ASX ANNOUNCEMENT **31 July 2026**

QUARTERLY ACTIVITIES REPORT – JUNE 2026

HIGHLIGHTS

Blackjack Plant & Production Parameters

- **1,268.2oz** of fine gold outturn for the quarter from 24 doré bars across 8 smelts;
- 3,561.7oz Au cumulative gold outturn across 75 smelts since restart (to 30 June 2026).
- Dry tonnes milled: **67,584 dmt** | Milling hours: **1,728.6 h**
- Average mill throughput rate: **39.1 t/h**
- Mill availability / utilisation (avg): **93.7% / 79.1%**
- Average reconciled plant recovery: **95.6%** (June: **96.3%**, a record since recommissioning).
- Record reconciled head grade of **0.93g/t Au** achieved in June 2026, the highest since recommissioning.
- Record monthly gold production of **763.8oz** fine gold achieved in June 2026 — the strongest month since the Blackjack Processing Plant restarted in July 2025.
- Highest gravity gold bar purity since recommissioning (81.45% Au, bar BJM065) achieved during the quarter.

Blackjack Mining

- Mining recommenced at Blackjack South Pit on 9 April 2026 following a mine design and scheduling update (Q3 FY26).
- Blackjack Mid Pit commenced waste stripping on 28 April 2026 with first feed material available for processing by July, providing a third active mining front alongside South Pit and Podosky.
- Mining activities advanced across Blackjack South Pit and Blackjack Mid Pit throughout the quarter, with multiple production blasts completed on both fronts.
- ~298,000 tonnes of waste stripped at Blackjack Mid Pit (RL335–RL325) and Blackjack South Pit (RL319–RL317) to 30 June
- Post quarter-end cumulative (to 26 July 2026): total material moved of 161,453t (South Pit) and 272,577t (Mid Pit); 8 blasts completed at South Pit and 10 of 18 planned at Mid Pit.

Blackjack TSF

- Stage 3 Lift As-Constructed Report submitted to Qld Department of the Environment, Tourism, Science and Innovation (DETSI) in June 2026.
- Sterilisation drilling completed at the site of the proposed new TSF / waste rock dump footprint, informing detailed design work.
- Stage 4 Lift and New TSF design studies continued to progress, with Stage 4 Lift planned in Q4 FY2027.

Podosky Mining

- Podosky (ML 10315) site establishment completed and mining advanced across multiple benches during the quarter, with the mining contractor progressing waste removal and production blasting on a rolling schedule.
- First mineralised material haulage from Podosky to the Blackjack ROM pad was completed during the quarter, with Podosky now operating as an established second/third plant feed source alongside Blackjack and Far Fanning.
- Mining commenced 25 May 2026 with the first production blast on 19 May 2026; approximately 125k tonnes mined between RL282.5 and RL277.5 by quarter-end, across 5 completed blasts on Bench 277.5 to 30 June 2026.
- Post quarter-end cumulative (to 26 July 2026): total material moved of 192kt, including 9,701t of mineralised material mined; mining has progressed through benches 277.5, 267.5 and into 257.5, with approximately 8 of the 17 planned blasts completed and 9 remaining through to the targeted December 2026 completion.

Far Fanning Project

- Legacy stockpile haulage to the Blackjack ROM continued under the Environmental Enforcement Order (EEO) throughout the quarter, supplementing Blackjack plant feed.
- Far Fanning diamond drilling program completed during the quarter
- RC drilling program planned to commence in Aug 2026, feeding into an updated Far Fanning mine design targeted for Q4 2026.
- Far Fanning hosts a JORC 2012 Inferred Mineral Resource of 2.3 Mt @ 1.84 g/t Au for 138koz Au.

Approvals and Compliance

- Far Fanning PRCP lodged with the Queensland DETSI on 30 June 2026, supported by the recent amendment to Queensland environmental legislation providing a clearer regulatory framework for advancing mining projects during PRCP assessment.
- Blackjack PRCP compilation and final review advanced with SLR Consulting during the quarter, with a formal risk review workshop completed on 8 June 2026; the Blackjack Gold Mine PRCP was submitted post quarter-end on 10 July 2026.

Corporate & Financials

- Quarter gold sales revenue was **A$7,765,314** (plus **A$85,509** silver by-product), for total smelt revenue of **A$7,850,822** across 8 smelts (24 doré bars).
- Post quarter-end gold smelt on 6 July 2026, 14 July 2026 and 21 July 2026: 670.3oz doré (BJM073–078) generated approximately **A$1.93 million** inclusive of silver.
- NMR entered a second Convertible Security Funding Agreement with Lind Global Fund III LP on 6 May 2026 (A$3.5 million for a **A$3,937,500** face value security), with A$1,127,499 applied to service the existing January 2026 Lind note and the balance to debt reduction and working capital.
- Appointment of Scott Franko and Scott Lindsay as dual Chief Geologists, with Greg Curnow stepping down after founding the role in January 2023.
- Post quarter-end (2 July 2026): NMR entered a third Convertible Security Funding Agreement with Lind Global Fund III LP for A$3.5 million (face value A$4.2 million), with proceeds directed to debt management, working capital and growth initiatives.

Table 1: Q4 FY26 monthly processing summary

Metric	Apr-26	May-26	Jun-26	Q4 FY26 Total / Avg
Wet Tonnes Crushed (wmt)	22,922	23,171	21,600	**67,693**
Dry Tonnes Milled (dmt)	24,101	22,331	21,152	**67,584**
Mill Run Hours (h)	602.7	592.8	533.1	**1,728.6**
Mill Throughput Rate (t/h)	40.0	37.7	39.7	**39.1**
Mill Availability (%)	91.5%	98.2%	91.3%	**93.7%**
Mill Utilisation (%)	83.7%	79.7%	74.0%	**79.1%**
Assay Head Grade (g/t)	0.42	0.56	0.94	**0.64**
Reconciled Head Grade (g/t)	0.38	0.63	0.93	**0.63**
Estimated Plant Recovery (%)	95.0%	94.7%	96.3%	**95.3%**
Reconciled Plant Recovery (%)	94.4%	95.3%	96.3%	**95.6%**
Fine Gold Shipped (oz)	230.2	274.2	763.8	**1,268.2**
Reconciled Gold Recovered (oz)	276.0	429.5	610.3	**1,315.8**

Table 2: Q4 FY26 Blackjack gold production / smelt summary

Smelt Date	Doré Qty	Smelt wt (oz)	Official wt (oz)	Gold Assay %	Gold oz	Silver Assay %	Silver oz
8-Apr-26	2	214.4	214.4	44.47%	93.66	42.31%	88.68
22-Apr-26	5	315.2	315.2	44.01%	136.58	43.48%	134.28
6-May-26	2	219.8	219.8	42.92%	92.97	33.03%	71.20
24-May-26	3	344.3	344.3	53.53%	181.25	32.41%	109.20
7-Jun-26	4	488.5	488.5	60.23%	290.89	30.83%	148.18
14-Jun-26	3	397.7	397.7	49.50%	194.37	32.96%	129.40
21-Jun-26	3	406.4	406.4	48.15%	193.51	36.91%	148.32
28-Jun-26	2	170.1	170.3	50.40%	85.00	31.55%	53.22
Q4 FY26	**24**	**2,556.4**	**2,556.6**	**51.0%**	**1,268.2**	**34.6%**	**882.5**

CHARTERS TOWERS GOLD PROJECT, NORTH QLD

Native Mineral Resources' flagship Charters Towers Operation in Queensland is anchored by the Blackjack processing facility and a strategic package of associated mining leases and infrastructure, including Blackjack, Far Fanning, Granite Castle and Great Britain (Figure 1)[1]. The asset positions the Company for near-term gold production and offers long-term regional exploration upside across a highly prospective gold district.

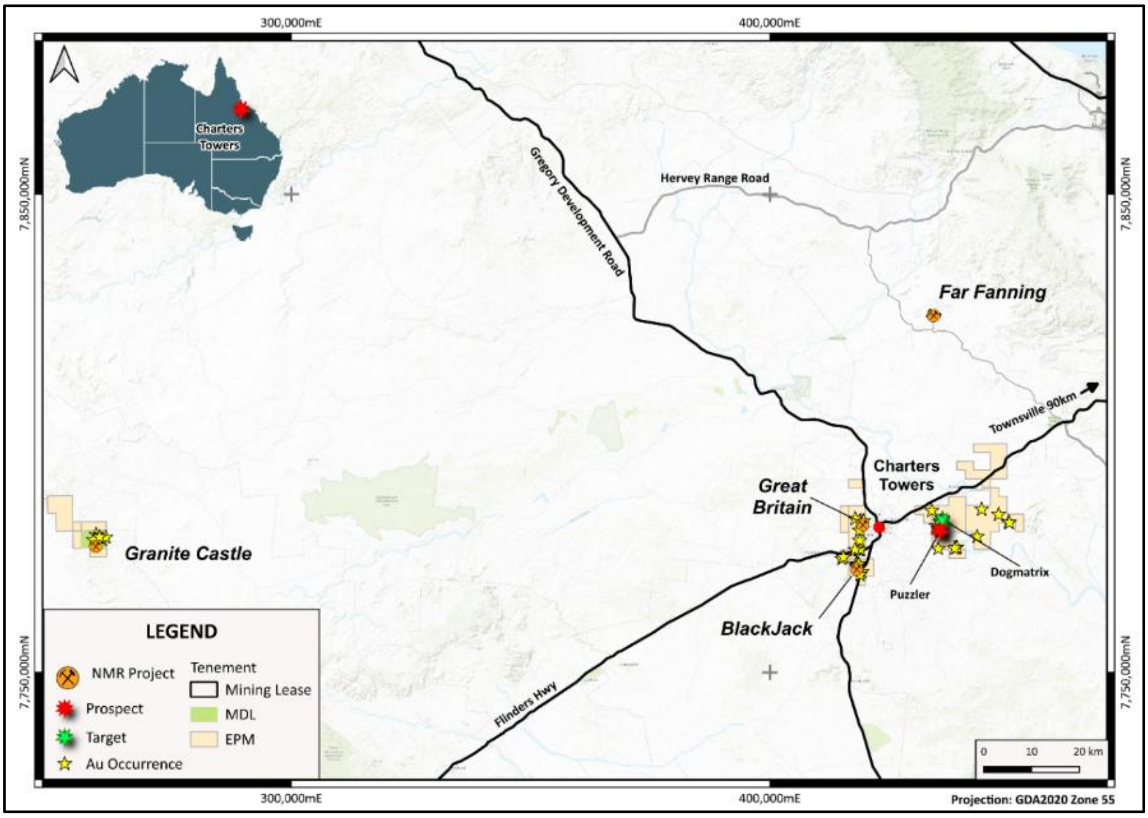

Figure 1: Charters Towers Gold Project Location

BLACKJACK

The Blackjack operation lies ~15km south of Charters Towers within a cluster of 12 granted MLs and forms the backbone of NMR's Charters Towers operations (Figure 1). The Blackjack Processing Plant, located above the historic Blackjack and John Bull underground workings, is a conventional CIL gold processing facility comprising a crushing-milling-CIL flowsheet, with gravity recovery. The Blackjack TSF, adjacent to the Blackjack CIL plant, is an engineered ~20 ha earth-fill facility that forms a central component of site infrastructure. It is regulated under the operation's active Environmental Authority (EA) and classified as a High-consequence dam, with design and operation governed by Queensland regulatory frameworks and ANCOLD guidance.

[1] *ASX Announcement dated 8 November 2024*: *NMR acquires QLD gold projects in transformational deal*.

Figure 2a: Overview of Blackjack Mining and Processing – 29th July 2026

Figure 3b: Overview of Blackjack TSF – 29th July 2026

Q3 FY2026 activities

Blackjack CIL Plant

- Milled 67,584 dmt over 1,728.6 milling hours at an average throughput rate of 39.1 t/h, crushing 67,693 wmt over the quarter.
- Completed 8 gold pour events (24 doré bars) for an outturn of 1,268.2oz fine Au; cumulative outturn since restart (as at 30 June 2026) is 3,561.7oz Au across 75 smelts.
- Achieved record monthly gold production of 763.8oz fine gold in June 2026 — the strongest month since the Blackjack Processing Plant was recommissioned in July 2025 — on 21,152 dmt milled at a reconciled head grade of 0.93g/t Au (also a record).

- Average reconciled plant recovery was 95.6% for the quarter, with June achieving a record 96.3% as higher-grade material progressively entered the plant.
- Mill availability/utilisation averaged 93.7% / 79.1% for the quarter, with May recording the strongest availability (98.2%) and April the strongest utilisation (83.7%).
- Transitioned to a weekly gold smelting program from June 2026, improving the frequency of production reporting and cash conversion.
- Gravity bar BJM065 (14 June 2026 smelt) achieved 81.45% gold purity, the highest gravity gold purity recorded since recommissioning.

Blackjack Mining

NMR is progressing mining at Blackjack in a staged sequence:

- Stage 1 (Blackjack South, 2025 restart to October 2025 suspension);
- Stage 2a (Blackjack South, restart 9 April 2026 to late July 2026);
- Stage 2b (Blackjack Mid/North, April 2026 to March 2027); and
- Stage 3 (Blackjack Central, following powerline removal and associated infrastructure works, through to end 2027).

Mining is carried out by a contract miner, with a third-party specialist Principal Mining Engineer engaged to review end-to-end mining, mineralised material movement and grade reconciliation processes.

Activity during the quarter included:

- Blackjack South Pit: mining recommenced 9 April 2026 (four blasts completed since the start of 2026); drilling for Bench 304 completed 19 June 2026, with the final blast completed on 30 June 2026 providing access to additional feed material; mining commenced on the next horizon (RL314.5–RL312) from 1 July 2026 post quarter-end, with more than 75k tonnes mined.
- Blackjack Mid Pit: waste stripping (RL335–RL325) commenced on 28 April 2026 and was completed during the quarter, with approximately 212k tonnes of waste mined; drilling and blasting for Bench 320 progressed through late June, with first mineralised feed material delivered to the ROM pad in early July, providing a third active mining front alongside South Pit and Podosky. The Mid Pit program comprises 18 planned blasts targeting approximately 739kt of material through to the end of 2026.
- Blackjack North Pit: additional drilling is required to refine the geological model; RC drilling is planned in Aug 2026 for 6 weeks, with mining currently scheduled late Q2 FY2027.

Mining & Blast Reconciliation Performance

The Company tracks daily truck-and-shovel performance and grade control reconciliation across all three active pits. Key operating statistics as at 26 July 2026 (covering activity since each pit's restart, including the Q4 FY26 period) are set out below.

Table 3: Q4 FY26 Mining KPIs

Pit	Mining Days	Truck Loads	Truck-Days	Avg Trucks/Day	Avg Rate (t/h)	Total Material Moved (t)	Avg (t/day)
Blackjack South Pit	44	4,067	135	3.1	154	161,453	3,669
Blackjack Mid Pit	76	9,112	223	2.9	149	272,577	3,587
Podosky	45	4,930	136	3.0	166	198,905	4,324

Mining start dates and mineralised material/waste mined to date (as at 26 July 2026):

Table 4: Q4 FY26 Mining Summary

Pit	Mining Start Date	Total Material Mined (t)	Mineralised Material Mined (t)	Waste Mined (t)
Blackjack South Pit	9 April 2026	161,453	35,579	125,874
Blackjack Mid Pit	28 April 2026	272,577	6,533	266,044
Podosky	25 May 2026	192,090	9,701	182,389
Total		**626,119**	**51,813**	**574,306**

Blasts completed to date and remaining (as at 26 July 2026):

- Blackjack South Pit: 8 blasts completed since the 9 April 2026 restart (Bench 317 x3, then 314.5, 312, 309.5, 307 and 304.5, one blast each). No separate total blast count has been publicly disclosed for South Pit — mining continues on a staged bench sequence through to Stage 3 (targeted completion August 2026).
- Blackjack Mid Pit: approximately 10 blast events recorded to date across Benches 335, 328, 320, against the Company's guided plan of 18 blasts through to the end of 2026; approximately 8 blasts remain, concentrated on the lower portion of Bench 320 and beyond.

Blackjack Tailings Storage Facility (TSF)

- Sterilisation drilling (54 holes) completed at Blackjack, targeting the planned new TSF location and future waste rock dump area, to inform detailed design; groundwater monitoring bore installation, geochemical sampling and diamond core drilling were also carried out via Legion Drilling and Eagle Drilling.
- Stage 3 lift construction and certification (completed March 2026) has secured short- to medium-term tailings storage capacity. Stage 4 lift design (by ATC Williams) was completed during the quarter and design studies continued to progress, targeting Stage 4 construction and certification in April–July 2027; a longer-term new TSF is also being progressed (design, EA amendment, ERC and mining lease processes through 2026 to 2028).

Approvals & Compliance

- Blackjack PRCP compilation and final review progressed with SLR Consulting during the quarter, with a formal PRCP risk review workshop completed on 8 June 2026. The Blackjack Gold Mine PRCP (submitted by wholly-owned subsidiary Blackjack Milling Pty Ltd) was finalised by quarter-end and was subsequently submitted post quarter-end on 10 July 2026.
- Blackjack ERC (EA0001593) remains in effect to 3 November 2030.

FAR FANNING

Far Fanning, located ~45km northeast of Charters Towers, comprises five granted Mining Leases over ~2.6km² (Figure 3). Far Fanning remains a key growth opportunity within NMR's portfolio and hosts a JORC 2012 Inferred Mineral Resource of 2.3 Mt @ 1.84 g/t Au for 138koz Au.

Figure 4: Overview of Far Fanning Leases – 29/07/2026

Q4 FY2026 activities

Haulage Operation

- Legacy stockpile haulage to the Blackjack ROM continued in accordance with the EEO throughout the quarter, supplementing plant feed alongside Blackjack and Podosky mineralised material.

Mining Readiness

- A 12-hole diamond drilling program (~1,424m) was completed during the quarter. A larger RC drilling campaign comprising approximately 87 holes for a planned 9,730m over ~10 weeks commencing in Aug 2026, targeting mineralised material inventory growth, geological confidence and future mine development.
- Geological modelling and mine design activities are targeted to commence mid-Q2 FY2027 following completion of RC drilling and assay interpretation, to support planned EA amendment submissions in Q2 FY2027. On the current schedule, Far Fanning remains on track for mining commencement in Q4 FY2027, subject to completion of dewatering activities.

Approvals & Compliance

- NMR, via wholly-owned subsidiary Fortified Gold Pty Ltd, lodged the Progressive Rehabilitation and Closure Plan (PRCP) for Far Fanning with the Queensland DETSI on 30 June 2026. The submission followed commencement of the Queensland Environmental Protection (Efficiency and Streamlining) and Other Legislation Amendment Act 2026 (assented 16 June 2026), which allows eligible Environmentally Relevant Activities to continue under the existing Environmental Authority while the PRCP is being assessed. The Far Fanning PRCP has since been assessed by the Department as properly made.
- Far Fanning ERC (EPML00771613) remains in effect to 13 March 2028.

JOINT VENTURE PROJECTS

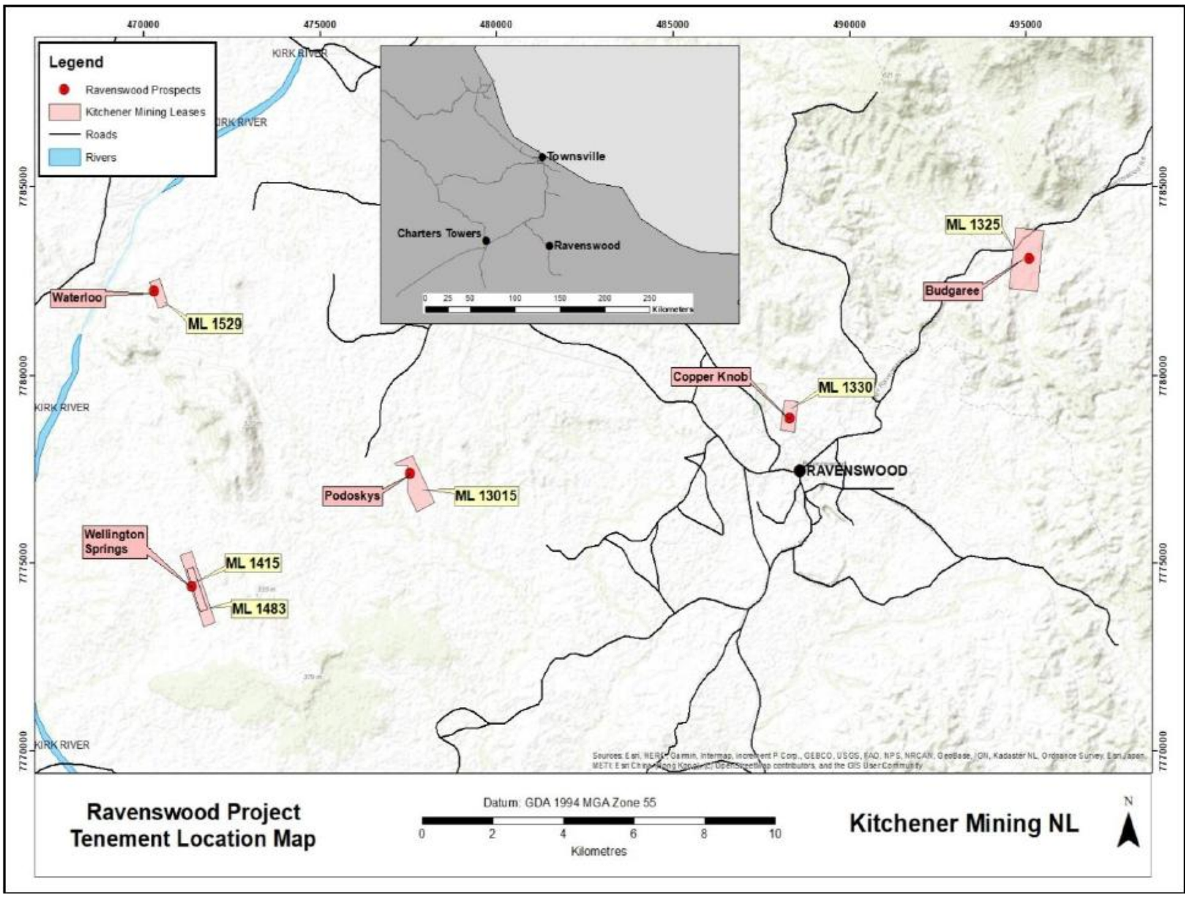

Figure 5: Haoma Ravenswood Project Tenements

Joint Venture with Haoma Mining NL

NMR has progressed an unincorporated JV with Haoma Mining NL across six granted Mining Leases located approximately 75km east of the Blackjack Processing Plant. During the quarter, Podosky (ML 10315) transitioned from site establishment into an established, ongoing feed source for the Blackjack Plant.

Q4 FY2026 activities

Podosky Mining

Front-end enabling work at Podosky was completed ahead of the quarter (ERC approval December 2025; cultural heritage survey and drill-pad clearance to February 2026; definition drilling to March 2026; geological modelling and pit design to late March 2026).

Site establishment commenced on schedule on 20 April 2026 (site offices, generator, water tank and mining fleet mobilised), with mining preworks and cultural heritage clearance for the ROM/WRD areas completed by mid-May 2026 (final heritage clearance report received 31 May 2026).

- The first production blast at Bench 277.5 was completed 19 May 2026 (~47kt); mining activities commenced on the second roster cycle from 25 May 2026, with first haulage of higher-grade Podosky feed to the Blackjack ROM pad on 27 May 2026 — approximately four weeks later than the original schedule, reflecting statutory compliance and cultural heritage clearance timing.
- A further four production blasts were completed on the 277.5RL bench sequence (27 May, 2 June, 4 June and the fifth/final blast on 11 June 2026), after which mining progressed to Bench 267.5, which hosts approximately 20% of the currently defined mineralised material in the mine plan; two blasts on this bench were completed during the quarter (11 June and 25 June 2026), with waste removal progressing on Flitch 275.
- By quarter-end, all material between RL282.5 and RL277.5 had been mined (~125k tonnes), with mining continuing into the RL275–RL267.5 sequence into July 2026.
- First Podosky mineralised material entered the Blackjack Processing Plant during the quarter, with approximately 6.4kt mill feed processed in the period.

The Podosky mine plan comprises 17 planned production blasts between Bench 277.5 and RL237.5 targeting approximately 589kt of material (including ~34kt of higher-grade feed distributed through the sequence), with mining expected to continue through to December 2026 at an average of ~20 mining days per month.

Figure 6: Podosky Operation

Great Divide Mining JV – Yellow Jack Gold Project

Yellow Jack hosts a maiden Inferred Mineral Resource of 1.84 Mt @ 0.86 g/t Au (51,100 oz Au). The proposed JV is structured with GDM funding site-based operating and infrastructure costs, with profits shared equally after mining, transport and processing costs[2].

The nine-month due diligence period under the binding term sheet has now lapsed. Given current resourcing constraints, with NMR's technical and operational teams focused on ramping up production across Blackjack South Pit, Blackjack Mid Pit and Podosky, the Company has elected to hold off progressing the Yellow Jack JV and definitive agreement drafting at this time. No material activity occurred at Yellow Jack during the quarter, and the Company will reassess the opportunity as internal capacity allows.

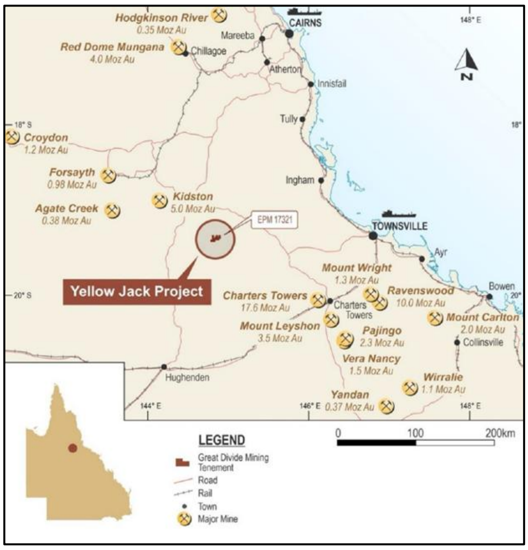

Figure 7: Location of the Yellow Jack Project and tenement

PALMERVILLE COPPER PROJECT, NORTH QLD

NMR continues to await Government recognition of the divestment of the Palmerville Project to Diversified Mining and Resources Pty Ltd and Sympall Pty Ltd, signed in Q2 FY26.
No material activities were undertaken at Palmerville during Q4 FY26.

MANEATER HILL, NORTH QLD

The Maneater Project (EPM 28038) is located approximately 100km west of Cairns and 35km northeast of Chillagoe in North Queensland.

No fieldwork was carried out during the quarter as focus remained on the Charters Towers Gold Project. Future activities will include a review of the geological model and refinement of exploration targets.

PLANS FOR Q1 FY2027

Blackjack

- Sustain and increase gold production from the Blackjack South Pit and Mid Pit.
- Commence RC drilling at the North Pit to support future mine planning and development.
- Continue the weekly gold smelting program and enhance mine-to-mill reconciliation under the leadership of the newly appointed Chief Geologists.
- Complete the appointment of a Technical Services Manager (targeted Q3 2026), establishing an integrated Mining Technical Services function encompassing mine planning, survey, geology, mine development, grade control, drill and blast, reconciliation, and strategic mine planning.

[2] See NMR ASX Announcement dated 21 October 2025

- Progress the TSF Stage 4 Lift EA Amendment and evaluate new TSF development options using outcomes from the sterilisation drilling program. Advance process plant improvement works (targeted construction in Q3 2026) and progress engineering for the planned plant expansion (Q3–Q4 2026), with increased throughput targeted for Q1 2028.
- Finalise the permanent water supply agreement.
- Complete the scoping and assessment for transitioning the process plant power supply from diesel generation to a high-voltage (HV) grid connection.
- Continue engagement with Ergon Energy to progress power pole relocations required for the Central Pit development.

Far Fanning

- Progress the RC drilling program (~87 holes, 9,730m) through to completion, feeding into geological modelling and mine design targeted to commence mid-August 2026.
- Continue legacy stockpile haulage under the EEO operating windows.
- Progress the Far Fanning PRCP through Queensland DETSI assessment, following the Department's confirmation that the submission is properly made; progress EA amendment submissions targeted for Q4 CY2026 ahead of a Q3 FY2027 mining commencement target.

Joint Ventures

- Haoma JV: Continue Podosky mining and haulage to the Blackjack ROM pad through the 16-blast mine sequence (targeting completion of mining by December 2026); progress ERC submissions for Wellington Springs (ML 1415) and Waterloo (ML 1529).
- Great Divide JV: Due diligence period has lapsed; progression of the Yellow Jack JV and definitive agreement drafting is on hold pending available internal resourcing.

Approvals & Compliance

- Progress the Blackjack Gold Mine PRCP through Queensland DETSI assessment, following its submission on 10 July 2026.
- Progress the Far Fanning PRCP through Queensland DETSI assessment.

CORPORATE

Capital Raising / Corporate Activity

Funding

On 7 April 2026, NMR announced an unsecured funding facility with Yogi Bear Holdings Pty Ltd for up to $4M with an effective whole of term interest rate of 12.5% over a 5-year term. Payment of the first tranche of this being $1,220,000 was paid at the end of the previous quarter. Yogi Bear is an entity associated with Blake Cannavo (MD). As discussed in the announcement, the Board (excluding Mr Cannavo) determined that the facility has been entered into on arm's length terms and the terms are commercially reasonable in the circumstances.

On 6 May 2026, NMR entered a second Convertible Security Funding Agreement with existing investor Lind Global Fund III LP: issue price A$3,500,000 for a convertible security with face value A$3,937,500. A$1,127,499 of proceeds was applied to the first three monthly repayments due under the existing January 2026 Lind note, with the balance applied to reduce other Company debt and for general working capital. If not redeemed within 6 months, the security converts at the lower of A$0.15 per share or 90% of the average of the five lowest daily Volume-Weighted Average Price (VWAPs) over the 20 trading days prior to conversion; the Company would also be required to issue 25,000,000 placement shares to the Investor (included within the overall cap). Maximum potential dilution on full conversion is approximately 71,002,320 shares (~6.5% of issued capital); a 3% commitment fee (A$105,000) was payable from funds advanced.

Appointment of Chief Geologists

NMR appointed Scott Franko (Chief Geologist – Exploration & Projects) and Scott Lindsay (Chief Geologist – Mining & Operations), announced 26 June 2026, bringing more than 70 years of combined experience. Greg Curnow stepped down after founding the Chief Geologist role in January 2023.

A Technical Services Manager appointment is targeted for Q1 FY2027 to complete an integrated Mining Technical Services function.

Podosky JV

Podosky consideration instalments continued to be paid to Haoma Mining NL during the quarter, in accordance with the binding term sheet signed 17 March 2026

Operational ASX announcements during the quarter

- 13 April 2026 — "NMR restarts production at Blackjack; Podosky to deliver to plant late April 2026": mining recommenced at Blackjack South Pit 9 April 2026; Podosky site establishment scheduled 20 April; Far Fanning drilling commenced; ~100-hole sterilisation drilling program commenced at Blackjack.
- 23 April 2026 — "Blackjack restart delivers 315oz doré; Podosky on track for first feed": five doré bars (BJM051–055, ~315oz) smelted 22 April 2026, the first gold from freshly mined Blackjack South Stage 2a; Podosky site establishment completed on schedule, mining fleet mobilised.
- 6 May 2026 — "NMR enters into $3,500,000 convertible note raising": second Convertible Security Funding Agreement with Lind Global Fund III LP.
- 25 May 2026 — "NMR achieves strongest processing month; higher-grade feed incoming": April 2026 milled a then-record 24,101 dmt; reconciled gold recovered +20% to ~276oz; 24 May smelt produced 344oz doré (BJM058–060).
- 9 June 2026 — "NMR Reports Strongest Operating Performance Since Production Restart": 7 June smelt produced 488.5oz doré (BJM061–064); May 2026 metallurgical results confirmed

as the strongest since recommissioning (429.5oz reconciled gold recovered, 95.3% reconciled recovery); first Podosky material processed through the plant (~3,900t).

- 15 June 2026 — "NMR Produces 397.8oz Doré in Latest Blackjack Gold Smelt" (BJM065–067); official results for the 7 June smelt confirmed 290.9oz gold and 148.2oz silver.
- 22 June 2026 — "NMR on track for record monthly gold outturn following latest Blackjack gold pour": 406.4oz doré (BJM068–070); official 14 June results of 194.4oz gold/129.4oz silver, including the highest gravity gold purity bar (81.45% Au, BJM065) since recommissioning; Company targeting +800oz gold outturn for June.
- 23 June 2026 – Funds were received in advance of the signing of a Convertible Note with Lind Partners (see more details of this in Note 2 of "post quarter-end events" below
- 26 June 2026 — Appointment of Scott Franko and Scott Lindsay as dual Chief Geologists; Greg Curnow steps down after founding the role in January 2023.

Post quarter-end events

1. 02 July 2026 — "NMR submits PRCP for Far Fanning Gold Project following Queensland Environmental Legislation Amendment" (updated 2 July 2026 at ASX's request to include Listing Rule 5.23 / JORC Clause 9 disclosures for previously reported Far Fanning Mineral Resource information): PRCP lodged 30 June 2026 via subsidiary Fortified Gold Pty Ltd; official 21 June refinery results of 193.5oz gold/148.3oz silver; 28 June gold pour of 170.1oz doré (BJM071–072).
2. 2 July 2026 — NMR signed off on a third Convertible Security Funding Agreement with Lind Global Fund III LP for A$3.5 million (face value A$4.2 million; 24-month maturity; 120-day repayment holiday; monthly repayments of A$210,000 thereafter in cash or shares; fixed conversion price A$0.066/share; maximum 63,600,000 shares on full conversion; a further A$4.0 million follow-on investment may be requested subject to approvals). A 2% commitment fee (A$70,000) was payable from funds advanced. Completion occurred and proceeds were received; Collins Street's consent to the transaction is conditional on a payment being made to Collins Street on or before 14 July 2026, which the Company completed.
3. 6 July 2026 — Gold smelt (BJM073–075): 206oz doré across three bars; June 2026 confirmed as a record month at 763.8oz fine gold, 610.3oz reconciled gold recovered, 96.3% reconciled plant recovery and 0.93g/t Au reconciled head grade (all records since recommissioning); official 28 June results of 85.01oz gold/53.22oz silver from 168.7oz doré (BJM071: 48.08oz Au/38.22oz Ag; BJM072: 36.93oz Au/15.00oz Ag).
4. 10 July 2026 — The Blackjack Gold Mine PRCP, prepared by wholly-owned subsidiary Blackjack Milling Pty Ltd, was submitted to the Queensland Department of the Environment.

Quarterly Cashflow Report

- Quarter gold sales revenue was A$6,771,974 (plus A$143,986 silver by-product), for total smelt revenue of A$6,915,960 across 8 smelts (24 doré bars), per the Company's internal smelt records. Full operating, investing and financing cashflow details — including customer receipts, production/staff/administration payments, related-party payments and remaining finance facility balances — are set out in the Appendix 5B released on the same date as this report.
- During the period, payments were made to company directors of $149,247 for wages and super (MD) and Directors Fees (NED).

TENEMENT SCHEDULE AS AT 30 JUNE 2026

Region	Tenement ID	Tenement Name	Date Granted	Date Expire	Sub-Block / Area (ha)	Comment
Palmerville Project – Holder: Native Mineral Resources Pty Ltd						
QLD	EPM 11980	Limestone Creek	3-Jun-05	2-Jun-28	4	Divested in Q2 FY26 to Diversified Mining and Resources Pty Ltd and Sympall Pty Ltd
QLD	EPM 18325	Bald Hills	30-Jul-12	29-Jul-27	15	
QLD	EPM 19537	Mitchell River South	21-Jan-08	20-Jan-29	33	
QLD	EPM 26893	Palmerville West	29-Jan-19	28-Jan-29	100	
QLD	EPM 26894	Palmerville East	1-Apr-19	31-Mar-29	84	
QLD	EPM 26895	Palmerville South	31-Jan-19	30-Jan-29	89	
QLD	EPM 28847	Wrotham	9-Jun-25	8-Jun-30	18	
QLD	EPM 26891	Palmerville North	29-Jan-19	28-Jan-29	37	
QLD	EPM 27396	East Palmerville North	4-Jun-20	3-Jun-30	100	
QLD	EPM 27452	East Palmerville South	2-Feb-21	1-Feb-26	57	
Maneater Project – Holder: Native Mineral Resources Pty Ltd						
QLD	EPM 28038	Maneater Hill	25-Jul-22	24-Jul-27	19	
Charters Towers Gold Project – Holder: Blackjack Milling Pty Ltd / Fortified Gold Pty Ltd						
QLD	ML1349	Far Fanning 1	11-Apr-74	31-Jan-24[1]	8.094 ha	
QLD	ML1350	Far Fanning 2	11-Apr-74	28-Feb-22[1]	8.094 ha	
QLD	ML1351	Far Fanning 3	11-Apr-74	31-Jan-24[1]	8.094 ha	
QLD	ML1437	Great Fanning 1	16-Jan-86	31-Jan-22[1]	105.2 ha	
QLD	ML1438	Great Fanning 2	16-Jan-86	31-Jan-22[1]	126.5 ha	
QLD	ML1387	Beaumont North	28-Nov-74	28-Feb-25[1]	8.094 ha	
QLD	ML1407	Blackjack	12-Jun-80	30-Jun-22[1]	12.13 ha	
QLD	ML1408	Blackjack West	12-Jun-80	30-Jun-22[1]	3.033 ha	
QLD	ML1409	Blackjack North	12-Jun-80	30-Jun-22[1]	8.094 ha	
QLD	ML1428	Blackjack 1	10-Oct-85	28-Feb-25[1]	27.65 ha	
QLD	ML1429	Blackjack 2	10-Oct-85	28-Feb-25[1]	53.57 ha	
QLD	ML1431	Blackjack 6	22-Jan-87	31-Jan-27	20.29 ha	
QLD	ML1432	Blackjack 7	18-Dec-86	31-Dec-26	35.23 ha	
QLD	ML1433	Blackjack 10	10-Oct-85	28-Feb-25[1]	26.55 ha	
QLD	ML1548	Beaumont United	18-May-89	31-Jan-27	16.19 ha	
QLD	ML1735	Scandinavian West	18-Feb-93	28-Feb-23[1]	9.672 ha	
QLD	ML10285	Blackjack No. 7 Extended	03-Feb-05	28-Feb-25[1]	99.71 ha	
QLD	EPM14388	Great Britain	24-Feb-05	23-Feb-30	7	
QLD	EPM15527	Oaky Creek	30-Nov-07	29-Nov-27	17	
QLD	EPM27412	Granite Castle No.2	24-Apr-25	23-Apr-30	1	
QLD	EPM26653	Charters Towers	12-Jun-18	11-Jun-28	27	
QLD	EPM26942	Charters Towers #2	19-Feb-19	18-Feb-29	40	
QLD	EPM26944	Charters Towers #3	06-Nov-18	05-Nov-28	7	
QLD	EPM27184	Blackjack Extension	10-Nov-19	09-Nov-29	7	
QLD	MDL2005	Granite Castle	15-Mar-17	31-Mar-22[1]	1931 ha	

Note:
[1] Renewal lodged.

The Board of Native Mineral Resources Holdings Ltd authorised this announcement to be lodged with the ASX.

For more information, please visit www.nmresources.com.au or contact:

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Competent Person Statement

The information in this announcement is based on information collated and compiled by Mr Scott Franko, a Competent Person who is a Registered Professional Geologist with the PGO, Ontario, Canada. Mr Scott Franko is a full-time employee of Native Mineral Resources. Mr Franko has sufficient experience that is relevant to the styles of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Franko has no potential conflict of interest in accepting Competent Person responsibility for the information presented in this report and consents to the inclusion in the report of the matters based on his information in the form and context in which it appears. Mr Franko does not hold any shares in NMR. Mr Franko confirms that the information is an accurate representation of the available data and notes that a cautionary statement has been included in this announcement.

Forward Looking Statements

Native Mineral Resources prepared this release using available information. Statements about future capital expenditures, exploration and refurbishment programs for the Company's projects and mineral properties, and the Company's business plans and timing are forward-looking statements, The Company believes such statements are reasonable, but it cannot guarantee their accuracy. Forward-looking information is often identified by words like "plans", "expects", "may", "should", "budget", "scheduled", "estimates", "forecast", "intends", "anticipates", "believes", "potential" or variations of such words, including negative variations thereof, and phrases that refer to certain actions, events, or results that may, could, would, might, or will occur or be taken or achieved. The Company's actual results, performance and achievements may differ materially from those expressed or implied by forward-looking statements due to known and unknown risks, uncertainties and other factors. The information, opinions, and conclusions in this release are not warranted for fairness, accuracy, completeness, or correctness. To the maximum extent permitted by the law, none of Native Mineral Resources, its directors, employees, agents, advisers, or any other person accepts any liability, including liability arising from fault or negligence, for any loss arising from the use of this release or its contents or otherwise in connection with it.