Deposits (260Koz) has produced over 60,000oz of gold at an average grade in excess of 25g/t.
- AIM is actively developing three underground mines and refurbishing the process plant ahead of a planned restart.
- The recently acquired Rocky Ridge prospect contains high-grade "Blue Spec look-a-like" gold-antimony targets just 10km from Blue Spec.

*Refer Appendix 1 for resource and production qualifications

THE MOSQUITO CREEK BASIN GLITTERS WITH GOLD.

- The Mosquito Creek Basin's known gold endowment totals 2.5Moz* Au.
- Only 20% of Moho's 442km² exploration landholding has been granted.
- Upcoming heritage agreement will unlock the entire project.

*Refer Appendix 1 for resource qualifications

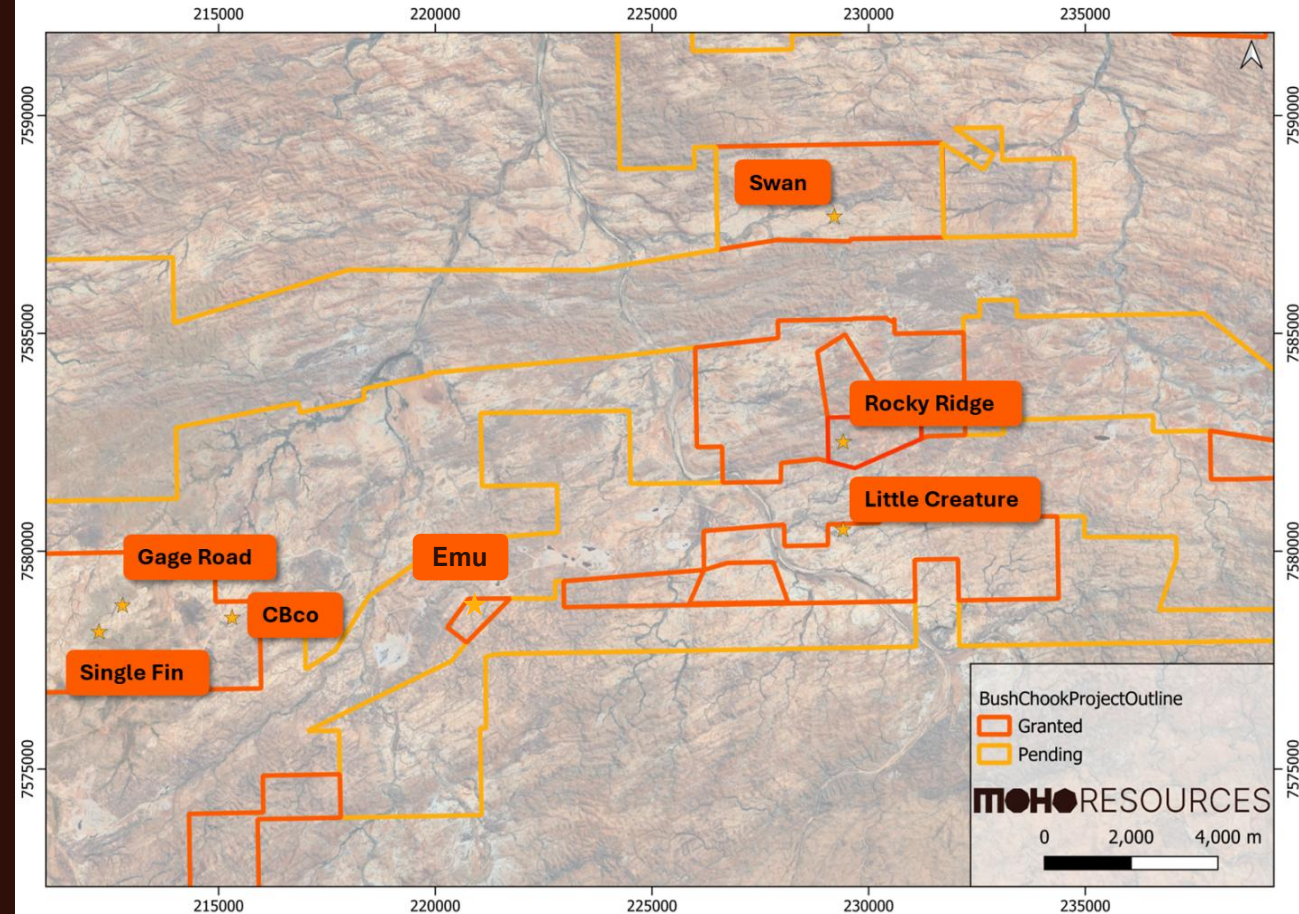


TWO PHASES OF EXPLORATION IN 2026

● **Phase One Program**
5,000m RC program will focus on priority on the granted licences.

● **High impact targets**
high grade mineralisation in underground workings and at surface.

● **Phase Two Program**
to refine and test drilling targets on the broader land package.

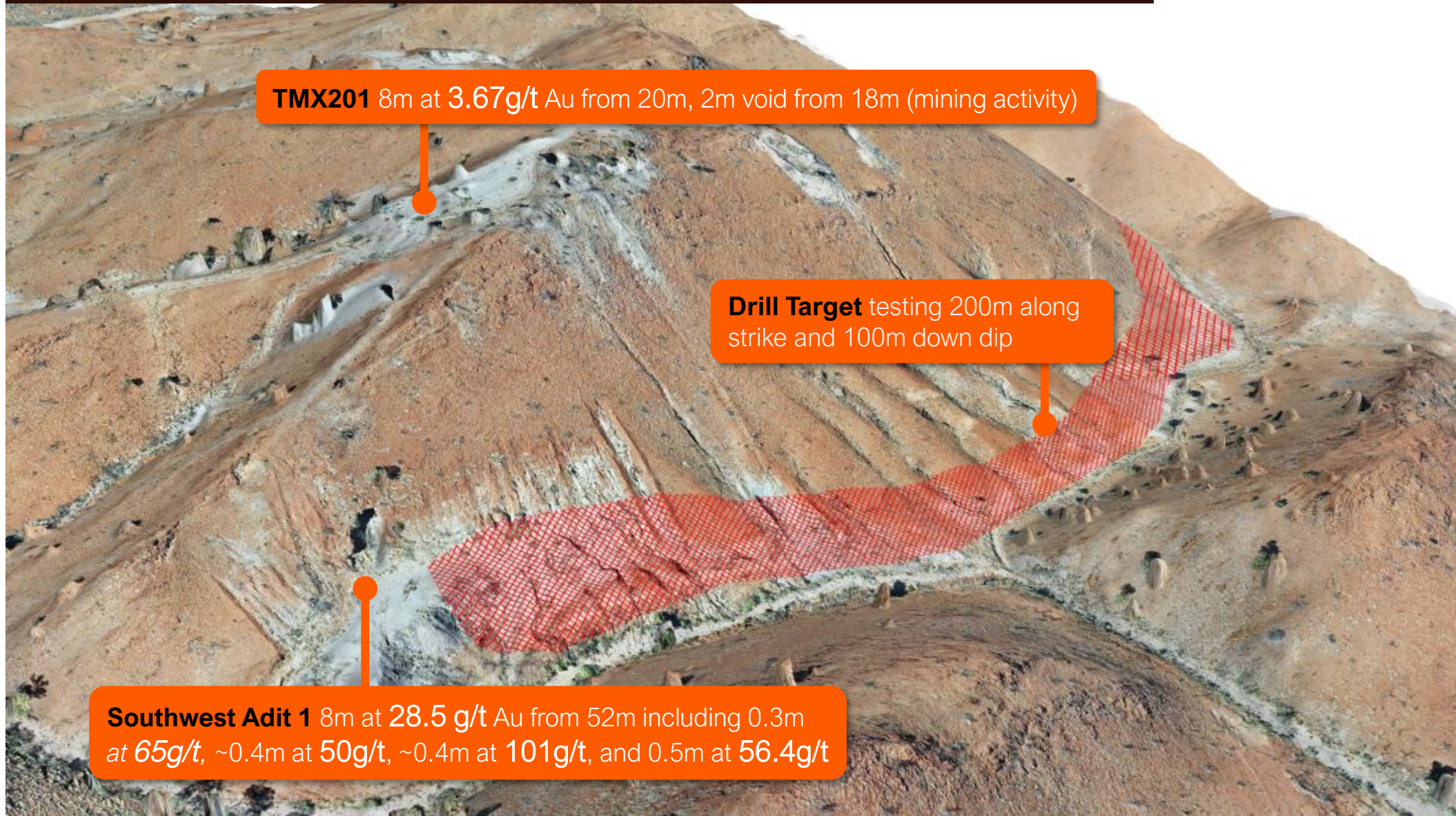


A 5,000M RC PROGRAM IS DRILL-READY FOR MAY.

- A specialised track-mounted RC rig is secured for the steep Rocky Ridge terrain.
- Versatile drilling angles will ensure the targets get tested
- Minimal earthworks and environmental disturbance
- 4,000 soil sample program began on 12 March – ongoing target generation to identify tomorrow's priority targets



MOHO IS TARGETING HIGH-GRADE GOLD-ANTIMONY AT ROCKY RIDGE



TMX201 8m at **3.67g/t** Au from 20m, 2m void from 18m (mining activity)

Drill Target testing 200m along strike and 100m down dip

Southwest Adit 1 8m at **28.5 g/t** Au from 52m including 0.3m at **65g/t**, ~0.4m at **50g/t**, ~0.4m at **101g/t**, and 0.5m at **56.4g/t**

* Refer to MOH Announcement 25/03/2026

**Isometric view of the Rocky Ridge Prospect looking southwest

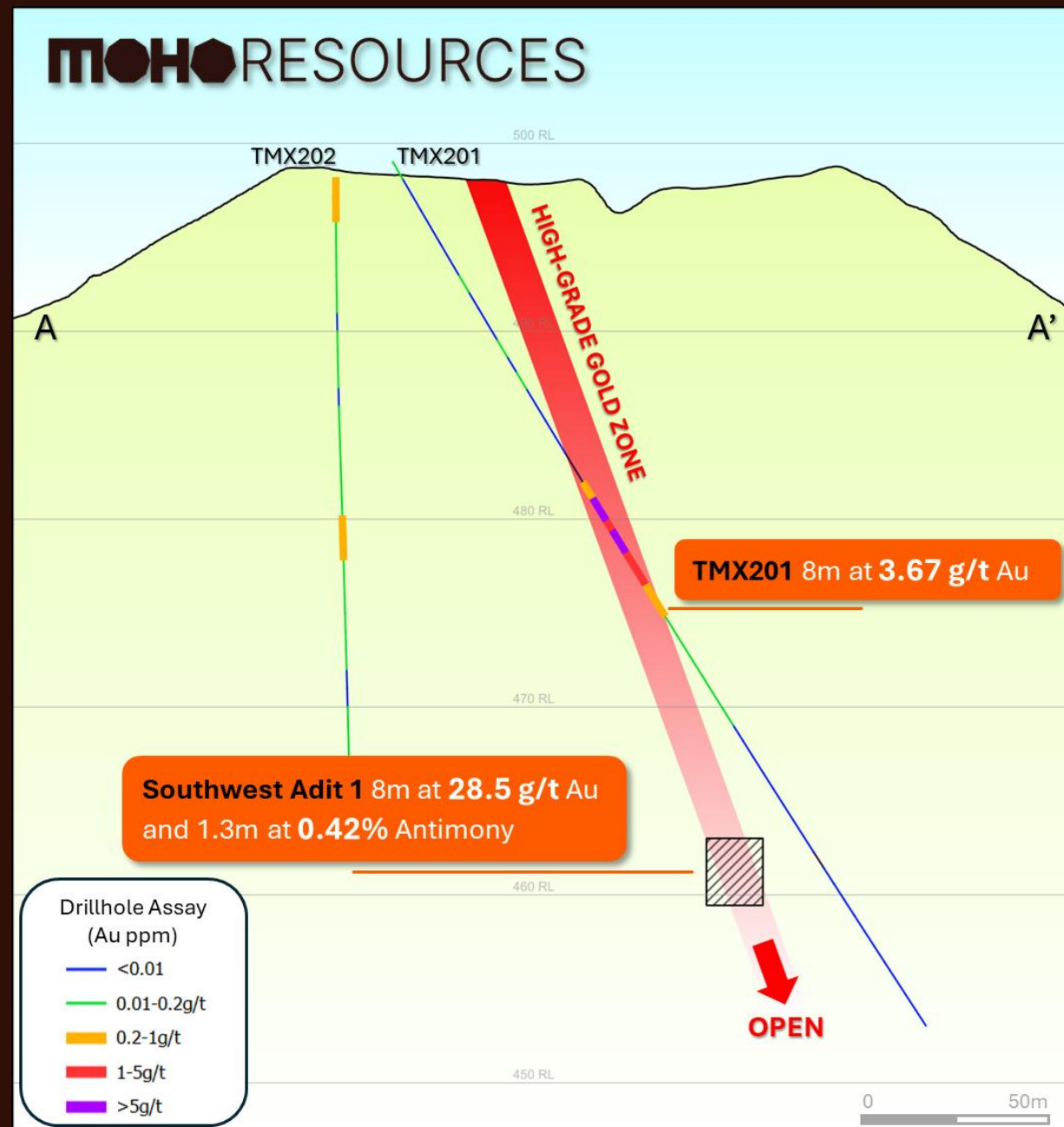
TMX201 collar coordinates: 229438mE, 7582541mN GDA20 MGAz51

Southwest Adit 1 portal coordinates: 229471mE, 7582616mN GDA20, MGAz51

ROCKY RIDGE A STANDOUT BLUE SPEC LOOK-A-LIKE.

- Geologically comparable to Blue Spec with narrow, high-grade gold-antimony mineralisation.
- Mineralisation remains open down dip and along strike, making Rocky Ridge a priority target for the upcoming drill program.
- Historic high-grade mine produced 932oz Au at 85g/t mined down to 40m.

* Refer to MOH Announcement
25/03/2026



AIM'S BLUE SPEC DEPOSIT HAS A SMALL FOOTPRINT BUT IS HIGH-GRADE.

● 25g/t for 260Koz Au at Blue Spec*.

● Mineralisation averages 1.5m to 3m wide with a strike length of 120m to 160m.

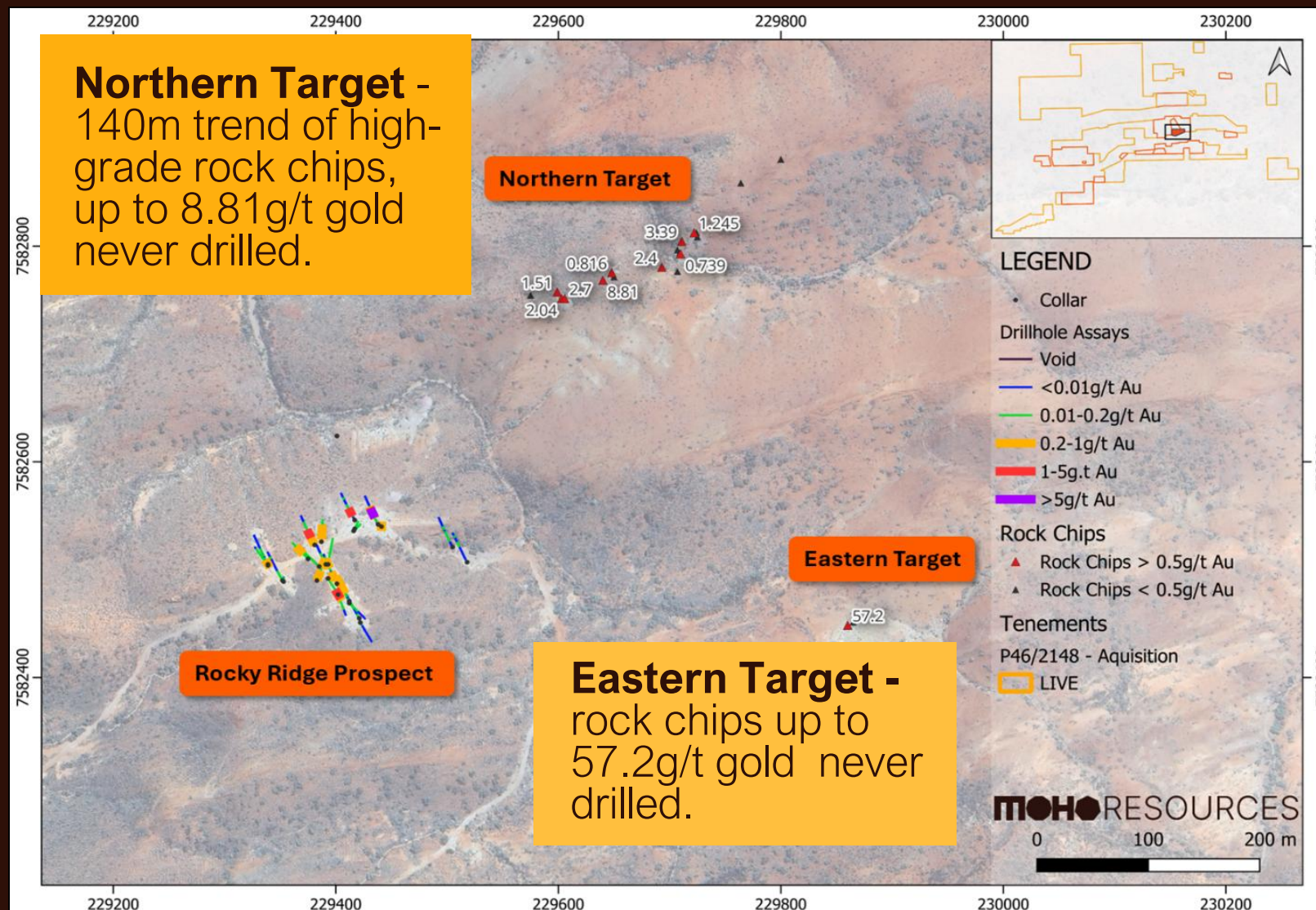


*Refer Appendix 1 for resource and production qualifications.

Image sourced from <https://aimmining.com.au/blue-spec-project/>

Historic Blue Spec intercepts:
DDH_101 3.51m at 98.3g/t Au
BSD0027 1.15m at 62.7g/t Au

NORTHERN AND EASTERN TARGETS ADD NEAR-TERM UPSIDE.



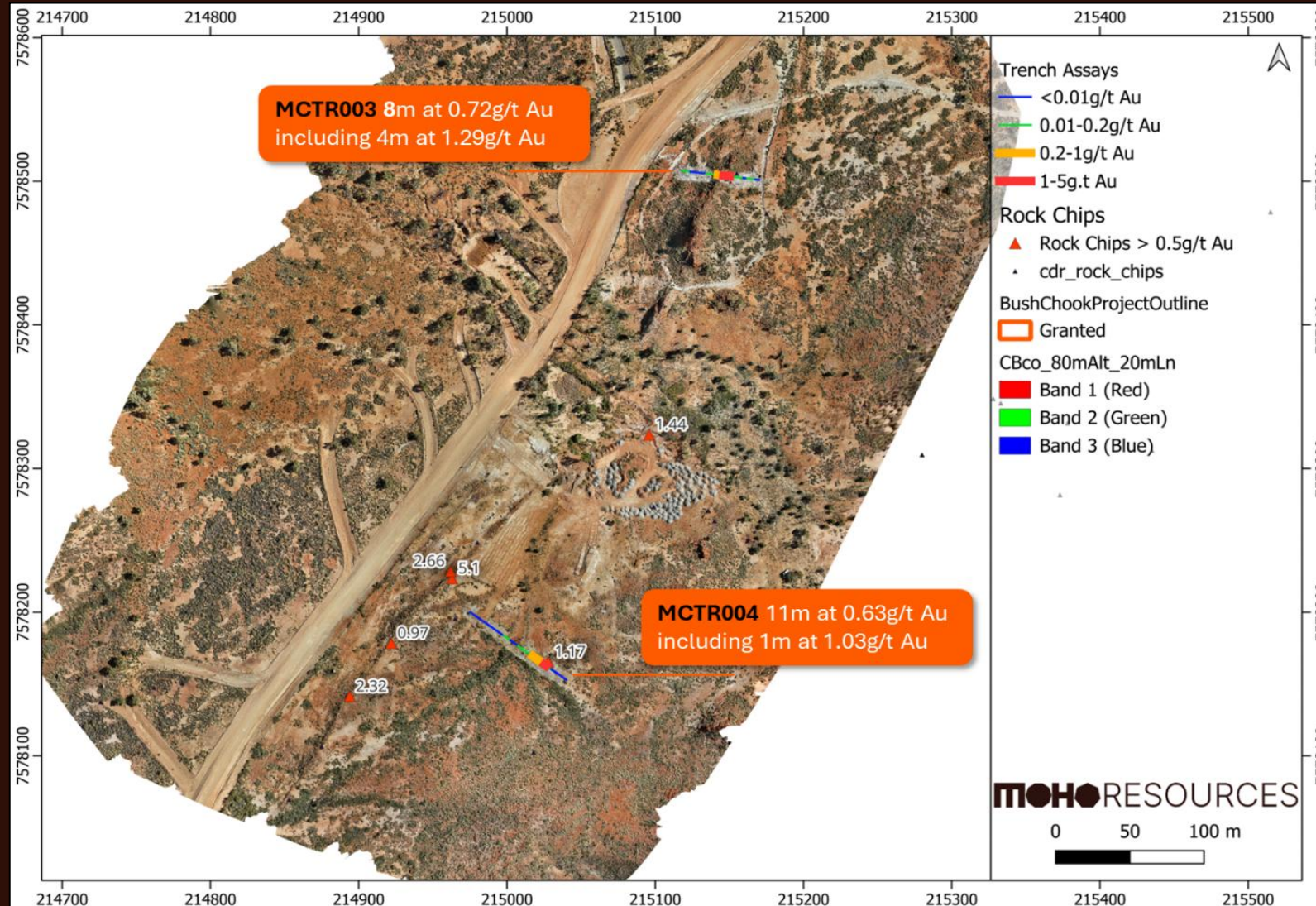
* Refer to MOH Announcement
25/03/2026

GAGE ROAD: GOLD MINERALISATION DEMONSTRATED OVER 115M.



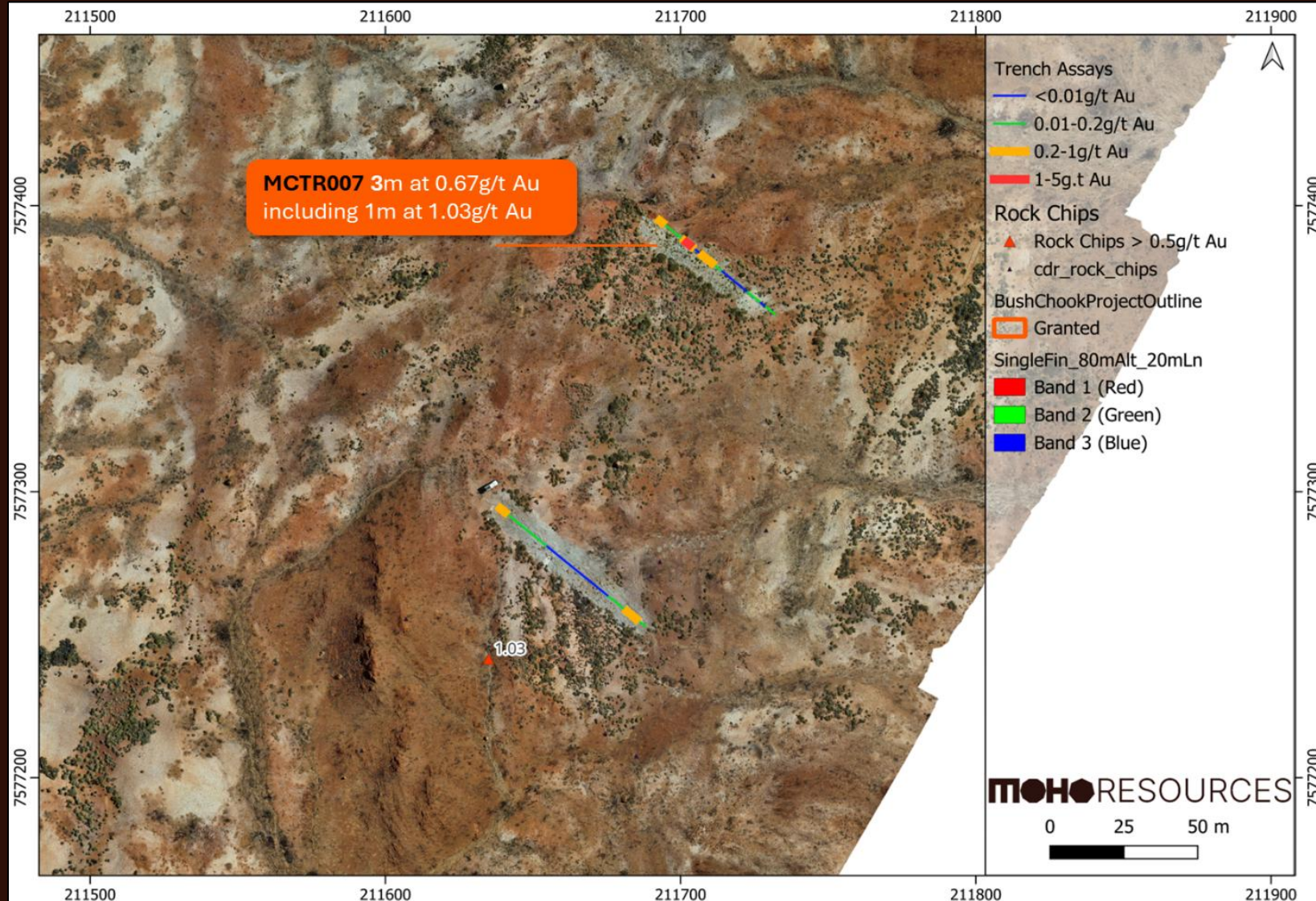
* Refer to MOH Announcement
25/03/2026

CBCO: GOLD MINERALISATION DEMONSTRATED OVER 450M.



* Refer to MOH Announcement
25/03/2026

SINGLE FIN: GOLD MINERALISATION DEMONSTRATED OVER 150M.



* Refer to MOH Announcement
25/03/2026

THE BUSH CHOOK IS READY TO FLY IN 2026.



Shallow, high-grade gold in a proven mining hub with existing infrastructure.



Moho is well-funded to deliver a transformative gold discovery in 2026.



The logo for Moho Resources is displayed in a stylized, blocky font. The word "MOHO" is in a larger, bold font, with the "O"s being octagons. Below "MOHO" are the words "RESOURCES" in a smaller, spaced-out font. The background features a dark brown field with a large, bright orange geometric shape on the right side, resembling a stylized mountain or a large letter 'M'. A thin yellow line connects the top of the octagon in "MOHO" to the top of the orange shape.

MOHO RESOURCES

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COMPLIANCE STATEMENT

The information in this presentation that relates to Exploration Results, Mineral Resources or Ore Reserves is extracted from the following ASX announcements previously released by Moho Resources Ltd (ASX: MOH):

28 August 2025

Moho stakes new gold project in the Pilbara WA

04 September 2025

Strategic acquisitions expand Moho's Hemi hunt

15 September 2025

High-grade gold vein extended at Bush Chook

07 October 2025

18 Prospecting Licences granted at Bush Chook

25 March 2026

Bush Chook expansion: high-grade gold mine added, drill-ready for May.

Moho Resources Ltd confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements, and that all material assumptions and technical parameters underpinning the estimates in those announcements continue to apply and have not materially changed.

Where this presentation refers to data or production figures compiled from the DMIRS MINDEX Database (Site Resource Estimates and Site Production datasets, accessed September 2025) and public company reports, such information is cited for contextual and comparative purposes only and does not represent Moho's own JORC-compliant Mineral Resource or Ore Reserve.

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APPENDIX 01

RESOURCE QUALIFICATIONS

DMPE MINDEX Database – Site Resource Estimates and Site Production

Data from DMPE MINDEX Database (Site Resource Estimates, Site ID: S0028136, S0028137, S0028138, S0028139, S0234730, S0236598, S0027869, S0013246, S0027892, S0013247, S0013248, S0235102, S0013249, S0005176, S0013250, S0027032, S0027031, S0027081, S0027091, S0026003, S0235111, S0027044, S0027043, S0027089, S0022980, S0013251, S0234383, S0234380, S0244167, S0244168, S0244169, S0244170, S0244171, S0234382, S0027494, S0238760, S0013252, S0027119, S0027120, S0027121, S0027901, S0230691, S0236385, S0013253, S0013257, S0004758, S0027370, S0013258, S0025997, S0025996, S0025994, S0021925, S0021832, S0027084, S0005175, S0013259, S0236206, S0236207, S0013261, S0013262, S0013263, S0026029, S0018073, S0013264, S0022365, S0013265, S0027068, S0027517, S0027518, S0026051, S0026053, S0027520, S0021865, S0027495, S0027522, S0027523, S0013266, S0013267, S0223570, S0013268, S0000247, S0018074, S0241128, S0027507, S0027508, S0241127, S0013269, S0000044, S0028156, S0234869, S0026031, S0027109, S0026048, S0027511, S0027510, S0027509, S0027067, S0022750, S0236626, S0027122, S0027123, S0027124, S0239310, S0027687, S0027689, S0013271, S0013272, S0026028, S0027104, S0027106, S0027107, S0026024, S0026026, S0028131, S0031374, S0026017, S0027048, S0027049, S0013273, S0030710, S0013274, S0022710, S0234870, S0001960, S0027971, S0027972, S0013277, S0026074, S0234512, S0223976, S0237570, S0013278, S0013279, S0030711, S0234728, S0013280, S0027021, S0013281, S0026081, S0013282, S0027053, S0006365, S0013285, S0027085, S0027046, S0026002, S0027082, S0027087, S0027033, S0026130, S0013286, S0026014, S0026016, S0022366, S0013287, S0027057, S0002253, S0013288, S0013289, S0027041, S0027042, S0027040, S0241643, S0241183, S0013290, S0231335, S0020552, S0232642, S0244646, S0001937, S0239029, S0238762, S0013291, S0032841, S0013292, S0013293, S0027113, S0027114, S0027110, S0027115, S0027116, S0027118, S0027054, S0022064, S0234378, S0234379, S0013294, S0239865, S0225448, S0244558, S0013296, S0230016, S0225447, S0230051, S0023230, S0243795, S0005666, S0239030, S0027848, S0027849, S0027850, S0027847, S0022668, S0229763, S0236843, S0022670, S0022669, S0233909, S0022671, S0026049, S0005179, S0022367, S0027069, S0229361, S0233123, S0224556, S0237571, S0000249, S0000242, S0027920, S0000923, S0027502, S0027503, S0027504, S0027505, S0241126, S0236603, S0013301, S0013302, S0022309, S0236666, S0013303, S0021754, S0013304, S0027062, S0027064, S0022376, S0013305, S0013306, S0013307, S0013308, S0013309, S0026001, S0027086, S0013310, S0234871, S0234513, S0236599, S0236605, S0026075, S0013312, S0013313, S0236387, S0027895, S0236602, S0236604, S0013314, S0013315, S0027295, S0013316, S0013317, S0238761, S0013318, S0028150, S0028151, S0027893, S0020553, S0235056, S0013319, S0030068, S0030069, S0030070, S0030072, S0013320, S0005178, S0027038, S0027103, S0232568, S0232569, S0232570, S0027094, S0027097, S0027098, S0027099, S0027101, S0027102, S0021570, S0235109, S0021571, S0013321, S0027035, S0027036, S0027037, S0027900, S0236669, S0027903, S0234511, S0235135, S0245764, S0243794, S0243796, S0013322, S0027866, S0027867, S0027863, S0027864, S0027865, S0013323, S0013324, S0018098, S0018099, S0018100, S0017960, S0026173, S0023654, S0006144, S0027045, S0001935, S0027047, S0027083, S0027854, S0027855, S0027856, S0027857, S0027858, S0027859, S0027860, S0027861, S0027862, S0013325, S0013326, S0224520, S0013327, S0027065, S0027061, S0006152, S0000505, S00003059, S0002310, S0028115, S0028153, S0028154, S0028155, S0028117, S0026730, S0028118, S0027917, S0028119, S0028120, S0028121, S0028122, S0028152, S0002322, S0013328, S0028142, S0028143, S0028144, S0028148, S0028149, S0028140, S0028145, S0028146, S0028147, S0027051, S0026138, S0022166, S0030073, S0030071, S0030059, S0030067, S0029998, S0013329, S0236601, S0013330, S0234872, S0236600, S0013331, S0028132, S0028133, S0234729, S0236208, S0013333, S0229364, S0000506, S0000630, S0000632, S0006205, S0006206, S0233122, S0018104, S0013334, S0013335, S0027296, S0013336, S0013337, S0027500, S0022065, S0229362, S0234374, S0027028, S0239982, S0013338, S0027801, S0029864, S0013339, S0013340, S0026062, S0013341, S0026064, S0026063, S0027055, S0027111, S0027112, S0013342, S0013343, S0013345, S0243603, S0022826, S0229568, S0236168, S0236645, S0026059, S0237459, S0021569, S0027093, S0235103, S0232571, S0006581, S0232572, S0235110, S0013347, S0006495, S0013348, S0027108, S0235108, S0027050, S0013349, S0013350, S0027896, S0021927, S0224811, S0244172, S0244173, S0027027, S0027902, S0027506, S0233121, S0026727, S0236668, S0028134, S0013352, S0030713, S0236606, S0013353, S0013354, S0013355, S0240651, S0027894, S0026132, S0006274, S0000757, S0004962, S0013358, S0013359, S0013360, S0013361, S0013362, S0013363, S0240120, S0013364, S0013365, S0240918, S0013366, S0026729, S0013367, S0027034, and S0013368; accessed August 2025

Warrawoona Project – 1.5Moz Resources <https://aimmining.com.au/warrawoona-gold-project/>

Mt York Project – 1.4Moz Resources <https://kairosminerals.com.au/projects/mt-york-gold-project/>

Nullagine Project – 1.6Moz Resources (DPME Mindex) plus 0.671Moz past production = 2.3Moz. <https://aimmining.com.au/nullagine-gold-project/>

Blue Spec Project - 190Koz resource plus 70Koz production <https://aimmining.com.au/blue-spec-project/>

Karlawinda Project – 2.25Moz Resources <https://capmetals.com.au/projects/karlawinda-gold/>

Ashburton Project - <https://kzr.com.au/projects/gold/ashburton-gold/>

Paulsens Project – 549Koz Resources plus 907.34Koz production <https://bc8.com.au/projects/paulsens-gold-mine/>

Hemi Project – 11.2Moz Resources <https://www.nsr ltd.com/our-assets/hemi-development-project/>

Paddington Mine – 4.8Moz <https://nortongoldfields.com.au/paddington-gold-operation-centre/>