

Results of Shareholders General Meeting

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001, the following information is provided in respect of each resolution considered and voted upon at the General Meeting of MetalsTech Limited (**MetalsTech** or the **Company**) held on 4 October 2021.

All resolutions were passed on a Poll.

Details of proxy votes in respect of each of the resolutions set out in the Notice of General Meeting dated 2 September 2021 and the results of the voting by Poll are set out in the attached results summary table.

ENDS

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** This announcement is authorised by the executive board on behalf of the Company **

	Proxy Votes				Poll Results			Result
	For	Against	Abstain	Proxy's Discretion	For	Against	Abstain	
1. Disposal of Interests in Lithium Projects	58,413,366 99.74%	31,264 0.05%	2,500	121,375 0.21%	60,719,741 99.95%	31,264 0.05%	2,500	Carried
2. Approval for an Equal Reduction of Capital and In-Specie Distribution	58,441,715 99.77%	13,370 0.02%	17,045	121,374 0.21%	60,748,089 99.98%	13,370 0.02%	17,045	Carried
3. Ratification of a Prior Issue of Options	58,180,540 99.65%	73,719 0.13%	183,274	130,972 0.22%	60,496,512 99.88%	73,719 0.12%	183,274	Carried

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