

**Announcement Summary**

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**Entity name**

MGC PHARMACEUTICALS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Thursday September 09, 2021

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
MXCND	ORDINARY FULLY PAID EX OPTION DEFERRED	65,956,636	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	01/09/2021

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

MGC PHARMACEUTICALS LTD

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ABN

### Registration Number

30116800269

### 1.3 ASX issuer code

MXC

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

9/9/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

MXCND : ORDINARY FULLY PAID EX OPTION DEFERRED

**Quoted +equity securities or +debt securities that have ceased**

**Number of securities that have ceased**

65,956,636

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

1/9/2021

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

Lapse of unexercised listed Options



## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MXC : ORDINARY FULLY PAID	2,334,751,049
MXCND : ORDINARY FULLY PAID EX OPTION DEFERRED	11,616,892

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MXCAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	51,300,000
MXCAG : PERFORMANCE RIGHTS	37,150,000
MXCAAA : CONVERTIBLE NOTES	3,350,000
MXCAH : OPTION EXPIRING 31-MAR-2023 EX \$0.026	7,692,308
MXCAI : OPTION EXPIRING 31-MAR-2023 EX GBP0.01475	26,440,678

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.