

1 August 2024

By electronic lodgement

Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Your Ref

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Takeover bid by Louis Dreyfus Company for Namoi Cotton Limited (ASX: NAM) – Notice that defeating condition to takeover bid fulfilled

We act for Louis Dreyfus Company Melbourne Holdings Pty Ltd (ACN 161 877 185) (**LDC**), a wholly owned subsidiary of Louis Dreyfus Company B.V. (which, collectively with its subsidiaries is the **LDC Group**).

On 7 May 2024, LDC lodged a replacement bidder's statement in relation to its off-market takeover offer (reflecting changes made in the first supplementary bidder's statement dated 7 May 2024) (**Bidder's Statement**) to acquire all of the ordinary shares in Namoi Cotton Limited (ACN 010 485 588) (ASX: NAM) not currently owned or controlled by the LDC Group.

In accordance with section 630(5)(b) of the *Corporations Act 2001* (Cth) (**Corporations Act**), we **enclose** a notice pursuant to section 630(4) of the Corporations Act confirming that the condition set out in section 10.14(c) of the Bidder's Statement, being the ACCC Clearance Condition (as defined in the Bidder's Statement), has been fulfilled.

The notice has separately been given to Namoi.

Yours sincerely
Arnold Bloch Leibler

Jeremy Leibler
Partner

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Partner

Enc

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NOTICE THAT DEFEATING CONDITION TO TAKEOVER BID FULFILLED

PURSUANT TO SECTION 630(4) OF THE CORPORATIONS ACT 2001 (CTH)

To: Australian Securities Exchange (**ASX**); and

Namoi Cotton Limited (ACN 010 485 588) (ASX: NAM) (**Namoi**)

This notice (**Notice**) is given under section 630(4) of the *Corporations Act 2001* (Cth) (**Corporations Act**), by Louis Dreyfus Company Melbourne Holdings Pty Ltd (ACN 161 877 185) (**LDC**) in relation its off-market takeover offer to acquire all of the fully paid ordinary shares in Namoi Cotton Limited (ACN 010 485 588) (ASX: NAM) (**Namoi**) which LDC (or its associates) does not already own or control (the **Offer**).

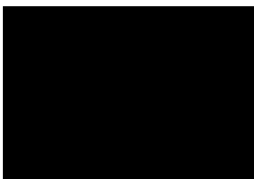
The Offer is contained in LDC's bidder's statement dated 30 April 2024 as replaced and issued on 7 May 2024 (**Bidder's Statement**) (reflecting changes made in the first supplementary bidder's statement dated 7 May 2024).

Unless otherwise defined in this Notice, words defined in the Bidder's Statement have the same meaning in this Notice.

For the purposes of section 630(4) of the Corporations Act, LDC gives notice that the condition set out in section 10.14(c) of the Bidder's Statement (the ACCC Clearance Condition) has been fulfilled so that the offers have become freed of that condition.

Date: 1 August 2024

Signed for and on behalf of Louis Dreyfus Company Melbourne Holdings Pty Ltd by:



Rubens de Azevedo Marques Neto

Director